

18PACHULSKI STANG ZIEHL & JONES LLP
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Ira D. Kharasch (CA Bar No. 109084) (admitted *pro hac vice*)
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Counsel for the Reorganized Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Debtor.

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Chapter 11

Case No. 19-34054-sgj11

Objection Deadline: September 8, 2021 at 5:00 p.m. (CT)
Hearing Date: Scheduled only if necessary

**TWENTY-SECOND MONTHLY APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG
ZIEHL & JONES LLP AS COUNSEL TO THE DEBTOR FOR
THE PERIOD FROM JULY 1, 2021 THROUGH JULY 31, 2021**

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	October 16, 2019 by Order entered December 2, 2019
Period for which Compensation and Reimbursement is Sought:	July 1, 2021 - July 31, 2021
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$1,275,026.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$25,276.19

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for preparation of this monthly fee application is approximately 4.0 hours and the corresponding compensation requested is approximately \$4,000.00.

PRIOR MONTHLY APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
12/11/19	10.16.19 – 10.31.19	\$ 383,583.75	\$ 9,958.84	\$ 383,583.75	\$ 9,958.84
12/30/19	11.01.19 – 11.30.19	\$ 798,767.50	\$26,317.71	\$ 798,767.50	\$26,317.71
01/24/20	12.01.19 – 12.31.19	\$ 589,730.75	\$26,266.80	\$ 589,730.75	\$26,266.80
02/20/20	01.01.20 – 01.31.20	\$ 898,094.25	\$28,854.75	\$ 898,094.25	\$28,854.75
03/19/20	02.01.20 – 02.29.20	\$ 941,043.50	\$ 8,092.94	\$ 941,043.50	\$ 8,092.94
04/14/20	03.01.20 – 03.31.20	\$1,222,801.25	\$18,747.77	\$1,222,801.25	\$18,747.77
05/21/20	04.01.20 – 04.30.20	\$1,113,522.50	\$ 3,437.28	\$1,113,522.50	\$ 3,437.28
06/23/20	05.01.20 – 05.31.20	\$ 803,509.50	\$ 4,372.94	\$ 803,509.50	\$ 4,372.94
07/20/20	06.01.20 – 06.30.20	\$ 818,786.50	\$ 3,205.81	\$ 818,786.50	\$ 3,205.81
08/11/20	07.01.20 – 07.31.20	\$ 739,976.00	\$ 1,189.12	\$ 739,976.00	\$ 1,189.12
09/24/20	08.01.20 – 08.31.20	\$ 672,815.00	\$ 3,428.14	\$ 672,815.00	\$ 3,428.14
10/21/20	09.01.20 – 09.30.20	\$ 828,193.00	\$ 7,707.11	\$ 828,193.00	\$ 7,707.11
11/20/20	10.01.20 – 10.31.20	\$1,119,675.50	\$19,132.28	\$1,119,675.50	\$19,132.28
12/07/20	11.01.20 – 11.30.20	\$ 759,428.00	\$ 1,672.80	\$ 759,428.00	\$ 1,672.80
01/19/21	12.01.20 – 12.30.20	\$1,046,024.00	\$ 4,130.90	\$1,046,024.00	\$ 4,130.90
03/16/21	01.01.21 – 01.31.21	\$2,557,604.00	\$32,906.65	\$2,557,604.00	\$32,906.65
03/26/21	02.01.21 – 02.28.21	\$1,358,786.50	\$21,401.29	\$1,358,786.50	\$21,401.29
04/20/21	03.01.21 – 03-31-21	\$1,277,710.00	\$13,687.50	\$1,277,710.00	\$13,687.50
05/27/21	04.01.21 – 04.30.21	\$1,286,897.00	\$ 8,173.58	\$1,286,897.00	\$ 8,173.58
06/30/21	05.01.21 – 05.31.21	\$1,603,754.00	\$28,644.71	\$1,603,754.00	\$28,644.71
07/30/21	06.01.21 – 06.30.21	\$1,200,401.75	\$19,123.23	Pending	Pending

PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Isaac M. Pachulski	Partner 2014; Member CA Bar 1974	\$1,695.00	2.80	\$4,746.00
Jeffrey H. Davidson	Partner 2014; Member CA Bar 1977	\$1,645.00	3.60	\$5,922.00
Robert J. Feinstein	Partner 2001; Member NY Bar 1982	\$1,395.00	69.30	\$96,673.50
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Ira D. Kharasch	Partner 1987; Member CA Bar 1982; Member NY Bar 2011	\$1,325.00	40.20	\$53,265.00
Jeffrey N. Pomerantz	Partner 1995; Member CA Bar 1989	\$1,295.00	113.40	\$146,853.00
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Beth E. Levine	Of Counsel 2002; member NY Bar 1992	\$950.00	18.20	\$17,290.00
Gregory V. Demo	Of Counsel 2019; Member IL Bar 2008; Member NY Bar 2015	\$950.00	245.00	\$232,750.00
Robert M. Saunders	Of Counsel 2001; Member NY Bar 1984; Member FL Bar 1995; Member CA Bar 2003	\$925.00	42.60	\$39,405.00
Hayley R. Winograd	Associate 2020; Member NY Bar 2018	\$695.00	208.30	\$144,768.50
Leslie A. Forrester	Law Library Director	\$475.00	9.40	\$4,465.00

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Karina K. Yee	Paralegal	\$460.00	9.10	\$4,186.00
La Asia S. Canty	Paralegal	\$460.00	21.00	\$9,660.00
Patricia J. Jeffries	Paralegal	\$460.00	3.50	\$1,610.00
Beatrice M. Koveleski	Case Management Assistant	\$375.00	6.10	\$2,287.50

Grand Total: \$1,275,026.00
Total Hours: 1,219.10
Blended Rate: \$1,045.87

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Appeals	167.60	\$153,375.50
Asset Analysis/ Recovery	34.80	\$ 40,228.00
Asset Disposition	52.30	\$ 55,283.50
Bankruptcy Litigation/ Litigation	665.10	\$709,517.00
Case Administration	37.70	\$ 31,589.50
Claims Administration/ Objections	74.00	\$ 79,725.00
Compensation Professionals	22.70	\$ 23,146.50
Compensation Professionals/ Other	1.30	\$ 1,186.00
Employee Benefits/ Pension	9.60	\$ 10,396.50
General Business Advice	39.50	\$ 48,517.50
Plan & Disclosure Statement	106.40	\$113,162.00
Retention of Professionals/ Others	8.10	\$ 8,899.00
Grand Total	1,219.10	\$1,275,026.00

EXPENSE SUMMARY

Expense Category	Service Provider (if applicable)	Total Expenses
Auto Travel Expense	KLS Transportation, Independent Taxi Naser Abusaad Taxi, Uber	\$ 443.36
Bloomberg – Online Research		\$ 70.98
Conference Call	AT&T, Loop Up	\$ 694.84
Federal Express		\$ 35.54
Hotel Expense	Crescent Hotel	\$ 1,468.64
Lexis/Nexis – Legal Research		\$ 2,008.94
Outside Services	Everlaw eDiscovery Database, Robert Half Legal, Trialgraphix	\$18,130.00
Pacer – Court Research		\$ 6.80
Reproduction Expense		\$ 249.10
Reproduction/ Scan Copy		\$ 1,265.50
Travel Expense	Delta Sky Club WiFi, LAX Parking	\$ 100.42
Working Meals	Ascension Coffee ASC, Cotto Market, East Hampton, Food Hall, La Provence, Nobu Dallas, Twisted Trompos	\$ 802.07
Total		\$25,276.19

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In re:

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THE PERIOD FROM JULY 1, 2021 THROUGH JULY 31, 2021**

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (collectively, the “LBR”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 141] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Firm”), counsel for the above-captioned debtor and debtor in possession (the “Debtor”) hereby submits its *Twenty-Second Monthly Application for Compensation and for Reimbursement of Expenses for the Period from July 1, 2021 through July 31, 2021* (the “Application”).

By this Application, PSZ&J seeks (i) a monthly interim allowance of compensation in the amount of \$1,275,026.00 and actual and necessary expenses in the amount of \$25,276.19 for a total allowance of \$1,300,302.19 and (ii) payment of \$1,020,020.80 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$25,276.19 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$1,045,296.99 for the period July 1, 2021 through July 31, 2021 (the “Interim Period”). In support of this Application, PSZ&J respectfully represents as follows:

Background

1. On October 16, 2019 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Delaware Court”).

2. On February 22, 2021, the Bankruptcy Court entered the *Order (I) Confirming the Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (As Modified) and (II) Granting Related Relief* [Docket No. 1943] (the “Confirmation Order”) confirming the *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)* [Docket No. 1808] (as amended, supplemented or modified, the “Plan”). The effective date of the Plan was August 11, 2021.

3. On November 14, 2019, the Delaware Court entered the Administrative Order authorizing certain professionals and members of any official committee (collectively referred to hereafter as “Professionals”) to submit monthly applications for interim compensation and reimbursement of expenses pursuant to the procedures specified therein. The Administrative Order provides, among other things, that (i) a Professional may submit monthly fee applications and (ii) if no objections are made within twenty-one (21) days after service of the monthly fee application, the Debtor is authorized to pay the Professional eighty percent (80%) of its requested fees and one hundred percent (100%) of its requested expenses. The Administrative Order further provides that, beginning with the period ending December 31, 2019, and at three-month intervals thereafter—or such other intervals convenient to the Court—each Professional may file an interim application with seeking Court-approval and allowance of the amounts sought in the Professional’s monthly fee applications for that period. The Administrative Order further provides that all fees and expenses paid during the pendency of the Debtor’s case are on an interim basis until final allowance by the Court.

4. On December 4, 2019, the Delaware Court entered an Order [Docket No. 186] transferring venue of the Debtor's bankruptcy case to this Court.

5. The retention of PSZ&J, as counsel to the Debtor, was approved effective as of October 16, 2019, by the Delaware Court's *Order Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession Nunc Pro Tunc to the Petition Date*, signed on December 2, 2019 [Docket No. 183] (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZ&J'S APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

6. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtor. PSZ&J has received no payment and no promises for payment from any source other than the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than the partners of PSZ&J for the sharing of compensation to be received for services rendered in this case.

7. PSZ&J had received payments from the Debtor during the year prior to the Petition Date in the amount of \$500,000, including the Debtor's filing fee for this case, in connection with the preparation of initial documents and the prepetition representation of the

Debtor. PSZ&J is current as of the Petition Date and has completed its final reconciliation of prepetition fees and expenses (subject to any prepetition expenses that have not been received to date). Any retainer balance remaining from the prepetition payments to PSZ&J will be credited to the Debtor and utilized as PSZ&J's retainer to apply to postpetition fees and expenses pursuant to the approved compensation procedures.

Fee Statements

8. The fee statements for the Interim Period are attached hereto as **Exhibit A**. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are entered by or at the direction of the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working travel time to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

Actual and Necessary Expenses

9. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of **Exhibit A**. PSZ&J customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZ&J's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZ&J summarizes each client's photocopying charges on a daily basis.

10. PSZ&J charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZ&J does not charge the Debtor for the receipt of faxes in this case.

11. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

12. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's

Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

13. The names of the timekeepers of PSZ&J who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZ&J, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtor on a regular basis with respect to various matters in connection with the Debtor's case, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtor's case.

Summary of Services by Project

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Appeals

15. Time allocated to this category during the Interim Period relates to litigation in response to the appeals of multiple Court orders by Mr. Dondero and certain of his related entities, including with respect to (i) the appeals of the Confirmation Order; (ii) the appeal of the order denying Judge Jernigan's recusal from the Chapter 11 Case; (iii) the appeal of the Bankruptcy Court's order denying the request to modify the retention of James Seery, Jr. as the Debtor's CEO and CRO

Fees: \$153,375.50

Hours: 167.60

B. Asset Analysis / Recovery

16. Time billed to this category relates to the analysis of the Debtor's assets and issues relating to the distribution of assets of funds managed by the Debtor. During the Interim Period, the Firm, among other things, addressed asset monetization issues, the ability of the estate to pursue certain claims and causes of action, and addressed issues concerning the status of motions for authority to sell certain assets.

Fees: \$40,228.00

Hours: 34.80

C. Asset Disposition

17. Time billed to this category relates to the preparation and pleadings and documents related to Maples and Petrocap sale motions and preparation of pleadings and the hearings conducted on August 4, 2021 with respect to these sales. The Firm also provided services regarding the analysis of other potential asset dispositions.

Fees: \$55,283.50

Hours: 52.30

D. Bankruptcy Litigation/ Litigation

18. Time relating to this category relates to, among other things, the following:

(i) the Firm addressed discovery issues, attending depositions, and legal briefing concerning the Debtor's motion to disqualify Wick Phillips; (ii) analysis and research regarding the amendment to pleadings in the notes litigation adversary proceedings to avoid and recover fraudulent transfers; (iii) research regarding attorney client and ethical issues asserted by Mr. Dondero and the engagement of counsel with respect to these issues; (iv) negotiated and drafted settlement documents and related pleadings with defendants: Highland Capital Management Fund Advisors, L.P.; NexPoint Advisors, L.P.; Highland Income Fund; NexPoint Strategic Opportunities Fund; and NexPoint Capital, Inc. in adversary proceeding 21-3000 with respect to a motion to compromise controversies with these entities scheduled for hearing on September 13, 2021; (v) researched and drafted a reply to the opposition filed by the Charitable DAF Fund, L.P. and CLO Holdco (together, the "DAF") to the Debtor's motion to dismiss the DAF's complaint filed in the District Court,² (vi) drafted a reply to the DAF's opposition to the Debtor's motion to enforce the order of reference in the DAF District Court Litigation; (vii) researched and drafted an opposition to the DAF's motion to strike the Debtor's reply appendix in the DAF District Court Litigation; (viii) researched issues regarding fraudulent transfer issues in connection with the notes litigation adversary proceedings, addressed discovery issues, attended a deposition, and drafted amended complaints with respect to the same; (ix) addressed discovery issues regarding the adversary

² See Civil Proceeding Case No. 3:21-cv-00842-B filed in the United States District Court for the Northern District of Texas (the "DAF District Court Litigation")

proceeding commenced by UBS against the Debtor³ and attended several depositions of former employees of the Debtor; (x) researched post-confirmation Bankruptcy Court jurisdiction issues; (xi) prepared and responded to discovery demands and productions concerning multiple pending contested matters and adversary proceedings; and (xii) conducted internal status calls on the pendency of litigation matters commenced by or against the Debtor.

Fees: \$709,517.00 Hours: 665.10

E. Case Administration

19. This category relates to work regarding administration of this case. During the Interim Period, the Firm, among other things: (i) reviewed correspondences and pleadings and forwarded them to appropriate parties; (ii) maintained a memorandum of critical dates and drafted various memoranda of pending case issues and activities; (iii) conferred and corresponded with parties in interest regarding case status and administration issues; and (iv) participated on regular internal status calls and regarding case issues, and pending matters.

Fees: \$41,335.00 Hours: 63.00

F. Claims Administration/ Objections

20. During the Interim Period, the Firm, among other things: (i) addressed issues, drafted, and responded to discovery requests concerning the Debtor's third omnibus objection to claims and addressed issues in connection with that pending litigation; (ii) addressed issues concerning HCLOM claims; (iii) drafted an objection to NexBank's application for an administrative expense that was the subject of status conference hearing on August 4, 2021; and

³ See Adv. Proc. No. 21-03020 (the "UBS Adversary Proceeding")

(iv) drafted objections to other asserted administrative claims applications, including those asserted by the Dugaboy Investment Trust.

Fees: \$79,725.00

Hours: 74.00

G. Compensation of Professionals

21. Time billed to this category relates to compensation of the Firm. During the Interim Period, the Firm prepared its June fee statement, addressed issues and prepared a professional fee budget for post Effective Date matters, and drafted certifications of counsel regarding prior monthly fee statements.

Fees: \$23,146.50

Hours: 22.70

H. Compensation of Professionals/ Others

22. Time billed to this category relates to compensation of estate professionals, other than the Firm. During the Interim Period, the Firm assisted DSI with the preparation of the Debtor's ordinary course professionals' statement and addressed issues regarding DLA Piper's fees.

Fees: \$1,186.00

Hours: 1.30

I. Employee Benefits/ Pension

23. During the Interim Period, the Firm, among other things, addressed issues with respect to the Debtor's pension plan.

Fees: \$10,396.50

Hours: 9.60

J. General Business Advice

24. During the Interim Period, the Firm spent time preparing for and participating in periodic telephonic meetings with the Debtor's independent board of directors and also regularly communicated with members of the Board regarding a variety of general business matters, including pending litigation, plan structure effectiveness issues.

Fees: \$48,517.50 Hours: 39.50

K. Plan & Disclosure Statement

25. Time billed to this category during the Interim Period relates to issues concerning the implementation of the Debtor's chapter 11 plan, including Effective Date issues. The Firm also (i) researched and addressed issues concerning exit financing, and (ii) drafted documents, researched legal issues and drafted a reply to the objection to the Debtor's motion for the establishment of an indemnity trust and prepared for and attended the hearing on that motion conducted by the Court on July 19, 2021.

Fees: \$113,162.00 Hours: 106.40

L. Retention of Professionals / Others

26. Time allocated to this category relates to issues concerning the retention of other professionals, including services provided by Hunton Andrews Kurth, appellate counsel, and the ordinary course professionals.

Fees: \$8,899.00 Hours: 8.10

Valuation of Services

27. Attorneys and paraprofessionals of PSZ&J expended a total 1,219.10 hours

in connection with their representation of the Debtor during the Interim Period, as follows:

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Beth E. Levine	Of Counsel 2002; member NY Bar 1992	\$950.00	18.20	\$17,290.00
Gregory V. Demo	Of Counsel 2019; Member IL Bar 2008; Member NY Bar 2015	\$950.00	245.00	\$232,750.00
Robert M. Saunders	Of Counsel 2001; Member NY Bar 1984; Member FL Bar 1995; Member CA Bar 2003	\$925.00	42.60	\$39,405.00

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Hayley R. Winograd	Associate 2020; Member NY Bar 2018	\$695.00	208.30	\$144,768.50
Leslie A. Forrester	Law Library Director	\$475.00	9.40	\$4,465.00
Karina K. Yee	Paralegal	\$460.00	9.10	\$4,186.00
La Asia S. Canty	Paralegal	\$460.00	21.00	\$9,660.00
Patricia J. Jeffries	Paralegal	\$460.00	3.50	\$1,610.00
Beatrice M. Koveleski	Case Management Assistant	\$375.00	6.10	\$2,287.50

Grand Total: \$1,275,026.00
Total Hours: 1,219.10
Blended Rate: \$1,045.87

28. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZ&J's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZ&J for the Debtor during the Interim Period is \$1,275,026.00.

29. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of the Administrative Order and the *Guidelines for Reviewing Applications for Compensation and Expense Reimbursement of Professionals*, effective January 1, 2001 (the "Guidelines") and believes that this Application complies with such Order and Guidelines.

WHEREFORE, PSZ&J respectfully requests that, for the period of July 1, 2021 through July 31, 2021, (i) an interim allowance be made to PSZ&J for compensation in the amount \$1,275,026.00 and actual and necessary expenses in the amount of \$25,276.19 for a total allowance of \$1,300,302.19 and (ii) payment of \$1,020,020.80 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$25,276.19 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$1,045,296.99, and for such other and further relief as this Court may deem just and proper.

Dated: August 18, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Jeffrey N. Pomerantz

PACHULSKI STANG ZIEHL & JONES LLP

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(admitted pro hac vice)

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Counsel for the Reorganized Debtor

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Application has been served electronically via the Court's CM/ECF system upon all parties appearing on the attached service list.

/s/ Jeffrey N. Pomerantz

Jeffrey N. Pomerantz

In re Highland Capital Management, L.P.

Case No. 19-34054-sgj11

ECF Recipients:

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Counsel for the Reorganized Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Debtor.

§

§

§

§

§

§

Chapter 11

Case No. 19-34054-sgj11

CERTIFICATION OF JEFFREY N. POMERANTZ

Jeffrey N. Pomerantz, under penalty of perjury, certifies as follows:

1. I am a partner with the law firm of Pachulski Stang Ziehl & Jones LLP (“PSZ&J”).

I make this certification in accordance with *Appendix F of the Local Bankruptcy Rules of the*

¹ The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

United States Bankruptcy Court for the Northern District of Texas (“Appendix F”) regarding the contents of applications for compensation and expenses.

2. I have read the *Twenty-Second Monthly Application for Compensation and for Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Debtor for the Period from July 1, 2021 to July 31, 2021* (the “Application”).

3. Pursuant to section I.G. of Appendix F, I hereby certify that, to the best of my knowledge, information, and belief, formed after reasonable inquiry, that (a) the compensation and expense reimbursement sought in the Application is in conformity with Appendix F, except as specifically noted in the Application, and (b) the compensation and expense reimbursement requested are billed at rates in accordance with practices no less favorable than those customarily employed by PSZ&J and generally accepted by PSZ&J’s clients.

4. I have reviewed the requirements of the *Guidelines for Reviewing Applications for Compensation and Expense Reimbursement of Professionals* effective January 1, 2001 (the “Guidelines”) and I believe that the Application complies with such Guidelines.

Dated: August 18, 2021

/s/ Jeffrey N. Pomerantz
Jeffrey N. Pomerantz

Exhibit A

July 2021 Invoice

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

July 31, 2021

Invoice 128292

Client 36027

Matter 00002

JNP

Board of Directors
Highland Capital Management LP
300 Crescent Court ste. 700
Dallas, TX 75201

RE: Postpetition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2021

FEES	\$1,275,026.00
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EXPENSES	\$25,276.19
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TOTAL CURRENT CHARGES	\$1,300,302.19
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BALANCE FORWARD	\$4,358,652.49
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TOTAL BALANCE DUE	\$5,658,954.68
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Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00002

Page: 2
 Invoice 128292
 July 31, 2021

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BEL	Levine, Beth E.	Counsel	950.00	18.20	\$17,290.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	375.00	6.10	\$2,287.50
DJB	Barton, David J.	Partner	1345.00	2.70	\$3,631.50
GIG	Glazer, Gabriel I.	Partner	1050.00	1.20	\$1,260.00
GVD	Demo, Gregory Vincent	Counsel	950.00	245.00	\$232,750.00
HDH	Hochman, Harry D.	Counsel	1095.00	8.30	\$9,088.50
HRW	Winograd , Hayley R.	Associate	695.00	208.30	\$144,768.50
IDK	Kharasch, Ira D.	Partner	1325.00	40.20	\$53,265.00
IMP	Pachulski, Isaac M.	Partner	1695.00	2.80	\$4,746.00
JAM	Morris, John A.	Partner	1245.00	145.70	\$181,396.50
JE	Elkin, Judith	Counsel	1195.00	169.60	\$202,672.00
JHD	Davidson, Jeffrey H.	Partner	1645.00	3.60	\$5,922.00
JMF	Fried, Joshua M.	Partner	1050.00	47.30	\$49,665.00
JNP	Pomerantz, Jeffrey N.	Partner	1295.00	113.40	\$146,853.00
KBD	Dine, Karen B.	Counsel	1195.00	0.80	\$956.00
KHB	Brown, Kenneth H.	Partner	1225.00	51.00	\$62,475.00
KKY	Yee, Karina K.	Paralegal	460.00	9.10	\$4,186.00
LAF	Forrester, Leslie A.	Other	475.00	9.40	\$4,465.00
LSC	Canty, La Asia S.	Paralegal	460.00	21.00	\$9,660.00
PJJ	Jeffries, Patricia J.	Paralegal	460.00	3.50	\$1,610.00
RJF	Feinstein, Robert J.	Partner	1395.00	69.30	\$96,673.50
RMS	Saunders, Robert M.	Counsel	925.00	42.60	\$39,405.00
				<hr/> 1219.10	<hr/> \$1,275,026.00

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00002

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 Invoice 128292
 July 31, 2021

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	34.80	\$40,228.00
AD	Asset Disposition [B130]	52.30	\$55,283.50
AP	Appeals [B430]	167.60	\$153,375.50
BL	Bankruptcy Litigation [L430]	656.10	\$696,962.00
CA	Case Administration [B110]	37.70	\$31,589.50
CO	Claims Admin/Objections[B310]	74.00	\$79,725.00
CP	Compensation Prof. [B160]	22.70	\$23,146.50
CPO	Comp. of Prof./Others	1.30	\$1,186.00
EB	Employee Benefit/Pension-B220	9.60	\$10,396.50
GB	General Business Advice [B410]	39.50	\$48,517.50
L	Litigation	9.00	\$12,555.00
PD	Plan & Disclosure Stmt. [B320]	106.40	\$113,162.00
RPO	Ret. of Prof./Other	8.10	\$8,899.00
		1219.10	<hr/> \$1,275,026.00

Pachulski Stang Ziehl & Jones LLP
Highland Capital Management LP
36027 -00002

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Invoice 128292
July 31, 2021

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$443.36
Bloomberg	\$70.98
Working Meals [E111]	\$802.07
Conference Call [E105]	\$694.84
Federal Express [E108]	\$35.54
Hotel Expense [E110]	\$1,468.64
Lexis/Nexis- Legal Research [E	\$2,008.94
Outside Services	\$18,130.00
Pacer - Court Research	\$6.80
Reproduction Expense [E101]	\$249.10
Reproduction/ Scan Copy	\$1,265.50
Travel Expense [E110]	\$100.42
	<hr/>
	\$25,276.19

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00002

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 Invoice 128292
 July 31, 2021

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
06/02/2021	LAF	AA	Legal research re: Details of MGM-Amazon transaction.	0.80	475.00	\$380.00
07/01/2021	JMF	AA	Review issues re office suite move (.3) and stipulation re assumption of existing lease (.3).	0.60	1050.00	\$630.00
07/01/2021	GVD	AA	Internal PSZJ conference re Cayman trust governance issues	0.50	950.00	\$475.00
07/02/2021	IDK	AA	Review of correspondence with client, others on Essex and timing of distributions from same.	0.10	1325.00	\$132.50
07/02/2021	GVD	AA	Correspondence with Redeemer Committee re status of portfolio company refinancing	0.20	950.00	\$190.00
07/02/2021	GVD	AA	Conference with Redeemer Committee re stockholder rights agreement	0.30	950.00	\$285.00
07/02/2021	GVD	AA	Conference with T. Cournoyer re stockholder rights agreement	0.20	950.00	\$190.00
07/06/2021	GVD	AA	Review issues re revisions to shareholder agreement	0.20	950.00	\$190.00
07/06/2021	GVD	AA	Correspondence with Board re tax audit issues	0.30	950.00	\$285.00
07/06/2021	GVD	AA	Revise talking points to former LP re tax audit	0.20	950.00	\$190.00
07/07/2021	GVD	AA	Correspondence with operations group re revisions to stockholders agreement	0.10	950.00	\$95.00
07/08/2021	IDK	AA	E-mails with G Demo, others re my summary of status on fund conversion re HCMFA (.3).	0.30	1325.00	\$397.50
07/08/2021	JNP	AA	Emails regarding potential transfers of related entities.	0.10	1295.00	\$129.50
07/09/2021	GVD	AA	Conference with J. Pomerantz and pension counsel re open pension issues	0.40	950.00	\$380.00
07/12/2021	KHB	AA	Analyze authority re estate's potential alter ego claims.	1.40	1225.00	\$1,715.00
07/12/2021	GVD	AA	Review issues re finalization of stockholder agreements	0.30	950.00	\$285.00
07/13/2021	KHB	AA	Analyze authorities re estates standing to assert alter ego claims against principal.	3.30	1225.00	\$4,042.50
07/14/2021	KHB	AA	Analyze authorities re alter ego claims by estate.	1.50	1225.00	\$1,837.50
07/14/2021	RJF	AA	Call with Walkers, Gregory V. Demo, Jeffrey N.	0.30	1395.00	\$418.50

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00002

Page: 6
 Invoice 128292
 July 31, 2021

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Pomerantz regarding Government Re.			
07/14/2021	GVD	AA	Attend conference call re status update on assets and monetizations	1.80	950.00	\$1,710.00
07/14/2021	GVD	AA	Conference with T. Cournoyer re governance issues and next steps	0.40	950.00	\$380.00
07/14/2021	GVD	AA	Conference with J. Seery re tax issues and next steps	0.20	950.00	\$190.00
07/14/2021	GVD	AA	Conference with Cayman counsel re insurance issues	0.30	950.00	\$285.00
07/15/2021	KHB	AA	Analyze authorities re estates ability to asserts stand-alone alter ego claims and prepare memo re same.	5.60	1225.00	\$6,860.00
07/15/2021	GVD	AA	Draft motion re potential distributions	0.30	950.00	\$285.00
07/18/2021	JNP	AA	Review revised letter regarding Gov Re.	0.10	1295.00	\$129.50
07/18/2021	JNP	AA	Email to M. Kirschner and M. Clemente regarding CLO Holdco transfers.	0.10	1295.00	\$129.50
07/19/2021	JNP	AA	Email to and from Kenneth H. Brown regarding potential claims.	0.10	1295.00	\$129.50
07/19/2021	JNP	AA	Conference with J. Seery regarding CLO distributions and claims against Acis.	0.20	1295.00	\$259.00
07/19/2021	KHB	AA	Analyze authorities re alter ego claims by estate and prepare memo re same (3.9); emails with J. Pomerantz re same (.1).	4.00	1225.00	\$4,900.00
07/19/2021	GVD	AA	Conference with F. Caruso re transition issues	0.10	950.00	\$95.00
07/20/2021	JNP	AA	Conference with John A. Morris regarding potential actions.	0.10	1295.00	\$129.50
07/20/2021	JNP	AA	Conference with John A. Morris, Gregory V. Demo and J. Seery regarding potential actions.	0.70	1295.00	\$906.50
07/20/2021	JNP	AA	Conference with Gregory V. Demo regarding lease restructuring.	0.10	1295.00	\$129.50
07/20/2021	JNP	AA	Review and respond to emails regarding lease.	0.10	1295.00	\$129.50
07/20/2021	JNP	AA	Review emails and memo regarding office lease and amendment thereto.	0.20	1295.00	\$259.00
07/20/2021	KHB	AA	Confer with J. Morris and J. Pomerantz re estate's alter ego claims (.5); analyze authorities re estate's alter ego claims (1.5).	2.00	1225.00	\$2,450.00

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07/20/2021	JMF	AA	Review lease amendment.	0.60	1050.00	\$630.00
07/21/2021	JNP	AA	Review memo regarding lease modification and emails regarding same.	0.20	1295.00	\$259.00
07/21/2021	GVD	AA	Review memorandum re revision to lease	0.20	950.00	\$190.00
07/23/2021	JNP	AA	Emails scheduling call to discuss CLO issues.	0.10	1295.00	\$129.50
07/23/2021	JNP	AA	Review Acis pleadings regarding CLO litigation.	0.30	1295.00	\$388.50
07/27/2021	JNP	AA	Review reservation of rights letter and email to Gregory V. Demo regarding same.	0.10	1295.00	\$129.50
07/29/2021	JMF	AA	Review lease amendment.	0.30	1050.00	\$315.00
07/30/2021	JAM	AA	Review sales motions (0.7); work on witness and exhibits lists for hearing on sales motions (0.8); tel c. w G. Demo re: hearing on sales motions (0.3); tel c. w/ J. Pomerantz, G. Demo, S. Schultz re: PetroCap (0.3); communications w/ L. Canty re: witness and exhibit lists (0.3); tel c. w/ J. Pomerantz re: sale motion (0.2).	2.60	1245.00	\$3,237.00
07/31/2021	JAM	AA	Prepare for sales hearings (2.0).	2.00	1245.00	\$2,490.00
07/31/2021	GVD	AA	Conference with J. Pomerantz and Kasowitz re CLO issues	0.60	950.00	\$570.00
07/31/2021	GVD	AA	Follow up conference with Kasowitz re CLO issues	0.30	950.00	\$285.00
				34.80		\$40,228.00

Asset Disposition [B130]

07/01/2021	IDK	AD	Telephone conference with J Pomerantz re sale issues and other issues (.3); E-mails with G Demo re sale and relevant documents (.2).	0.50	1325.00	\$662.50
07/01/2021	JNP	AD	Review and comment on amendment to Sales Agreement regarding Maples and motion regarding same.	1.00	1295.00	\$1,295.00
07/01/2021	JNP	AD	Conference with Gregory V. Demo regarding amendment to Maples Agreement.	0.30	1295.00	\$388.50
07/01/2021	JNP	AD	Conference with Ira D. Kharasch regarding asset sale.	0.30	1295.00	\$388.50
07/01/2021	JMF	AD	Review Petrocap order.	0.40	1050.00	\$420.00
07/01/2021	GVD	AD	Review and comment on stock purchase agreement re potential sale	1.40	950.00	\$1,330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/2021	GVD	AD	Correspondence with J. Seery and T. Surgent re potential asset sale	0.20	950.00	\$190.00
07/01/2021	GVD	AD	Review and revise amendment to real estate sale agreement	1.50	950.00	\$1,425.00
07/01/2021	GVD	AD	Conference with J. Romey re real property issues	0.20	950.00	\$190.00
07/01/2021	GVD	AD	Conference with J. Pomerantz re open issues re amendment to real estate deal	0.10	950.00	\$95.00
07/01/2021	GVD	AD	Review Petrocap revisions to agreements	0.40	950.00	\$380.00
07/01/2021	GVD	AD	Revise 363 motion re potential real estate sale	1.60	950.00	\$1,520.00
07/02/2021	IDK	AD	Review and consider revised draft of sale agreement of asset from Trussway and problems re same (.5); E-mails with G Demo re my issues with same and potential changes to make (.4); E-mails with J Pomerantz re his feedback to same and break up fee language and disclosure language (.3); Further review of APA for next set of revisions and other issues raised (.3); Telephone conference with G Demo re disclosure issues (.1).	1.60	1325.00	\$2,120.00
07/02/2021	JNP	AD	Email to and from Gregory V. Demo regarding Petrocap.	0.10	1295.00	\$129.50
07/02/2021	JNP	AD	Review and revise Maples sale motion.	0.50	1295.00	\$647.50
07/02/2021	JNP	AD	Review of Petrocap sale order.	0.10	1295.00	\$129.50
07/02/2021	JNP	AD	Emails to and from Ira D. Kharasch regarding Purchase Agreement.	0.10	1295.00	\$129.50
07/02/2021	GVD	AD	Review and revise sale documents re potential portfolio company sale	1.00	950.00	\$950.00
07/02/2021	GVD	AD	Correspondence with Board re potential asset sale	0.20	950.00	\$190.00
07/02/2021	GVD	AD	Review and revise sale documents re potential real estate sale	2.20	950.00	\$2,090.00
07/02/2021	GVD	AD	Conference with J. Seery re open issues re potential asset sales	0.20	950.00	\$190.00
07/02/2021	GVD	AD	Review and revise sale documents re potential LP interest sale	2.10	950.00	\$1,995.00
07/03/2021	GVD	AD	Further revise and circulate draft 363 motion re potential real property sale	0.90	950.00	\$855.00
07/04/2021	GVD	AD	Draft 363 motion re potential sale of equity interests	4.00	950.00	\$3,800.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/05/2021	GVD	AD	Review comments on 363 sale motion	0.10	950.00	\$95.00
07/06/2021	IDK	AD	Review and consider draft of motion to authorize sale (.3); E-mails with G Demo re my initial comments to same (.2); Review of T Cornoyour's and J Morris comments to same (.3); Review of revised draft of motion and final version sent to CEO (.2).	1.00	1325.00	\$1,325.00
07/06/2021	IDK	AD	Review of correspondence with buyer and others re changes to APA re same, including review of same (.4).	0.40	1325.00	\$530.00
07/06/2021	JNP	AD	Review revisions to Maple Holdings sale motion.	0.10	1295.00	\$129.50
07/06/2021	JAM	AD	Review/revise Rule 363 motion (1.1); e-mail to G. Demo, J. Pomerantz, I. Kharasch re: comments to Rule 363 motion (0.1).	1.20	1245.00	\$1,494.00
07/06/2021	GVD	AD	Revise and circulate 363 motion re comments from PSZJ working group and client	1.70	950.00	\$1,615.00
07/06/2021	GVD	AD	Conference with counsel to purchaser re issues re sale of real property	0.40	950.00	\$380.00
07/06/2021	GVD	AD	Review revisions to proposed sale order re limited partnership interests	0.80	950.00	\$760.00
07/07/2021	IDK	AD	E-mails with J. Pomerantz and G Demo re further issues raised in sale transaction (.4).	0.40	1325.00	\$530.00
07/07/2021	JNP	AD	Email to and from Gregory V. Demo regarding Maples sale motion and review buyer comments to motion.	0.20	1295.00	\$259.00
07/07/2021	JNP	AD	Review sale motion and emails regarding same with Ira D. Kharasch and Gregory V. Demo.	0.30	1295.00	\$388.50
07/07/2021	GVD	AD	Revise draft 363 motion re property sale re changes from J. Seery	0.40	950.00	\$380.00
07/07/2021	GVD	AD	Multiple conferences with E. Bromagen re asset sales	0.50	950.00	\$475.00
07/07/2021	GVD	AD	Revise draft order re sale of LP interests	0.30	950.00	\$285.00
07/07/2021	GVD	AD	Further revise draft 363 motion re property sales re comments from PSZJ working group	1.40	950.00	\$1,330.00
07/08/2021	IDK	AD	E-mails with J. Pomerantz, G Demo re further update/information on sale (.1).	0.10	1325.00	\$132.50
07/08/2021	JNP	AD	Conference with Gregory V. Demo regarding	0.10	1295.00	\$129.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Petrocap.						
07/08/2021	JNP	AD	Review Petrocap agreement and email to Gregory V. Demo regarding same.	0.20	1295.00	\$259.00
07/08/2021	JNP	AD	Draft email to Board regarding Petrocap transaction.	0.20	1295.00	\$259.00
07/08/2021	JNP	AD	Emails with Gregory V. Demo regarding Maples sales agreement.	0.10	1295.00	\$129.50
07/08/2021	GVD	AD	Conference with J. Pomerantz and J. Morris re PetroCap sale and revisions to proposed order	0.70	950.00	\$665.00
07/08/2021	GVD	AD	Attend to issues re finalizing and filing Maple 363 motion	1.80	950.00	\$1,710.00
07/08/2021	GVD	AD	Attend to issues re finalizing and filing PetroCap 363 motion	4.10	950.00	\$3,895.00
07/09/2021	IDK	AD	E-mails with G Demo re client changes to deal and issues on same (.2).	0.20	1325.00	\$265.00
07/09/2021	GVD	AD	Correspondence re finalization of Maple deal	0.30	950.00	\$285.00
07/09/2021	GVD	AD	Review revisions to purchase agreement	0.30	950.00	\$285.00
07/09/2021	GVD	AD	Attend to finalization of PetroCap sale	0.20	950.00	\$190.00
07/12/2021	IDK	AD	Review of further revised APA re sale (.4); E-mails with G Demo re my list of further changes re bankruptcy oriented provisions (.3); E-mails with client, G Demo re same and need for call on same (.2); Attend conference call with client and G Demo re sale and changes to deal (.4).	1.30	1325.00	\$1,722.50
07/12/2021	JMF	AD	Review Maples and Petrocap sale motions.	0.50	1050.00	\$525.00
07/12/2021	GVD	AD	Review purchase agreement re potential equity sale and correspondence with I. Kharasch re same	0.30	950.00	\$285.00
07/12/2021	GVD	AD	Conference with T. Cournoyer and I. Kharasch re open sale issues re equity sale	0.40	950.00	\$380.00
07/13/2021	IDK	AD	E-mails with G Demo re sale and result of call today (.2).	0.20	1325.00	\$265.00
07/13/2021	GVD	AD	Conference with counsel to purchaser re asset sale issues	0.50	950.00	\$475.00
07/15/2021	IDK	AD	Review of correspondence client, others re status of sale and documentation (.2).	0.20	1325.00	\$265.00
07/15/2021	GVD	AD	Conference with J. Seery re potential asset leakage re real estate issues	0.30	950.00	\$285.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/16/2021	IDK	AD	Numerous correspondence with G Demo, J. Pomerantz re sale and buyers' decision to change conditions re same (.4); Review of correspondence with client re same and next steps (.2).	0.60	1325.00	\$795.00
07/16/2021	GVD	AD	Conference with HCMLP and J. Seery re potential sale issues	0.40	950.00	\$380.00
07/17/2021	GVD	AD	Conference with J. Seery re open issues re asset sales	0.30	950.00	\$285.00
07/19/2021	JNP	AD	Review and respond to email regarding Maple Holdings sale.	0.10	1295.00	\$129.50
07/20/2021	IDK	AD	E-mails with G Demo re need for call with related parties to sale (.1); Attend conference call with White & Case, others on sale status (.2).	0.30	1325.00	\$397.50
07/20/2021	GVD	AD	Conference with counsel to purchaser re sale issues and bankruptcy	0.20	950.00	\$190.00
07/23/2021	IDK	AD	E-mails with client rep and G Demo on sale status on new markup of PSA and next steps (.3).	0.30	1325.00	\$397.50
07/23/2021	GVD	AD	Conference with S. Schultz re preparation for PetroCap hearing	0.20	950.00	\$190.00
07/24/2021	IDK	AD	E-mails with G. Demo on 7/25 re his markup of PSA, and my feedback.	0.40	1325.00	\$530.00
07/25/2021	JNP	AD	Email to and from Gregory V. Demo regarding filing of Petrocap documents.	0.10	1295.00	\$129.50
07/25/2021	GVD	AD	Correspondence with S. Schultz re exhibits to 363 motion	0.60	950.00	\$570.00
07/25/2021	GVD	AD	Revise and circulate changes to stock purchase agreement	0.70	950.00	\$665.00
07/26/2021	JNP	AD	Review sale offer regarding Maples and email Board regarding same.	0.10	1295.00	\$129.50
07/26/2021	JAM	AD	Tel c. w/ G. Demo, Akin Gump re: PetroCap sale motion	0.50	1245.00	\$622.50
07/26/2021	GVD	AD	Conference with J. Morris and Akin re PetroCap hearing	0.50	950.00	\$475.00
07/26/2021	GVD	AD	Follow up call with J. Morris re call with PetroCap	0.20	950.00	\$190.00
07/26/2021	GVD	AD	Prepare for meeting re PetroCap Sale	0.10	950.00	\$95.00
07/28/2021	GVD	AD	Correspondence with Z. Annable re filing of	0.20	950.00	\$190.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
PetroCap exhibits						
07/29/2021	JNP	AD	Conference with Gregory V. Demo regarding objection to Maples sale and call.	0.10	1295.00	\$129.50
07/29/2021	JNP	AD	Review objection to Maples sale.	0.10	1295.00	\$129.50
07/29/2021	JNP	AD	Email to and from D. Draper regarding objection to Petrocap sale.	0.10	1295.00	\$129.50
07/29/2021	JMF	AD	Review maple sale motion (.5) and objections to maple and petrocap motions (.4).	0.90	1050.00	\$945.00
07/30/2021	JNP	AD	Emails to and from Gregory V. Demo regarding hearings on contested sale motions.	0.10	1295.00	\$129.50
07/30/2021	JNP	AD	Emails regarding Petrocap issues.	0.10	1295.00	\$129.50
07/30/2021	JNP	AD	Emails with Lock Lord regarding call to discuss objection.	0.10	1295.00	\$129.50
07/30/2021	JNP	AD	Further review of objection to Maple sale.	0.10	1295.00	\$129.50
07/30/2021	JNP	AD	Conference with John A. Morris regarding sale hearing.	0.20	1295.00	\$259.00
07/30/2021	JNP	AD	Conference with Akin, John A. Morris and Gregory V. Demo regarding upcoming sale hearing.	0.30	1295.00	\$388.50
07/30/2021	JNP	AD	Conference with Gregory V. Demo regarding sale hearing.	0.10	1295.00	\$129.50
07/30/2021	JNP	AD	Conference with Lock Lord, John A. Morris and Gregory V. Demo regarding Maple sale.	0.30	1295.00	\$388.50
07/30/2021	GVD	AD	Conference with J. Seery re closing of PetroCap deal and next steps	0.30	950.00	\$285.00
07/30/2021	GVD	AD	Conference with Akin re preparation for Maple Holding action	0.50	950.00	\$475.00
07/30/2021	GVD	AD	Conference with J. Seery and Akin re PetroCap 363 motion	0.20	950.00	\$190.00
07/30/2021	GVD	AD	Conference with PSZJ and Locke Lord re preparation for Maple Holding hearing	0.30	950.00	\$285.00
07/31/2021	JNP	AD	Conference with U. Itkin and Gregory V. Demo regarding CLO issues.	0.60	1295.00	\$777.00
				52.30		\$55,283.50

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Appeals [B430]						
06/17/2021	LSC	AP	Research regarding record on appeal re confirmation.	0.50	460.00	\$230.00
07/01/2021	HDH	AP	Review pleadings regarding confirmation appeal	2.20	1095.00	\$2,409.00
07/01/2021	HDH	AP	Conference call with Geyser and team regarding appeal	0.60	1095.00	\$657.00
07/01/2021	IDK	AP	Office conference with H Hochman re issues on preparation of appellee brief on plan confirmation and upcoming call (.2); Attend conference call with Dan Geysor, J Pomerantz, others on same (.6).	0.80	1325.00	\$1,060.00
07/01/2021	JNP	AP	Conference with D. Geyser and PSZJ team regarding appeal brief regarding 5th Circuit Plan Confirmation Appeal.	0.60	1295.00	\$777.00
07/01/2021	JNP	AP	Conference with John A. Morris regarding opposition brief of recusal appeal.	0.20	1295.00	\$259.00
07/01/2021	JNP	AP	Conference with John A. Morris, Hayley R. Winograd, and Gregory V. Demo regarding recusal appeal.	0.40	1295.00	\$518.00
07/01/2021	JAM	AP	Review opening brief on order denying motion to recuse (1.4); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: analysis of opening brief on recusal motion (0.4); tel c. w/ D. Geyser, J. Pomerantz, G. Demo, J. Elkin re: appellate issues (0.4); tel c. w/ J. Pomerantz, G. Demo, H. Winograd re: recusal appeal issues (0.4).	2.60	1245.00	\$3,237.00
07/01/2021	GVD	AP	Conference with PSZJ team re response to recusal motion	0.40	950.00	\$380.00
07/01/2021	GVD	AP	Conference with PSZJ appellate team re response to objections to plan confirmation	0.60	950.00	\$570.00
07/01/2021	JE	AP	Outline documents needed for appeal and correspondence with Ms. Canty and Mr. Hochman regarding same (.6); call with appellate team regarding strategy for briefs (1.0).	1.60	1195.00	\$1,912.00
07/01/2021	HRW	AP	Review appellants' brief re: recusal appeal (0.8); Call with G. Demo, J. Morris, J. Pomerantz re: recusal appeal (0.4).	1.20	695.00	\$834.00
07/02/2021	JE	AP	Review various appellate pleadings and motion to supplement record.	0.50	1195.00	\$597.50

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07/02/2021	HRW	AP	Review motion to seal for appeal of confirmation order (0.1).	0.10	695.00	\$69.50
07/09/2021	JAM	AP	Review docket and e-mail to L. Canty, H. Winograd re: designation of record on Dondero's appeal of Contempt Order (0.4).	0.40	1245.00	\$498.00
07/09/2021	GVD	AP	Review correspondence with D. Geyser re appellate issues	0.20	950.00	\$190.00
07/10/2021	JE	AP	Work on recusal response section.	0.80	1195.00	\$956.00
07/11/2021	JE	AP	Review recusal response relating to confirmation and work on recusal response section.	2.30	1195.00	\$2,748.50
07/12/2021	JNP	AP	Review and execute pro hacs for four pending appeals.	0.20	1295.00	\$259.00
07/12/2021	JE	AP	Review and compare plan objections to respond to recusal appeal and certain record excerpts.	1.40	1195.00	\$1,673.00
07/13/2021	JE	AP	Correspondence with Mr. Geyser regarding record on appeal.	0.20	1195.00	\$239.00
07/14/2021	HRW	AP	Review pending appeals (0.1)	0.10	695.00	\$69.50
07/15/2021	JNP	AP	Conference with team regarding recusal appeal.	0.20	1295.00	\$259.00
07/15/2021	JAM	AP	Tel c. w/ J. Pomerantz, G. Demo, H. Winograd, J. Elkin re: opposition to appeal of recusal order (0.4).	0.40	1245.00	\$498.00
07/15/2021	GVD	AP	Conference with PSZJ working group re recusal issues	0.40	950.00	\$380.00
07/15/2021	JE	AP	Call with litigation team regarding recusal response.	0.30	1195.00	\$358.50
07/15/2021	HRW	AP	Call with G. Demo, J. Morris, J. Pomerantz, J. Elkin re: recusal appeal (0.3)	0.30	695.00	\$208.50
07/16/2021	JNP	AP	Review appellants issues list regarding motion to modify Seery order.	0.10	1295.00	\$129.50
07/16/2021	JE	AP	Review rules on timing and length of response brief on recusal and correspondence regarding same (.5); start review on confirmation hearing transcripts (1.4).	1.90	1195.00	\$2,270.50
07/18/2021	JE	AP	Review record on appeal and certain related testimony for section on confirmation hearing for brief on recusal appeal (5.1); correspondence with Mr. Morris (.2); work on brief section (1.6).	6.90	1195.00	\$8,245.50
07/19/2021	JE	AP	Prepare insert on confirmation hearing for recusal	6.80	1195.00	\$8,126.00

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			brief.			
07/19/2021	HRW	AP	Review appeals critical dates (0.8)	0.80	695.00	\$556.00
07/20/2021	JNP	AP	Review insert regarding recusal appeal brief.	0.10	1295.00	\$129.50
07/20/2021	JAM	AP	Review documents and transcripts and draft insert for objection to Recusal Motion for December hearing on Restriction Motion (3.7); e-mails w/ G. Demo, H. Winograd re: inserts for objection to Recusal Motion (0.1); tel c. w/ J. Elkin re: record on appeal of Confirmation Order (0.2).	4.00	1245.00	\$4,980.00
07/20/2021	GVD	AP	Draft insert to recusal motion re Foley retention	2.70	950.00	\$2,565.00
07/20/2021	JE	AP	Finalize insert for recusal motion and review of record for litigation chart (3.2); call with Mr. Morris regarding record on appeal (.3); review Appellants' supplemental record on appeal and related motion (.5).	4.00	1195.00	\$4,780.00
07/20/2021	HRW	AP	Review Trusts appeal of UBS settlement (0.1).	0.10	695.00	\$69.50
07/20/2021	HRW	AP	Draft brief in response to Dondero's recusal appeal (9.0).	9.00	695.00	\$6,255.00
07/21/2021	JNP	AP	Emails regarding motion to seal documents on appeal.	0.20	1295.00	\$259.00
07/21/2021	GVD	AP	Review H. Winograd revisions re insert to recusal motion	0.20	950.00	\$190.00
07/21/2021	HRW	AP	Draft brief in response to Dondero's recusal appeal (8.5).	8.50	695.00	\$5,907.50
07/22/2021	JNP	AP	Conference with interested parties regarding confirmation appeal.	0.20	1295.00	\$259.00
07/22/2021	HRW	AP	Draft brief in response to Dondero's recusal appeal (9.5).	9.50	695.00	\$6,602.50
07/23/2021	JE	AP	Review draft recusal response.	0.80	1195.00	\$956.00
07/23/2021	HRW	AP	Draft brief in response to Dondero's recusal appeal (9.0).	9.00	695.00	\$6,255.00
07/24/2021	JNP	AP	Conference with D. Geyser regarding status.	0.20	1295.00	\$259.00
07/24/2021	JE	AP	Correspondence regarding recusal issues and brief (.3); correspondence with Mr. Pomerantz regarding removal of a state court action and review related statutes and pleadings (.7).	1.00	1195.00	\$1,195.00
07/24/2021	HRW	AP	Draft brief in response to Dondero's recusal appeal	9.50	695.00	\$6,602.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			(9.5).			
07/25/2021	JNP	AP	Review introduction regarding recusal brief.	0.10	1295.00	\$129.50
07/25/2021	JAM	AP	Review/revise opposition to appeal of Recusal Order (4.1); e-mails w/ H. Winograd, J. Elkins, J. Pomerantz re: opposition to Recusal Order (0.2).	4.30	1245.00	\$5,353.50
07/25/2021	JE	AP	Review and revise draft recusal brief (2.4); review additional revisions and make additional comments to brief (.8); correspondence with Ms. Winograd regarding revisions (.2).	3.40	1195.00	\$4,063.00
07/25/2021	HRW	AP	Draft brief in response to Dondero's recusal appeal (9.0).	9.00	695.00	\$6,255.00
07/26/2021	GVD	AP	Review draft recusal motion	0.60	950.00	\$570.00
07/26/2021	HRW	AP	Draft brief in response to Dondero's recusal appeal (10.0).	10.00	695.00	\$6,950.00
07/27/2021	JNP	AP	Review and comment on recusal appeal brief.	0.80	1295.00	\$1,036.00
07/27/2021	JAM	AP	Review/revise opposition to appeal of recusal order (3.7); e-mail to PSZJ team re: revised version of opposition to appeal of recusal order (0.2); tel c. w/ G. Demo, H. Winograd re: opposition to appeal of recusal order (0.3).	4.20	1245.00	\$5,229.00
07/27/2021	GVD	AP	Review and revise motion re recusal	1.90	950.00	\$1,805.00
07/27/2021	GVD	AP	Conference with Winstead re issues regarding recusal motion	0.30	950.00	\$285.00
07/27/2021	GVD	AP	Conference with J. Morris and H. Winograd re open issues on recusal motion	0.30	950.00	\$285.00
07/27/2021	HRW	AP	Draft brief in response to Dondero's recusal appeal (9.5).	9.50	695.00	\$6,602.50
07/28/2021	JNP	AP	Review and respond to email regarding briefing schedule.	0.10	1295.00	\$129.50
07/28/2021	JNP	AP	Review of recusal brief and conference with John A. Morris regarding same.	0.20	1295.00	\$259.00
07/28/2021	JAM	AP	Review/revise opposition to appeal of Recusal Order (4.7); tel c. w/ H. Winograd re: opposition to appeal of Recusal Order (0.1); tel c. w/ J. Pomerantz re: opposition to appeal of Recusal Order (0.1); e-mail to J. Seery, PSZJ team re: opposition to appeal of Recusal Order (0.2); further review and revisions to opposition to appeal of Recusal Order ((1.5).	6.60	1245.00	\$8,217.00

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07/28/2021	HRW	AP	Draft brief in response to Dondero's recusal appeal (11.0).	11.00	695.00	\$7,645.00
07/29/2021	JNP	AP	Review emails regarding supplement to appendix.	0.10	1295.00	\$129.50
07/29/2021	JMF	AP	Review appellate brief re recusal appeal.	0.80	1050.00	\$840.00
07/29/2021	HRW	AP	Review and prepare Debtor's supplemental designation of record for appeal re: order denying Seery modification motion (1.0).	1.00	695.00	\$695.00
07/29/2021	HRW	AP	Review recent filings in appeal of confirmation order (0.1).	0.10	695.00	\$69.50
07/30/2021	HDH	AP	Review and analyze pleadings regarding confirmation appeal	5.50	1095.00	\$6,022.50
07/30/2021	JNP	AP	Emails with R. Egbert regarding call to discuss representation and review bio regarding same.	0.20	1295.00	\$259.00
07/30/2021	JNP	AP	Email to and from J.Elkin regarding Fifth Circuit appeal briefing.	0.10	1295.00	\$129.50
07/30/2021	JNP	AP	Email to interested parties regarding revised 5th Circuit briefing schedule.	0.10	1295.00	\$129.50
07/30/2021	JNP	AP	Review and revise letter regarding appeal extension and email to J. Vasek regarding same.	0.10	1295.00	\$129.50
07/30/2021	JNP	AP	Emails with J. Vasek and PSZJ team regarding appellate briefing.	0.20	1295.00	\$259.00
07/30/2021	HRW	AP	Review and prepare Debtor's supplemental designation of record for appeal re: order denying Seery modification motion (1.8).	1.80	695.00	\$1,251.00
07/30/2021	HRW	AP	Review pending appeals deadlines (0.3).	0.30	695.00	\$208.50
				167.60		\$153,375.50

Bankruptcy Litigation [L430]

06/07/2021	LAF	BL	Legal research re: Consenting to article 1 jurisdiction.	0.80	475.00	\$380.00
06/10/2021	LAF	BL	Research re: News on contempt hearing.	0.50	475.00	\$237.50
06/11/2021	LSC	BL	Review dockets, pleadings, notices and create detailed WIP list, and correspondence with H. Winograd re same.	4.60	460.00	\$2,116.00
06/11/2021	LSC	BL	Research and correspondence regarding service of subpoenas.	0.90	460.00	\$414.00

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06/11/2021	LSC	BL	Correspondence regarding financial statements and transmit same.	0.40	460.00	\$184.00
06/14/2021	LSC	BL	Review dockets, pleadings, correspondence with H. Winograd, and prepare litigation task list and calendar.	4.30	460.00	\$1,978.00
06/14/2021	LSC	BL	Research and correspondence regarding service upon PwC and related issues.	0.70	460.00	\$322.00
06/15/2021	LSC	BL	Further updates to Litigation WIP list.	0.60	460.00	\$276.00
06/16/2021	LAF	BL	Research re: UBS Sec. v. Highland; NY Supreme Ct.	1.10	475.00	\$522.50
06/16/2021	LSC	BL	Revise and coordinate filing of 2nd amended W&E list per Judge's instructions at 6/8 hearing.	0.50	460.00	\$230.00
06/22/2021	LSC	BL	Update litigation WIP list.	0.30	460.00	\$138.00
06/22/2021	LSC	BL	Prepare discovery for G. Demo.	0.60	460.00	\$276.00
06/24/2021	LSC	BL	Update J. Pomerantz presentation outline (.6); prepare materials for 6/25 hearing (1.1).	1.70	460.00	\$782.00
06/25/2021	LSC	BL	Update WIP list and calendar.	0.60	460.00	\$276.00
06/28/2021	LAF	BL	Legal research re: Injunction to prevent vexatious litigation.	1.30	475.00	\$617.50
06/30/2021	LAF	BL	Obtain complaint from In re Life Partners Holdings, Inc., 926 F.3d 103 (5th Cir. 2019).	0.30	475.00	\$142.50
06/30/2021	LAF	BL	Legal resarch re: Alter ego & veil piercing.	0.50	475.00	\$237.50
07/01/2021	JNP	BL	Review draft memo regarding B. Kehr.	0.10	1295.00	\$129.50
07/01/2021	JNP	BL	Review and respond to email regarding indemnification.	0.20	1295.00	\$259.00
07/01/2021	JNP	BL	Conference with D. Rukavina, D. C. Sauter, Robert J. Feinstein, John A. Morris and Gregory V. Demo regarding attorney-client issue, smarsh and related.	0.50	1295.00	\$647.50
07/01/2021	JNP	BL	Conference with Robert J. Feinstein, John A. Morris and Gregory V. Demo after call with D. Rukavina regarding attorney-client issues (2x).	0.40	1295.00	\$518.00
07/01/2021	JNP	BL	Conference with M. Eidelman regarding case status and related.	0.30	1295.00	\$388.50
07/01/2021	JNP	BL	Review motion to dismiss.	0.10	1295.00	\$129.50

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07/01/2021	JNP	BL	Conference with Robert J. Feinstein, Hayley R. Winograd, John A. Morris and Gregory V. Demo regarding reply to motion to dismiss and motion to enforce reference.	0.50	1295.00	\$647.50
07/01/2021	KHB	BL	Emails with H. Winograd re responses to NREP discovery requests (.3); work on response to NREP discovery requests (.2); review briefing relating to motion to disqualify Wick Phillips, proof of claim, objection to claim and related documents (2.6).	3.10	1225.00	\$3,797.50
07/01/2021	RMS	BL	Research and review for reply in Charitable DAF v. HCM	0.50	925.00	\$462.50
07/01/2021	RJF	BL	Call with Rukavina, Jeffrey N. Pomerantz, John A. Morris regarding confidentiality and discovery issues.	0.80	1395.00	\$1,116.00
07/01/2021	RJF	BL	Further review of oppositions to motion to dismiss and motion to enforce.	0.80	1395.00	\$1,116.00
07/01/2021	RJF	BL	Internal call regarding upcoming pleadings.	0.50	1395.00	\$697.50
07/01/2021	RJF	BL	Review UBS proposed state court judgment.	0.10	1395.00	\$139.50
07/01/2021	JAM	BL	Tel c. w/ T. Conoyour, D. Klos, G. Demo re: document issues (0.5); tel c. w/ J. Pomerantz re: litigation issues (0.2); Zoom call w/ D. Rukavina, DC Sauter, J. Pomerantz, R. Feinstein, G. Demo re: document, attorney-client and computer issues (0.8).	1.50	1245.00	\$1,867.50
07/01/2021	JAM	BL	Review/revise draft letter on indemnification (0.6); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: revised letter on indemnification (0.1) ; tel c. w/ J. Pomerantz, R. Feinstein, G. Demo, H. Winograd re: MTD and mandatory reference motions (0.5).	1.20	1245.00	\$1,494.00
07/01/2021	JAM	BL	Further revisions to draft Amended Complaint (0.4); e-mails w/ G. Demo, H. Winograd, J. Pomerantz re: revisions to draft Amended Complaint (0.2).	0.60	1245.00	\$747.00
07/01/2021	GVD	BL	Review revisions to letter re conflicts of interest	0.40	950.00	\$380.00
07/01/2021	GVD	BL	Review draft correspondence with employees re ethics obligations	0.20	950.00	\$190.00
07/01/2021	GVD	BL	Conference with PSZJ team and HCMLP re additional Advisor document requests	0.50	950.00	\$475.00
07/01/2021	GVD	BL	Conference with J. Morris and H. Winograd re Advisors admin objection schedule	0.20	950.00	\$190.00

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07/01/2021	GVD	BL	Conference with PSZJ working group re responses to Sbaiti motion to dismiss and to withdraw the reference	0.50	950.00	\$475.00
07/01/2021	GVD	BL	Review amended complaint re notes litigation and correspondence re same	0.30	950.00	\$285.00
07/01/2021	JE	BL	Review various case law related to fraudulent transfer litigation, jury trial rights and withdrawal of reference (5.7); review proofs of claims filed by various entities (1.1).	6.80	1195.00	\$8,126.00
07/01/2021	HRW	BL	Draft R&Os for Wick Phillips DQ Motion (1.2); Send R&Os to opposing counsel for Wick Phillips DQ Motion (0.1).	1.30	695.00	\$903.50
07/01/2021	HRW	BL	Call with R. Feinstein, G. Demo. J. Morris, J. Pomerantz re: DAF filings (0.5); Communicate with WilmerHale re: DAF response to motion to dismiss (0.4); Review DAF response to motion to dismiss (1.6).	2.50	695.00	\$1,737.50
07/01/2021	HRW	BL	Edit and review amended complaint for notes litigation (0.6); Assist client re: verification for HCRE interrogatories in notes litigation (0.1); Review supplemental production for HCMFA and NPA notes litigations (0.1); Send verification for HCRE interrogatories to opposing counsel in notes litigation (0.1).	0.90	695.00	\$625.50
07/02/2021	JNP	BL	Review opposition to motion to enforce reference and prepare summary of points in response.	1.50	1295.00	\$1,942.50
07/02/2021	JNP	BL	Review and comment on proposed indemnification demand.	0.10	1295.00	\$129.50
07/02/2021	JNP	BL	Review Notice of Appeal of Seery Order denial and emails regarding same.	0.10	1295.00	\$129.50
07/02/2021	KHB	BL	Analyze briefing and documents re motion to disqualify Wicks Phillips.	2.80	1225.00	\$3,430.00
07/02/2021	RMS	BL	Research and review for reply in Charitable DAF v. HCM	5.30	925.00	\$4,902.50
07/02/2021	RJF	BL	Telephone conference regarding Cayman insurance issues.	0.30	1395.00	\$418.50
07/02/2021	RJF	BL	Review emails regarding proposed reply regarding motion to enforce and motion to dismiss.	0.40	1395.00	\$558.00
07/02/2021	RJF	BL	Review UBS interrogatories and requests for	0.40	1395.00	\$558.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			admission.			
07/02/2021	RJF	BL	Internal emails regarding possible outbound discovery.	0.10	1395.00	\$139.50
07/02/2021	JAM	BL	Review e-mails re: litigation matters (0.5).	0.50	1245.00	\$622.50
07/02/2021	JAM	BL	Review/revise demand for indemnification (0.2).	0.20	1245.00	\$249.00
07/02/2021	GVD	BL	Review further revisions to indemnification letter	0.20	950.00	\$190.00
07/02/2021	GVD	BL	Correspondence with Cayman counsel re letter to former attorney re conflicts	0.20	950.00	\$190.00
07/02/2021	GVD	BL	Conference with Latham and Cayman counsel re insurance issues	0.30	950.00	\$285.00
07/02/2021	GVD	BL	Conference with Walkers re follow up to Cayman insurance issues	0.30	950.00	\$285.00
07/02/2021	JE	BL	Review responses to motion to dismiss and motion to enforce reference (1.3); review memo regarding same from Mr. Pomerantz and correspondence regarding same (.4).	1.70	1195.00	\$2,031.50
07/02/2021	JE	BL	Review Stern research and applicability of 502(d) as to fraudulent transfer claims (2.4); review note suit complaints and answers (.8); correspondence with Mr. Demo regarding same (.2); review notice of appeal reconsideration motion and correspondence regarding same (.3).	3.70	1195.00	\$4,421.50
07/02/2021	HRW	BL	Review outstanding litigation and pending deadlines (1.4).	1.40	695.00	\$973.00
07/02/2021	HRW	BL	Review and research re: DAF response to motion to dismiss (2.5); Review DAF notice of appeal of Seery modification order (0.1); Draft certificate of conference for motion to supplement record in contempt hearing (0.1).	2.70	695.00	\$1,876.50
07/02/2021	HRW	BL	Review supplemental production for HCMFA and NPA notes litigations (0.2); Send supplemental production for HCMFA and NPA notes litigations to opposing counsel (0.1).	0.30	695.00	\$208.50
07/03/2021	RMS	BL	Work on research and drafting table for reply in Charitable DAF v. HCM	7.10	925.00	\$6,567.50
07/03/2021	RMS	BL	Email exchange with Gregory V. Demo regarding Charitable DAF v. HCM	0.20	925.00	\$185.00
07/03/2021	GVD	BL	Correspondence with working group re potential	0.10	950.00	\$95.00

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			state securities law issues			
07/03/2021	GVD	BL	Correspondence with J. Elkin re fraudulent conveyance actions in notes litigation	0.20	950.00	\$190.00
07/03/2021	JE	BL	Review additional transcripts and pleadings on fraudulent transfers; correspondence with Mr. Morris and Mr. Demo.	5.30	1195.00	\$6,333.50
07/04/2021	RMS	BL	Conference call with Tim Silva of WilmerHale and Gregory V. Demo regarding reply in Charitable DAF v. HCM	0.70	925.00	\$647.50
07/04/2021	RMS	BL	Telephone conference with Gregory V. Demo regarding reply in Charitable DAF v. HCM	0.10	925.00	\$92.50
07/04/2021	RMS	BL	Research and review for reply in Charitable DAF v. HCM	3.90	925.00	\$3,607.50
07/04/2021	JAM	BL	Review/revise draft Stipulation of Settlement with Funds and Advisors (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised Stipulation of Settlement with Funds and Advisors (0.1); draft Rule 9019 motion for Funds and Advisors (1.9); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft Rule 9019 motion for Funds and Advisors (0.1); review documents and begin drafting complaint for declaratory judgment (3.4); e-mails to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: outstanding litigation matters (0.2).	5.80	1245.00	\$7,221.00
07/04/2021	GVD	BL	Review 9019 motion re settlement of injunction proceeding with Advisers and Funds	0.30	950.00	\$285.00
07/04/2021	GVD	BL	Conferee with R. Saunders and T. Silva re review of case law on securities issues	0.80	950.00	\$760.00
07/04/2021	JE	BL	Prepare memo on implications of amending Note Suit Complaints to add fraudulent transfer cause of action.	10.00	1195.00	\$11,950.00
07/05/2021	RMS	BL	Write up of research for reply for Charitable DAF v. HCM, including relevant review	4.60	925.00	\$4,255.00
07/05/2021	RMS	BL	Email exchange with Gregory V. Demo regarding reply in Charitable DAF v. HCM	0.20	925.00	\$185.00
07/05/2021	RMS	BL	Email exchange with Leslie Forrester regarding research for reply in Charitable DAF v. HCM	0.20	925.00	\$185.00
07/05/2021	JAM	BL	Revise demand for indemnification (0.2); e-mail to J. Seery, J. Pomerantz, G. Demo, H. Winograd re:	0.30	1245.00	\$373.50

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			revised letter on indemnification (0.1).			
07/05/2021	JAM	BL	Continued work on attorney-client issues (2.5); tel c. w/ J. Pomerantz, G. Demo, H. Winograd re: litigation matters (0.6); e-mails to J. Seery, J. Pomerantz, G. Demo, H. Winograd re: litigation issues (0.3).	3.40	1245.00	\$4,233.00
07/05/2021	GVD	BL	Conference with PSZJ team re open litigation items	0.60	950.00	\$570.00
07/05/2021	HRW	BL	PSZJ call re: pending litigation (0.6).	0.60	695.00	\$417.00
07/05/2021	HRW	BL	Draft reply for DAF motion to dismiss (4.0); Draft certificate of conference for motion to supplement record in contempt hearing (0.1).	4.10	695.00	\$2,849.50
07/06/2021	JNP	BL	Conference with John A. Morris regarding discovery issues.	0.10	1295.00	\$129.50
07/06/2021	RMS	BL	Telephone conference with Gregory V. Demo regarding reply in Charitable DAF v. HCM	0.10	925.00	\$92.50
07/06/2021	RMS	BL	Review of research results table for reply in Charitable DAF v. HCM	0.50	925.00	\$462.50
07/06/2021	RJF	BL	Litigation WIP call.	1.30	1395.00	\$1,813.50
07/06/2021	RJF	BL	Initial review of UBS discovery requests.	0.50	1395.00	\$697.50
07/06/2021	JMF	BL	Review motions for protective orders.	0.40	1050.00	\$420.00
07/06/2021	JMF	BL	Telephone call with H. Winograd, J.N. Pomerantz, I. Kharasch, G. Demo re same (1.3).	1.30	1050.00	\$1,365.00
07/06/2021	JAM	BL	Tel c. w/ J. Seery re: litigation matters (0.1); review/revise draft Settlement Agreement with Funds and Advisors (0.1); e-mails w/ L. Hogewood, D. Rukavina, J. Pomerantz, G. Demo re: revised draft Settlement Agreement with Funds and Advisors (0.1); tel c. w/ G. Demo re: litigation matters (0.3); e-mail to A. Nichols re: UBS subpoena (0.1); e-mail to T. Surgent, D. Klos, T. Conouyer, G. Demo re: litigation matters (0.1); continued work on complaint (2.2); tel c. w/ J. Pomerantz re: document production issues (0.1); tel c. w/ D. Klos, T. Conouyer, G. Demo re: litigation matters (0.7); tel c. w/ J. Seery re: litigation matters (0.3).	4.10	1245.00	\$5,104.50
07/06/2021	JAM	BL	E-mail to M. Aigen, other defense counsel on notes litigation, concerning proposed Amended Complaint and scheduling matters (0.3); review written responses and document production from HCRE in	0.60	1245.00	\$747.00

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			notes litigation (0.3).			
07/06/2021	GVD	BL	Correspondence with H. Winograd re discovery issues	0.20	950.00	\$190.00
07/06/2021	GVD	BL	Review response to Stinson re discovery issues	0.10	950.00	\$95.00
07/06/2021	GVD	BL	Conference with J. Morris re open litigation issues	0.30	950.00	\$285.00
07/06/2021	GVD	BL	Conference with employees and PSZJ team re shared service issues	0.70	950.00	\$665.00
07/06/2021	GVD	BL	Research issues re motion to enforce the reference	1.80	950.00	\$1,710.00
07/06/2021	JE	BL	Research on issue of jurisdiction after confirmation but before effective date (6.4); correspondence with Mr. Demo regarding same (.2); review case law cited in DAF objection to motion to withdraw reference (1.3); work on memo regarding research (2.3).	10.20	1195.00	\$12,189.00
07/06/2021	HRW	BL	Call with J. Morris, G. Demo, T. Cournoyer, and D. Klos re: A/C Priv issue (0.7); Review outstanding litigation (0.4).	1.10	695.00	\$764.50
07/06/2021	HRW	BL	Draft reply for DAF motion to dismiss (8.0).	8.00	695.00	\$5,560.00
07/07/2021	JNP	BL	Conference with D. Ashby and John A. Morris regarding response to D. Rukavina letter.	0.40	1295.00	\$518.00
07/07/2021	JNP	BL	Conference with John A. Morris after call with D. Ashby regarding response to D. Rukavina letter.	0.10	1295.00	\$129.50
07/07/2021	JNP	BL	Review of proposed complaint regarding attorney client issues.	0.20	1295.00	\$259.00
07/07/2021	JNP	BL	Review and comment on outline regarding enforce reference reply.	0.40	1295.00	\$518.00
07/07/2021	JNP	BL	Review Bankruptcy Court report and recommendation to District Court regarding withdrawal of reference.	0.10	1295.00	\$129.50
07/07/2021	JNP	BL	Review employee discovery responses.	0.10	1295.00	\$129.50
07/07/2021	KHB	BL	Review pleadings, authorities and documents relating to motion to disqualify Wick Phillips (3.2); email to J. Morris and H. Winnograd re discovery and strategy issues and questions re briefing (1.0).	4.20	1225.00	\$5,145.00
07/07/2021	RJF	BL	Review research regarding withdrawal of the reference, Advisors' Act and work on motion to dismiss reply.	1.00	1395.00	\$1,395.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/07/2021	RJF	BL	Review research regarding Advisors' Act duties.	0.50	1395.00	\$697.50
07/07/2021	RJF	BL	Review report on withdrawal of the reference.	0.50	1395.00	\$697.50
07/07/2021	RJF	BL	Review UBS discovery requests.	0.60	1395.00	\$837.00
07/07/2021	RJF	BL	Internal emails regarding UBS discovery.	0.20	1395.00	\$279.00
07/07/2021	JMF	BL	Review report and recommendations re notes adversary proceedings.	0.60	1050.00	\$630.00
07/07/2021	JAM	BL	Tel c. w/ J. Pomerantz, D. Ashby re: attorney-client issues (0.4); tel c. w/ J. Pomerantz re: attorney-client issues (0.1); tel c. w/ T. Surgent, T. Cournoyer, G. Demo re: document production (0.7); continued work on complaint concerning attorney-client issues (7.5); e-mails w/ J. Pomerantz re: draft complaint concerning attorney-client issues (0.2).	8.90	1245.00	\$11,080.50
07/07/2021	JAM	BL	E-mails w/ D. Rukavina re: proposed amended complaint (0.2).	0.20	1245.00	\$249.00
07/07/2021	JAM	BL	E-mails w/ A. Nichols re: Stinson document production (0.1).	0.10	1245.00	\$124.50
07/07/2021	GVD	BL	Conference with J. Morris and HCMLP re shared service issues	0.70	950.00	\$665.00
07/07/2021	GVD	BL	Multiple conference with J. Morris re open litigation items	0.20	950.00	\$190.00
07/07/2021	GVD	BL	Research issues re reply to motion to enforce the reference	3.60	950.00	\$3,420.00
07/07/2021	JE	BL	Prepare memo on post-confirmation jurisdiction.	5.40	1195.00	\$6,453.00
07/07/2021	HRW	BL	Draft reply for DAF motion to dismiss (9.0).	9.00	695.00	\$6,255.00
07/08/2021	JNP	BL	Litigation update call with Gregory V. Demo and John A. Morris.	0.80	1295.00	\$1,036.00
07/08/2021	JNP	BL	Emails to and from B. Kehr regarding call to discuss status.	0.10	1295.00	\$129.50
07/08/2021	JNP	BL	Review and revise proposed letter to D. Rukavina regarding attorney client issues.	0.20	1295.00	\$259.00
07/08/2021	JNP	BL	Conference with John A. Morris regarding next steps regarding attorney client issues.	0.10	1295.00	\$129.50
07/08/2021	JNP	BL	Review movants submission regarding jury trial waiver.	0.20	1295.00	\$259.00

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07/08/2021	JNP	BL	Review comments to Indemnification Agreement and email regarding same.	0.10	1295.00	\$129.50
07/08/2021	JNP	BL	Participate in hearing on motion to amend and motion to stay notes actions.	0.20	1295.00	\$259.00
07/08/2021	JNP	BL	Conference with J. Dubel regarding hearing on notes litigation.	0.20	1295.00	\$259.00
07/08/2021	RJF	BL	Call regarding employee/ethics issues.	0.80	1395.00	\$1,116.00
07/08/2021	RJF	BL	Review draft complaint for injunction.	0.40	1395.00	\$558.00
07/08/2021	RJF	BL	Review and comment on draft of reply in support of motion to enforce reference.	1.00	1395.00	\$1,395.00
07/08/2021	RJF	BL	Prepare for call regarding discovery requests.	0.50	1395.00	\$697.50
07/08/2021	RJF	BL	Review NYS supplemental discovery.	0.10	1395.00	\$139.50
07/08/2021	RJF	BL	Call with Latham regarding discovery requests.	1.00	1395.00	\$1,395.00
07/08/2021	JMF	BL	Review litigation memorandum re pending matters	0.30	1050.00	\$315.00
07/08/2021	JMF	BL	Review DAF brief re June 8th hearing.	0.30	1050.00	\$315.00
07/08/2021	JAM	BL	Continued work on draft complaint for attorney-client issues (2.4); tel c. w/ J. Seery re: litigation matters (0.1); e-mails to R. Kehr, D. Ashby, J. Pomerantz, G. Demo re: draft complaint for attorney-client issues (0.2); tel c. w/ D. Ashby re: attorney-client issues (0.1); tel c. w/ J. Pomerantz, G. Demo, J. Elkin (partial participation) re: litigation matters (0.7); tel c. w/ J. Seery re: litigation matters (0.3).	3.80	1245.00	\$4,731.00
07/08/2021	JAM	BL	Court hearing on HCRE/HCMS motions to withdraw the reference and related matters (0.8); tel c. w/ J. Pomerantz re: court hearing (0.1).	0.90	1245.00	\$1,120.50
07/08/2021	GVD	BL	Review draft complaint re ethics issues	0.10	950.00	\$95.00
07/08/2021	GVD	BL	Review DAF post hearing filing on investment advisory agreement	0.40	950.00	\$380.00
07/08/2021	GVD	BL	Further review and research issues re reply to motion to enforce	1.80	950.00	\$1,710.00
07/08/2021	JE	BL	Review and comment on outline of reply to objection to motion to enforce reference (.8); review response to motion to dismiss (.8); review additional case law on various issues raised in objection to motion to enforce reference (2.3).	3.90	1195.00	\$4,660.50

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07/08/2021	JE	BL	Review certain documents relating to note suits (.5); call with Mr. Pomerantz, Mr. Morris and Mr. Demo regarding reference issues, preference issues and jury trials (.4).	0.90	1195.00	\$1,075.50
07/08/2021	HRW	BL	Draft reply for DAF motion to dismiss (9.5).	9.50	695.00	\$6,602.50
07/08/2021	HRW	BL	Send production to counsel for HCRE (0.1).	0.10	695.00	\$69.50
07/08/2021	HRW	BL	Call with R. Feinstein and Latham re: discovery meet and confer (1.0).	1.00	695.00	\$695.00
07/09/2021	JNP	BL	Conference with B. Kehr, D. Ashby, John A. Morris, Robert J. Feinstein and Gregory V. Demo regarding response to D. Rukavina letter.	0.80	1295.00	\$1,036.00
07/09/2021	JNP	BL	Participate on PSZJ litigation update call.	0.70	1295.00	\$906.50
07/09/2021	JNP	BL	Conference with John A. Morris regarding letter to D. Rukavina and related matters; Review multiple drafts.	0.40	1295.00	\$518.00
07/09/2021	JNP	BL	Various calls with parties regarding investigation of potential claims.	0.70	1295.00	\$906.50
07/09/2021	JNP	BL	Review and comment on Movants Post Trial Jury Trial Waiver brief.	0.50	1295.00	\$647.50
07/09/2021	JNP	BL	Review final letter regarding indemnification.	0.10	1295.00	\$129.50
07/09/2021	JNP	BL	Review jury trial submission by DAF and draft notes regarding potential response.	0.50	1295.00	\$647.50
07/09/2021	JNP	BL	Conference with Robert J. Feinstein, John A. Morris, Gregory V. Demo and Cia H. Mackle regarding discovery status and strategy going forward.	0.80	1295.00	\$1,036.00
07/09/2021	RJF	BL	Review and comment on draft letter regarding Surgent et al.	0.30	1395.00	\$418.50
07/09/2021	RJF	BL	Review revised letter regarding Surgent.	0.10	1395.00	\$139.50
07/09/2021	RJF	BL	Call regarding Surgent letter with Ashby, ethics counsel.	0.80	1395.00	\$1,116.00
07/09/2021	RJF	BL	Review further research on Advisors Act.	0.40	1395.00	\$558.00
07/09/2021	RJF	BL	Emails regarding new Sentinel policy endorsements.	0.30	1395.00	\$418.50
07/09/2021	RJF	BL	Internal call regarding UBS discovery requests.	0.90	1395.00	\$1,255.50
07/09/2021	JAM	BL	Draft response to D. Rukavina's June 15 letter on attorney-client issues (the "DR Letter") (1.5); tel c.	7.10	1245.00	\$8,839.50

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			w/ G. Demo re: litigation matters (0.3); tel c. w/ J. Pomerantz re: DR Letter (0.1); tel c. w/ R. Kehr, D. Ashby, J. Pomerantz, R. Feinstein, G. Demo re: DR Letter (0.8); revisions to draft response to DR Letter (0.7); e-mails w/ R. Kehr, D. Ashby, J. Pomerantz, R. Feinstein, G. Demo re: DR Letter (0.4); internal call re: litigation issues (J. Pomerantz, G. Demo, H. Winograd) (0.7); review documents concerning response to DR Letter (0.5); tel c. w/ J. Pomerantz re: DR Letter (0.1); tel c. w/ G. Demo re: litigation matters (0.1); tel c. w/ D. Ashby re: DR Letter (0.1); tel c. w/ J. Pomerantz re: DR Letter (0.1); further revisions to response to DR Letter (0.4); tel c. w/ J. Seery re: litigation matters (0.4); tel c. w/ J. Seery re: response to DR Letter (0.1); tel c. w/ J. Pomerantz re: DR Letter (0.2); tel c. w/ D. Ashby re: DR Letter (0.1); further revisions to response to DR Letter (0.2); tel c. w/ J. Seery re: response to DR letter (0.1); tel c. w/ J. Pomerantz re: response to DR Letter (0.1); e-mail to D. Rukavina re: response to DR Letter (0.1).			
07/09/2021	JAM	BL	Revisions to letter to M. Sbaiti re: indemnification claim (0.2); communications w/ J. Seery and J. Pomerantz re: indemnification claim (0.1).	0.30	1245.00	\$373.50
07/09/2021	JAM	BL	Review M. Aigen e-mail re: notes litigation and discovery (0.1).	0.10	1245.00	\$124.50
07/09/2021	JAM	BL	Tel c. w/ J. Pomerantz, R. Feinstein, G. Demo re: discovery issues (partial participation) (0.7).	0.70	1245.00	\$871.50
07/09/2021	GVD	BL	Review draft letter to employees	0.50	950.00	\$475.00
07/09/2021	GVD	BL	Conference with J. Morris re potential litigation issues	0.30	950.00	\$285.00
07/09/2021	GVD	BL	Revise letter to NPA/HCMFA re employee issues	0.20	950.00	\$190.00
07/09/2021	GVD	BL	Attend litigation call	0.70	950.00	\$665.00
07/09/2021	GVD	BL	Conference with PSZJ working group re potential employee litigation issues	0.50	950.00	\$475.00
07/09/2021	GVD	BL	Conference with Hunton/PSZJ re tax audit issues	0.50	950.00	\$475.00
07/09/2021	GVD	BL	Review case research re securities law duties	0.40	950.00	\$380.00
07/09/2021	GVD	BL	Conference with H. Winograd re securities law issues re motion to dismiss	0.40	950.00	\$380.00
07/09/2021	GVD	BL	Correspondence with Walkers re Sentinel letter	0.20	950.00	\$190.00

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07/09/2021	GVD	BL	Conference re status of UBS discovery with PSZJ working team (partial)	0.80	950.00	\$760.00
07/09/2021	JE	BL	Participate on status call on various litigation matters (.2); review correspondence and memo on recusal motion appeal response and discuss with Mr. Demo (.4).	0.60	1195.00	\$717.00
07/09/2021	JE	BL	Review cases cited by DAF in responsive pleadings and correspondence with Mr. Demo regarding same (2.6); review DAF supplemental pleading and related correspondence and memo on response to supplemental pleading on jury trial waiver documents (2.1).	4.70	1195.00	\$5,616.50
07/09/2021	HRW	BL	PSZJ litigation call (0.7).	0.70	695.00	\$486.50
07/09/2021	HRW	BL	Draft reply for DAF motion to dismiss (9.5).	9.50	695.00	\$6,602.50
07/09/2021	HRW	BL	Call with G. Demo re: DAF motion to dismiss (0.3).	0.30	695.00	\$208.50
07/10/2021	JNP	BL	Review of John A. Morris email regarding investigation of claims.	0.10	1295.00	\$129.50
07/10/2021	JNP	BL	Conference with John A. Morris regarding investigation of claims and recent developments.	0.30	1295.00	\$388.50
07/10/2021	JNP	BL	Conference with M. Clemente regarding investigation of claim.	0.20	1295.00	\$259.00
07/10/2021	RJF	BL	Review and comment on initial draft reply to motion to dismiss.	0.70	1395.00	\$976.50
07/10/2021	RJF	BL	Review research regarding RICO from Gregory V. Demo.	0.40	1395.00	\$558.00
07/10/2021	JAM	BL	Analysis of post-petition payments to Debtor's employees (0.3); e-mail to PSZJ team re: post-petition payments to Debtor's employees (0.5); tel c. w/ J. Pomerantz re: post-petition payments to Debtor's employees (0.3).	1.10	1245.00	\$1,369.50
07/10/2021	GVD	BL	Research and draft reply in support of motion to enforce the reference	12.20	950.00	\$11,590.00
07/10/2021	JE	BL	Correspondence with Mr. Demo (.3); review additional case law on effective date, administrative claims and issues relating to reply to DAF on enforcement of reference (6.4); review DAF complaint, motion to dismiss and response to motion to dismiss (2.2).	8.90	1195.00	\$10,635.50

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07/10/2021	HRW	BL	Draft reply for DAF motion to dismiss (2.5).	2.50	695.00	\$1,737.50
07/11/2021	RJF	BL	Telephone conference with Hayley R. Winograd regarding reply to motion to dismiss.	0.20	1395.00	\$279.00
07/11/2021	JAM	BL	Work on Amended Complaints in notes litigation (2.2); e-mails w/ D. Rukavina re: NexPoint amended answer (0.1).	2.30	1245.00	\$2,863.50
07/11/2021	GVD	BL	Further revise and draft reply to motion to enforce	9.60	950.00	\$9,120.00
07/11/2021	JE	BL	Two calls with Mr. Demo (.6); review and comment on initial draft of reply to response to motion to enforce reference (.8); prepare insert on jurisdiction and administrative claims and review additional research on same (5.7); review and revise second draft from Mr. Demo (1.1).	8.20	1195.00	\$9,799.00
07/11/2021	HRW	BL	Draft reply for DAF motion to dismiss (10).	10.00	695.00	\$6,950.00
07/11/2021	HRW	BL	Call with R. Feinstein re: reply for DAF motion to dismiss (0.1).	0.10	695.00	\$69.50
07/12/2021	IDK	BL	Attend conference call with internal team on all litigation open matters (.5).	0.50	1325.00	\$662.50
07/12/2021	JNP	BL	Review comments to Advisors Fund settlement agreement and follow-up draft.	0.20	1295.00	\$259.00
07/12/2021	JNP	BL	Conference with John A. Morris regarding 2019 statements (2x).	0.20	1295.00	\$259.00
07/12/2021	JNP	BL	Email to and from D. Rukavina regarding disclosures.	0.10	1295.00	\$129.50
07/12/2021	JNP	BL	Review court ordered disclosures by the Funds, Dugaboy and CLO Holdco/DAF.	0.70	1295.00	\$906.50
07/12/2021	JNP	BL	Conference with John A. Morris regarding court ordered disclosures of CLO Holdco/DAF.	0.20	1295.00	\$259.00
07/12/2021	JNP	BL	Participate on weekly call regarding litigation update.	0.50	1295.00	\$647.50
07/12/2021	JNP	BL	Conference with John A. Morris regarding pending litigation issues (2x).	0.50	1295.00	\$647.50
07/12/2021	JNP	BL	Review and comment on draft of reply regarding motion to enforce the reference.	5.50	1295.00	\$7,122.50
07/12/2021	JNP	BL	Conference with Robert J. Feinstein regarding motion to dismiss and motion to enforce reference.	0.20	1295.00	\$259.00

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07/12/2021	JNP	BL	Email to team regarding motion to dismiss.	0.10	1295.00	\$129.50
07/12/2021	JNP	BL	Review reply regarding motion to dismiss.	0.20	1295.00	\$259.00
07/12/2021	JNP	BL	Emails regarding Latham request regarding CDO fund.	0.10	1295.00	\$129.50
07/12/2021	RMS	BL	Review reply draft in Charitable DAF v. HCM	0.30	925.00	\$277.50
07/12/2021	RMS	BL	Email exchange with Gregory V. Demo regarding reply in Charitable DAF v. HCM	0.10	925.00	\$92.50
07/12/2021	RJF	BL	Telephone conference with Jeffrey N. Pomerantz regarding motion to dismiss reply.	0.20	1395.00	\$279.00
07/12/2021	RJF	BL	Work on motion to dismiss reply.	2.80	1395.00	\$3,906.00
07/12/2021	RJF	BL	Emails regarding Latham outreach to Seery.	0.20	1395.00	\$279.00
07/12/2021	JMF	BL	Review litigation chart and memo (.3) telephone call with J.N. Pomerantz, H. winograd, J. Morris and G. Demo re same (.5).	0.80	1050.00	\$840.00
07/12/2021	JAM	BL	Tel c. w/ L. Hogewood re: Advisors/Funds settlement, attorney-client issues (0.2); tel c. w/ J. Pomerantz re: Advisors/Funds settlement, attorney-client issues (0.3); tel c. w/ L. Hogewood re: Advisors/Funds settlement, attorney-client issues (0.1); e-mails to L. Hogewood, D. Rukavina, J. Pomerantz, G. Demo re: attorney-client issues (0.2); e-mails w/ J. Pomerantz, D. Rukavina re: disclosures (0.2); tel c. w/ J. Pomerantz re: disclosures (0.1); review/revise settlement agreement with Funds/Advisors (0.5); tel c. w/ G. Demo re: litigation matters (0.2); communications w/ J. Seery re: revised settlement agreement with Funds/Advisors (0.3); tel c. w/ D. Rukavina re: litigation matters (0.1); tel c. w/ G. Demo re: litigation matters (0.1); internal call re: litigation matters (J. Pomerantz, G. Demo, J. Fried, H. Winograd) (0.5); e-mails w/ L. Hogewood, D. Rukavina re: settlement with Funds/Advisors (0.2).	3.00	1245.00	\$3,735.00
07/12/2021	JAM	BL	Analysis of status of each of the Notes Litigations.	1.20	1245.00	\$1,494.00
07/12/2021	GVD	BL	Conference with J. Morris re open litigation issues	0.30	950.00	\$285.00
07/12/2021	GVD	BL	Attend litigation call	0.50	950.00	\$475.00
07/12/2021	GVD	BL	Review and revise proposed settlement agreement re Advisers/Funds injunction	0.30	950.00	\$285.00

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07/12/2021	GVD	BL	Review and revise indemnification resolutions	0.60	950.00	\$570.00
07/12/2021	GVD	BL	Conference with H. Winograd re motion to dismiss DAF complaint issues	0.20	950.00	\$190.00
07/12/2021	GVD	BL	Further revise response to motion to enforce the reference	3.60	950.00	\$3,420.00
07/12/2021	GVD	BL	Review motion to dismiss DAF compliant	0.80	950.00	\$760.00
07/12/2021	JE	BL	Several calls with Mr. Demo (.5); review and comment on several iterations of reply brief on reference enforcement (4.4); review and revise and review additional case law pertaining to jurisdiction section of reply brief (2.7); correspondence with Mr. Pomerantz regarding same (.3); review draft reply on motion to dismiss and correspondence with team regarding motion to expand page limit (1.2).	9.10	1195.00	\$10,874.50
07/12/2021	HRW	BL	PSZJ litigation call (0.5).	0.50	695.00	\$347.50
07/12/2021	HRW	BL	Review outstanding litigation and critical dates (0.8).	0.80	695.00	\$556.00
07/12/2021	HRW	BL	Draft reply for DAF motion to dismiss (10.0).	10.00	695.00	\$6,950.00
07/12/2021	HRW	BL	Confer with DAF counsel re: motion for extension of page limit (0.1).	0.10	695.00	\$69.50
07/12/2021	HRW	BL	Review motion for extension of page limit (0.1).	0.10	695.00	\$69.50
07/13/2021	JNP	BL	Participate in hearing regarding Advisors Fund adversary proceeding.	0.30	1295.00	\$388.50
07/13/2021	JNP	BL	Email to and from Kenneth H. Brown regarding HCRE claim objection.	0.10	1295.00	\$129.50
07/13/2021	JNP	BL	Continue to review and revise reply regarding motion to enforce reference.	0.50	1295.00	\$647.50
07/13/2021	JNP	BL	Review J. Seery comments on replies.	0.10	1295.00	\$129.50
07/13/2021	JNP	BL	Conference with Gregory V. Demo regarding reply to motion to dismiss and review latest changes regarding same.	0.20	1295.00	\$259.00
07/13/2021	JNP	BL	Conference with John A. Morris regarding notes litigation and defenses.	0.20	1295.00	\$259.00
07/13/2021	KHB	BL	Prepare for call with J. Morris and H. Winograd re Wick Phillips disqualification (.3); call with J. Morris and H. Winograd re Wick Phillips disqualification motion strategy and discovery issues	1.90	1225.00	\$2,327.50

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			(.5); email to J. Pomerantz and J. Morris re defects in HCRE POC and review documents re same (1.0); email from J. Pomerantz re same (.1).			
07/13/2021	RJF	BL	Review and comment on final versions of reply regarding motion to dismiss and motion to enforce.	2.00	1395.00	\$2,790.00
07/13/2021	RJF	BL	Email Latham regarding Seery contact.	0.10	1395.00	\$139.50
07/13/2021	JAM	BL	Tel c. w/ J. Seery re: litigation matters (0.2) ; e-mails w/ L. Hogewood, D. Rukavina, J. Pomerantz, G. Demo re: proposed settlement with Funds/Advisors and court conference (0.2); court conference re: settlement with Funds/Advisors (0.3); tel c. w/ K. Brown, H. Winograd re: Wick Phillips DQ motion and discovery (0.5); tel c. w/ J. Pomerantz re: litigation matters (0.2); tel c. w/ J. Seery re: litigation matters (0.2); tel c. w/ J. Pomerantz re: attorney-client issues (0.1).	1.70	1245.00	\$2,116.50
07/13/2021	JAM	BL	Review draft reply for motion to dismiss (0.4); review draft reply on motion to enforce the reference (0.3); review documents and draft response to Plaintiffs' filing on the Second Amended Agreement and jury trial rights (3.2); tel c. w/ J. Pomerantz re: response to Plaintiffs' filing on the Second Amended Agreement and jury trial rights (0.2).	4.10	1245.00	\$5,104.50
07/13/2021	JAM	BL	E-mail to D. Rukavina re: NexPoint amended answer (0.2); e-mails w/ D. Klos, J. Seery re: HCMFA amended answer (0.2); review revise draft Amended Complaint for Dondero (0.4); review/revise draft Amended Complaint for HCMFA (0.9); review/revise draft Amended Complaint for NexPoint (0.9); review/revise draft Amended Complaint for HCRE (0.9); review/revise draft Amended Complaint for HCM Services, Inc. (0.9); draft e-mail to M. Aigen and other defense counsel re: schedule and related matters (0.6); e-mail to J. Seery re: amended complaints and HCMFA (0.2); tel c. w/ J. Seery re: HCMFA proposed amended complaint (0.2); e-mail to M. Aigen and other defense counsel, J. Pomerantz, G Demo re: Amended Complaints (0.1).	5.50	1245.00	\$6,847.50
07/13/2021	GVD	BL	Conference with J. Pomerantz and Board re employee issues	0.40	950.00	\$380.00
07/13/2021	GVD	BL	Finalize and attend to issues re filing of reply to motion to enforce reference	5.70	950.00	\$5,415.00
07/13/2021	GVD	BL	Correspondence with Board re resolutions	0.10	950.00	\$95.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
authorizing indemnification						
07/13/2021	JE	BL	Call with Mr. Demo regarding briefing on motion to enforce reference reply (.2); review and revise several iterations of brief per comments received from various team members and to comply with local rules on page limits (3.8); review and comment on appendix and revised summary of litigation (.8); review and comment on draft reply brief in support of motion to dismiss and review order of district court extending page limit (2.2); proof final brief and correspondence with Mr. Demo re nit revisions (.4).	7.40	1195.00	\$8,843.00
07/13/2021	HRW	BL	Call with K. Brown and J. Morris re: Wick Phillips DQ motion (0.5).	0.50	695.00	\$347.50
07/13/2021	HRW	BL	Draft reply for DAF motion to dismiss (9.0).	9.00	695.00	\$6,255.00
07/14/2021	JNP	BL	Conference with John A. Morris attorney client issues and call with J. Seery.	0.10	1295.00	\$129.50
07/14/2021	JNP	BL	Conference with Robert J. Feinstein and Gregory V. Demo regarding pending litigation issues.	0.30	1295.00	\$388.50
07/14/2021	JNP	BL	Review deposition testimony.	0.10	1295.00	\$129.50
07/14/2021	JNP	BL	Conference with D. Ashby and John A. Morris regarding claims and related issues.	0.50	1295.00	\$647.50
07/14/2021	JNP	BL	Conference with John A. Morris regarding call with D. Ashby and related issues.	0.30	1295.00	\$388.50
07/14/2021	JNP	BL	Conference with J. Dubel regarding various issues relating to litigation and claims (2x).	0.60	1295.00	\$777.00
07/14/2021	JNP	BL	Review and revise jury trial waiver response (various versions) and emails regarding same.	0.80	1295.00	\$1,036.00
07/14/2021	JNP	BL	Conference with Robert J. Feinstein regarding motion to dismiss reply.	0.10	1295.00	\$129.50
07/14/2021	JNP	BL	Conference with Robert J. Feinstein and Gregory V. Demo regarding call with Latham.	0.30	1295.00	\$388.50
07/14/2021	KHB	BL	Emails with H. Winograd re discovery and depositions (.2); confer with H. Winograd re same (.2); emails with T. Surgent re HCRE claims and Wick Phillips DQ motion (.2); emails with J. Morris re same (.1); emails with L. Drawhorn re discovery issues (.2).	0.90	1225.00	\$1,102.50
07/14/2021	RJF	BL	Call with Jeffrey N. Pomerantz, Gregory V. Demo	0.30	1395.00	\$418.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			regarding pending litigation issues.			
07/14/2021	RJF	BL	Call with Latham, Gregory V. Demo, Seery regarding state court supplemental discovery, adversary proceeding discovery.	0.80	1395.00	\$1,116.00
07/14/2021	RJF	BL	Follow-up call with Jeffrey N. Pomerantz, Gregory V. Demo regarding UBS discovery requests.	0.30	1395.00	\$418.50
07/14/2021	JAM	BL	Revise settlement agreement with P. Daugherty (0.2); communications w/ J. Seery re: Daugherty settlement agreement (0.4); further revisions to P. Daugherty settlement agreement (0.3); tel c. w/ J. Pomerantz, D. Ashby re: T. Surgent (0.5); tel c. w/ J. Pomerantz re: litigation issues (0.3).	1.70	1245.00	\$2,116.50
07/14/2021	GVD	BL	Review I. Leventon deposition re litigation issues and correspondence re same	0.30	950.00	\$285.00
07/14/2021	GVD	BL	Conference with J. Pomerantz and R. Feinstein re open litigation issues	0.30	950.00	\$285.00
07/14/2021	GVD	BL	Review and revise response to DAF brief on jury trial waiver	1.50	950.00	\$1,425.00
07/14/2021	GVD	BL	Follow up to UBS discovery issues	0.30	950.00	\$285.00
07/14/2021	GVD	BL	Conference with C. Mackle re UBS discovery issues	0.30	950.00	\$285.00
07/14/2021	GVD	BL	Conference with J. Pomerantz and R. Feinstein re follow up to UBS discovery call	0.30	950.00	\$285.00
07/14/2021	GVD	BL	Conference with UBS re open discovery issues	1.00	950.00	\$950.00
07/14/2021	JE	BL	Review final brief in support of motion to dismiss.	0.50	1195.00	\$597.50
07/14/2021	HRW	BL	Call with K. Brown re: Wick Phillips DQ (0.1)	0.10	695.00	\$69.50
07/14/2021	HRW	BL	Review Wick Phillips DQ discovery (0.3)	0.30	695.00	\$208.50
07/14/2021	HRW	BL	Review Wick Phillips DQ pleadings (1.0)	1.00	695.00	\$695.00
07/14/2021	HRW	BL	Draft depo notices re: Wick Phillips DQ motion (1.0)	1.00	695.00	\$695.00
07/14/2021	HRW	BL	Call with G. Demo and C. Mackle re: UBS discovery (0.1)	0.10	695.00	\$69.50
07/15/2021	JNP	BL	Conference with John A. Morris regarding Wick Phillips.	0.10	1295.00	\$129.50
07/15/2021	JNP	BL	Conference with D. Ashby and John A. Morris regarding review of agreements and related issues.	0.50	1295.00	\$647.50

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07/15/2021	JNP	BL	Conference with John A. Morris regarding call with D. Ashby.	0.10	1295.00	\$129.50
07/15/2021	JNP	BL	Review of agreements in connection with investigation.	1.20	1295.00	\$1,554.00
07/15/2021	JNP	BL	Review response to jury trial pleading.	0.10	1295.00	\$129.50
07/15/2021	JNP	BL	Review and respond to email from J. Bridges regarding motion to strike.	0.10	1295.00	\$129.50
07/15/2021	JNP	BL	Emails with Gregory V. Demo and Hayley R. Winograd regarding response to motion to strike.	0.20	1295.00	\$259.00
07/15/2021	JNP	BL	Conference with John A. Morris regarding response to motion to strike.	0.10	1295.00	\$129.50
07/15/2021	JNP	BL	Conference with Gregory V. Demo regarding response to motion to strike.	0.10	1295.00	\$129.50
07/15/2021	JNP	BL	Email to Robert M. Saunders regarding research regarding motion to strike.	0.10	1295.00	\$129.50
07/15/2021	JNP	BL	Review and execute pro hac vice applications for District Court note litigation.	0.10	1295.00	\$129.50
07/15/2021	RJF	BL	Initial review of motion to strike appendix and related emails.	0.30	1395.00	\$418.50
07/15/2021	JMF	BL	Review response re post hearing brief re Seery retention.	0.30	1050.00	\$315.00
07/15/2021	JAM	BL	Tel c. w/ J. Seery re: litigation matters (0.1); tel c. w/ J. Pomerantz re: litigation matters (0.1); tel c. w/ J. Seery re: litigation matters (0.1); tel c. w/ J. Pomerantz re: litigation matters (0.1); tel c. w/ J. Pomerantz re: attorney-client issues (0.1); tel c. w/ J. Pomerantz, D. Ashby re: attorney-client issues (0.5); tel c. w/ J. Pomerantz re: attorney-client issues (0.1).	1.10	1245.00	\$1,369.50
07/15/2021	JAM	BL	Review/revise draft response to Plaintiffs' filing on the Second Amended Agreement and jury trial rights (1.0); e-mail to J. Pomerantz, G. Demo, H. Winograd re: revised draft response to Plaintiffs' filing on the Second Amended Agreement and jury trial rights (0.1).	1.10	1245.00	\$1,369.50
07/15/2021	GVD	BL	Conference with J. Seery re open litigation issues awn next steps	0.20	950.00	\$190.00
07/15/2021	GVD	BL	Conference with J. Pomerantz re evidentiary issues re DAF motion to enforce	0.10	950.00	\$95.00

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07/15/2021	JE	BL	Review correspondence regarding appendix objection and review objection filed by DAF.	0.50	1195.00	\$597.50
07/15/2021	HRW	BL	Draft depo notices re: Wick Phillips DQ motion (1.0)	1.00	695.00	\$695.00
07/15/2021	HRW	BL	Research re: DAF motion to strike appendix (0.3)	0.30	695.00	\$208.50
07/16/2021	IDK	BL	Telephone conference with J. Pomerantz re litigation matters and investigation (.2).	0.20	1325.00	\$265.00
07/16/2021	JNP	BL	Participate on call with D. Ashby, T. Surgent and John A. Morris regarding investigation and follow-up with John A. Morris after.	1.50	1295.00	\$1,942.50
07/16/2021	JNP	BL	Conference with Ira D. Kharasch regarding investigation.	0.20	1295.00	\$259.00
07/16/2021	JNP	BL	Review of updated litigation deck and provide comments.	0.20	1295.00	\$259.00
07/16/2021	RMS	BL	Research for response to motion to strike reply appendix in Charitable DAF v. HCM	0.60	925.00	\$555.00
07/16/2021	RJF	BL	Internal call regarding UBS discovery.	0.30	1395.00	\$418.50
07/16/2021	JAM	BL	E-mail to J. Seery re: settlement with Funds/Advisors (0.1); tel c. w/ J. Seery re: litigation matters (0.1); review documents and J. Pomerantz analysis re: personnel issues (0.6); tel c. w/ J. Pomerantz re: personnel issues (0.3); Zoom call with J. Pomerantz, T. Sugent, D. Ashby re: personnel issues (1.3); tel c. w/ J. Pomerantz re: personnel issues (0.1); tel c. w/ J. Pomerantz re: attorney-client and litigation budget issues (0.4); review/revise Rule 9019 motion for Funds/Advisors (0.4); e-mails w/ L. Hogewood, J. Pomerantz, G. Demo re: settlement documents (0.1); tel c. w/ G. Demo re: litigation matters (0.1).	3.50	1245.00	\$4,357.50
07/16/2021	JAM	BL	Tel c. w/ R. Feinstein, G. Demo, C. Mackle re: document production (0.3).	0.30	1245.00	\$373.50
07/16/2021	GVD	BL	Conference with J. Morris re open litigation issues	0.10	950.00	\$95.00
07/16/2021	GVD	BL	Correspondence with J. Elkin re civil cover sheet	0.10	950.00	\$95.00
07/16/2021	GVD	BL	Review and comment on draft summary of open litigation items	0.30	950.00	\$285.00
07/16/2021	GVD	BL	Conference with PSZJ team re UBS discovery issues	0.30	950.00	\$285.00
07/16/2021	JE	BL	Correspondence regarding appeal of denial of	0.80	1195.00	\$956.00

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			motion to modify July 16 Order and review designation of record and statement of issues on appeal.			
07/17/2021	IDK	BL	E-mail J Morris re his draft memo to Board on investigation, including review of same, as well as feedback and revisions of others.	0.40	1325.00	\$530.00
07/17/2021	JNP	BL	Review and revise memo regarding investigation.	1.00	1295.00	\$1,295.00
07/17/2021	RMS	BL	Research for response to motion to strike reply appendix in Charitable DAF v. HCM	4.30	925.00	\$3,977.50
07/17/2021	JAM	BL	Draft Memorandum to the Board concerning certain personnel issues (4.3); e-mail to PSZJ team re: draft Memorandum to the Board (0.1); e-mails w/ L. Hogewood re: Rule 9019 motion for settlement with Advisors/Funds (0.1).	4.50	1245.00	\$5,602.50
07/17/2021	GVD	BL	Review draft memo to the board re employee issues	0.20	950.00	\$190.00
07/18/2021	JNP	BL	Review and comment on last version of investigation memo.	0.20	1295.00	\$259.00
07/18/2021	JNP	BL	Conference with D. Ashby and John A. Morris regarding investigation.	0.20	1295.00	\$259.00
07/18/2021	RMS	BL	Research for response to motion to strike reply appendix in Charitable DAF v. HCM	7.40	925.00	\$6,845.00
07/18/2021	RJF	BL	Review and comment on memo regarding Surgent.	0.30	1395.00	\$418.50
07/18/2021	JAM	BL	Review/revise Memorandum to the Board concerning certain personnel issues (1.2); e-mail to PSZJ Team re: revised Memorandum to the Board (0.1); draft JAM Declaration for Rule 9019 motion for Funds/Advisors settlement (0.2); revise Rule 9019 motion for Funds/Advisors (0.1); e-mail to H. Winograd, J. Pomerantz, G. Demo re: settlement documents for Funds/Advisors (0.1); e-mails (separate) to J. Seery, L. Hogewood re: settlement documents for Funds/Advisors (0.1); revise Memorandum to Board concerning personnel issues (0.1); tel c. w/ J. Pomerantz, D. Ashby re: attorney-client issues (0.1); tel c. w/ J. Pomerantz re: litigation matters (0.2); draft Stipulation addressing scheduling and consolidation of issues for the resolution of disputes with the Advisors (1.8); e-mails w/ D. Rukavina, PSZJ team re: draft stipulation with Advisors (0.1); further revisions to Memorandum to the Board concerning certain personnel issues (0.3); e-mail to J. Pomerantz re:	4.50	1245.00	\$5,602.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			revised Memorandum to the Board (0.1).			
07/18/2021	GVD	BL	Conference with J. Seery re open litigation issues and next steps	0.20	950.00	\$190.00
07/19/2021	IDK	BL	Review of updated litigation and WIP list for upcoming call (.1); Attend internal conference call with team on all open litigation matters (1.0).	1.10	1325.00	\$1,457.50
07/19/2021	JNP	BL	Email to and from John A. Morris regarding scheduling hearings.	0.10	1295.00	\$129.50
07/19/2021	JNP	BL	Conference with John A. Morris regarding investigation.	0.10	1295.00	\$129.50
07/19/2021	JNP	BL	Review documents regarding Strand and emails regarding same.	0.10	1295.00	\$129.50
07/19/2021	JNP	BL	Consider issues relating to privilege.	0.50	1295.00	\$647.50
07/19/2021	JNP	BL	Email setting up call to discuss privilege issues.	0.10	1295.00	\$129.50
07/19/2021	JNP	BL	Participate in weekly PSZJ litigation WIP call.	1.00	1295.00	\$1,295.00
07/19/2021	JNP	BL	Review and revise email regarding attorney client issues.	0.10	1295.00	\$129.50
07/19/2021	JNP	BL	Emails with Hayley R. Winograd regarding ND Texas pending litigation.	0.10	1295.00	\$129.50
07/19/2021	JNP	BL	Review memo regarding legal issues on motion to strike and email to Robert J. Feinstein regarding same.	0.30	1295.00	\$388.50
07/19/2021	KHB	BL	Telephone call with J. Morris re background information on NCRE POC and Wick Phillips disqualification motion (.2); emails with J. Morris and T. Surgent re Wick Phillips disqualification and NCRE POC (.2); telephone call with Tim Courtyer and T. Surgent and J. Morris re same (.5).	0.90	1225.00	\$1,102.50
07/19/2021	RMS	BL	Research and writing memorandum for use in drafting response to motion to strike reply appendix in Charitable DAF v. HCM	6.50	925.00	\$6,012.50
07/19/2021	RJF	BL	Internal litigation call.	1.00	1395.00	\$1,395.00
07/19/2021	RJF	BL	Review litigation board deck.	0.40	1395.00	\$558.00
07/19/2021	RJF	BL	Review and revise opposition to motion to strike reply appendix.	1.00	1395.00	\$1,395.00
07/19/2021	JMF	BL	Review replies to objection to indemnity sub trust motion re 7/19 hearing.	0.50	1050.00	\$525.00

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07/19/2021	JMF	BL	Review report and recommendations re notes litigation adversaries.	1.10	1050.00	\$1,155.00
07/19/2021	JAM	BL	E-mail to T. Ellison, J. Pomerantz, G. Demo, L. Hogewood, D. Rukavina re: settings for Rule 9019 motion and litigation of claims with Advisors under Shared Services Agreements (0.3); tel c. w/ J. Pomerantz re: litigation matters (0.1); e-mails w/ L. Hogewood, H. Winograd re: settlement with Funds/Advisors (0.2); e-mails w/ counsel for Advisors and Funds re: court settings (0.2); tel c. w/ J. Pomerantz re: personnel issues (0.1); tel c. w/ K. Brown re: HCRE/Wick Phillips (0.1); tel c. w/ T. Surgent, T. Cournoyer, K. Brown, H. Winograd re: HCRE/Wick Phillips (0.5); tel c. w/ J. Pomerantz, R. Feintsein, G. Demo re: attorney-client issues (0.5); internal call (J. Pomerantz, R. Feinstein, G. Demo, H. Winograd) re: litigation update (1.0); tel c. w/ G. Demo re: litigation matters (0.3); e-mails w/ T. Ellison, D. Rukavina re: setting for Advisors/Funds settlement (0.1); final revisions to Memorandum to Board on personnel issues and e-mail to J. Seery and Board concerning the same (0.2).	3.60	1245.00	\$4,482.00
07/19/2021	JAM	BL	E-mails w/ D. Rukavina re: NexPoint's amended answer (0.1); tel c. w/ M. Aigen re: scheduling issues and related matters (0.2).	0.30	1245.00	\$373.50
07/19/2021	GVD	BL	Attend litigation conference	1.00	950.00	\$950.00
07/19/2021	GVD	BL	Review and revise litigation presentation from H. Winograd	0.30	950.00	\$285.00
07/19/2021	GVD	BL	Draft chart re open litigation items and correspondence with J. Pomerantz re same	1.50	950.00	\$1,425.00
07/19/2021	GVD	BL	Conference with J. Seery and DSI re open litigation issues	0.50	950.00	\$475.00
07/19/2021	GVD	BL	Conference with PSZJ team re privilege issues and next steps	0.50	950.00	\$475.00
07/19/2021	GVD	BL	Review and circulate Dondero stipulation on January settlement	0.20	950.00	\$190.00
07/19/2021	GVD	BL	Correspondence with PSZJ working group re privilege issues and outstanding Strand issues	0.70	950.00	\$665.00
07/19/2021	GVD	BL	Draft exhibit re response to motion to strike	1.00	950.00	\$950.00
07/19/2021	GVD	BL	Conference with C. Mackle and IDS re UBS discovery issues and follow up re same	0.60	950.00	\$570.00

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07/19/2021	JE	BL	Review memo on motion to strike appendix and correspondence regarding same.	0.50	1195.00	\$597.50
07/19/2021	HRW	BL	PSZJ litigation call (1.0)	1.00	695.00	\$695.00
07/19/2021	HRW	BL	Call with J. Morris, K. Brown, T. Surgent, T. Cournoyer re: Wick Phillips DQ motion (0.5)	0.50	695.00	\$347.50
07/19/2021	HRW	BL	Review outstanding litigation and critical dates (1.0)	1.00	695.00	\$695.00
07/19/2021	HRW	BL	Review Wick Phillips DQ pleadings (1.0)	1.00	695.00	\$695.00
07/19/2021	HRW	BL	Draft Advisors and Funds 9019 proposed order and ancillary documents (1.5)	1.50	695.00	\$1,042.50
07/19/2021	HRW	BL	Communicate with client re: PCMG Trading Partners action (0.1)	0.10	695.00	\$69.50
07/19/2021	HRW	BL	Review research re: DAF motion to strike (0.3)	0.30	695.00	\$208.50
07/20/2021	JNP	BL	Conference with Kenneth H. Brown and John A. Morris regarding various litigation theories.	0.50	1295.00	\$647.50
07/20/2021	JNP	BL	Review and revise reply to motion to strike.	0.30	1295.00	\$388.50
07/20/2021	JNP	BL	Review letter from Sentinel regarding claim.	0.10	1295.00	\$129.50
07/20/2021	KHB	BL	Emails with counsel for Wick Phillips re deposition schedule (.3); email with J. Morris re Patrick deposition; emails with Louis Phillips, counsel for Patrick re deposition (.3)	0.60	1225.00	\$735.00
07/20/2021	RJF	BL	Draft opposition to motion to strike reply appendix.	1.80	1395.00	\$2,511.00
07/20/2021	RJF	BL	Prepare for Sevilla deposition.	0.50	1395.00	\$697.50
07/20/2021	JMF	BL	Review litigation memo.	0.30	1050.00	\$315.00
07/20/2021	JMF	BL	Review compromise motion with Funds.	0.40	1050.00	\$420.00
07/20/2021	JMF	BL	Review response to motion to strike appendix.	0.40	1050.00	\$420.00
07/20/2021	JAM	BL	E-mails w/ L. Phillips, K. Brown, H. Winograd re: Wick Phillips and Mark Patrick (0.2); tel c. w/ J. Pomerantz re: litigation matters (0.1); tel c. w/ J. Seery, G. Demo, DSI re: potential litigation claims (0.8); tel c. w/ J. Pomerantz re: potential litigation claims (0.1); tel c. w/ J. Pomerantz, G. Demo re: potential litigation strategy (0.7); tel c. w/ J. Pomerantz, K. Brown re: potential claims (0.5).	2.40	1245.00	\$2,988.00
07/20/2021	JAM	BL	E-mails w/ J. Wander, L. Drawhorn re: PwC subpoena (0.2); e-mails w/ J. Vasek, D. Rukavina, J.	0.40	1245.00	\$498.00

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			Pomerantz re: HCMFA motion for protective order (0.2).			
07/20/2021	GVD	BL	Conference with PSZJ, HCMLP, and DSI re potential litigation issues	0.80	950.00	\$760.00
07/20/2021	GVD	BL	Conference with J. Romey re follow up to potential litigation issues	0.20	950.00	\$190.00
07/20/2021	GVD	BL	Conference with J. Seery and PSZJ team re litigation strategy and next steps	0.70	950.00	\$665.00
07/20/2021	GVD	BL	Review issues re UBS discovery requests	0.20	950.00	\$190.00
07/20/2021	GVD	BL	Conference with Latham re claim amount issues	0.10	950.00	\$95.00
07/20/2021	JE	BL	Review statement of issues and designation of record on appeal from DAF on motion to reconsider July 16 order and related correspondence.	0.80	1195.00	\$956.00
07/20/2021	HRW	BL	Prepare and review deposition notices re: Wick Phillips DQ motion (0.2).	0.20	695.00	\$139.00
07/20/2021	HRW	BL	Review Advisors and Funds 9019 motion and ancillary documents (0.8).	0.80	695.00	\$556.00
07/20/2021	HRW	BL	Review opposition to DAF motion to strike appendix (0.5).	0.50	695.00	\$347.50
07/21/2021	JNP	BL	Review brief regarding report and recommendation on withdrawal of reference and emails regarding same.	0.10	1295.00	\$129.50
07/21/2021	JNP	BL	Participate in J.P. Sevilla deposition (partial) and conference with Robert J. Feinstein regarding same.	5.00	1295.00	\$6,475.00
07/21/2021	KHB	BL	Email to Wick Phillips re deposition schedule.	0.20	1225.00	\$245.00
07/21/2021	RJF	BL	Internal call regarding UBS discovery.	0.30	1395.00	\$418.50
07/21/2021	RJF	BL	Prepare for JP Sevilla deposition, review exhibits.	1.00	1395.00	\$1,395.00
07/21/2021	RJF	BL	Prepare for Leventon deposition, including review of exhibits.	1.50	1395.00	\$2,092.50
07/21/2021	JAM	BL	E-mail to J. Vasek, D. Rukavina, J. Pomerantz, H. Wingrad re: motion for protective order (0.3); e-mails w/ M. Aigen re: scheduling stipulation (0.1); e-mails w/ L. Drawhorn, J. Wander re: PwC subpoena (0.2); e-mail to D. Rukavina re: PwC subpoena (0.2).	0.80	1245.00	\$996.00
07/21/2021	GVD	BL	Conference with J. Seery re open litigation issues	0.20	950.00	\$190.00

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07/21/2021	GVD	BL	Conference with Kasowitz re CLO trustee issues	0.30	950.00	\$285.00
07/21/2021	GVD	BL	Review background information re new Acis litigation	0.40	950.00	\$380.00
07/21/2021	GVD	BL	Multiple correspondences with Sidley re 2004 service on various investment entities	0.20	950.00	\$190.00
07/21/2021	GVD	BL	correspondence with J. Pomerantz and R. Feinstein re UBS depositions	0.10	950.00	\$95.00
07/21/2021	GVD	BL	Conference with PSZJ team re open discovery items	0.30	950.00	\$285.00
07/21/2021	GVD	BL	Attend deposition of J.P. Sevilla (partial)	3.30	950.00	\$3,135.00
07/21/2021	JE	BL	Review pleadings filed by DAF regarding appeal.	0.80	1195.00	\$956.00
07/21/2021	HRW	BL	Communicate with R. Half team re: privilege review for notes litigation (0.2).	0.20	695.00	\$139.00
07/22/2021	IDK	BL	Telephone conference with J. Pomerantz and G. Demo re result of Leventon depo (.2).	0.20	1325.00	\$265.00
07/22/2021	JNP	BL	Review and respond to emails regarding motion to strike regarding opposition to report and recommendation and consider issues regarding same.	0.40	1295.00	\$518.00
07/22/2021	JNP	BL	Participate in I. Leventon deposition (partial).	7.80	1295.00	\$10,101.00
07/22/2021	JNP	BL	Conference with Ira D. Kharasch and Gregory V. Demo regarding I. Leventon deposition.	0.20	1295.00	\$259.00
07/22/2021	KHB	BL	Review transcript containing prior testimony of M. Patrick re deposition preparation (3.2); emails with J. Morris and H. Winograd re Rule 30(b)(6) deposition (.2); emails with Wick Phillips re same (.2); consider modifications to scheduling order based on deposition schedule (.2).	3.80	1225.00	\$4,655.00
07/22/2021	RJF	BL	Prepare for Leventon deposition, including review of UBS exhibits.	0.50	1395.00	\$697.50
07/22/2021	RJF	BL	Attend Leventon deposition.	9.50	1395.00	\$13,252.50
07/22/2021	RJF	BL	Emails group regarding response to UBS document request.	0.30	1395.00	\$418.50
07/22/2021	JAM	BL	Tel c. w/ G. Demo re: litigation matters (0.3); tel c. w/J. Pomerantz re: litigation matters (0.3)	0.60	1245.00	\$747.00
07/22/2021	GVD	BL	Attend deposition of I. Leventon	9.90	950.00	\$9,405.00

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07/22/2021	GVD	BL	Conference with PSZJ team re follow up to Leventon deposition	0.40	950.00	\$380.00
07/22/2021	GVD	BL	Review correspondence in preparation for I. Leventon deposition and correspondence with R. Feinstein re same	0.80	950.00	\$760.00
07/22/2021	GVD	BL	Conference with C. Mackle re responses to UBS RFPs	0.10	950.00	\$95.00
07/23/2021	IDK	BL	Review briefly numerous correspondence re UCC discovery requests and next steps (.2).	0.20	1325.00	\$265.00
07/23/2021	IDK	BL	E-mails with local counsel, J. Pomerantz re issues on Dondero entities objections in District Court to Report & Recommendations and procedural issues on same and opposition to motion to strike, including review of rules (.5); E-mails with J. Pomerantz and J. Morris re same and need for draft motion to strike (.3).	0.80	1325.00	\$1,060.00
07/23/2021	JNP	BL	Review and respond to email regarding discovery.	0.10	1295.00	\$129.50
07/23/2021	JNP	BL	Review and respond to email regarding stipulation to consolidate notes matters and open issues.	0.10	1295.00	\$129.50
07/23/2021	JNP	BL	Review updates regarding status of DiOrio deposition.	0.20	1295.00	\$259.00
07/23/2021	JNP	BL	Review letter to CIMA and emails regarding same.	0.10	1295.00	\$129.50
07/23/2021	RJF	BL	Attend DiOrio deposition.	10.00	1395.00	\$13,950.00
07/23/2021	RJF	BL	Emails regarding Sentinel letter.	0.30	1395.00	\$418.50
07/23/2021	JMF	BL	Review motion to strike and emails re same.	0.50	1050.00	\$525.00
07/23/2021	JAM	BL	Review D. Rukavina changes to stipulation on Advisor's admin claim and scheduling and e-mails w/ J. Pomerantz, G. Demo, H. Winograd re: same (0.3); revisions to Advisor's Stipulation and e-mails w/ D. Rukavina, J. Vasek, J. Pomerantz, G. Demo re: same (0.4).	0.70	1245.00	\$871.50
07/23/2021	JAM	BL	E-mails w/ J. Wander, L. Drawhorn, D. Rukavina re: PwC subpoena, document production, and deposition (0.4); prepare Notices of Deposition (PwC) for each of the five adversary proceedings (including revisions based on comments received) (0.8); e-mail to Z. Annable re: PwC subpoena and Notices of Deposition (0.2).	1.40	1245.00	\$1,743.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/23/2021	GVD	BL	Conference with J. Morris re open litigation issues and next steps	0.80	950.00	\$760.00
07/23/2021	GVD	BL	Review entities on Sidley discovery list and correspondence re same	0.30	950.00	\$285.00
07/23/2021	GVD	BL	Prepare for deposition of M. DiOrio	0.30	950.00	\$285.00
07/23/2021	GVD	BL	Attend deposition of M. DiOrio	8.00	950.00	\$7,600.00
07/23/2021	GVD	BL	Conference with J. Seery re status of DiOrio deposition	0.20	950.00	\$190.00
07/24/2021	IDK	BL	E-mails and telephone conference with J. Pomerantz re Dondero objection to R&R and need for motion to strike (.4); E-mails with J.Kim re same and relevant background (.3); E-mails with G Demo re same and related docs (.2).	0.90	1325.00	\$1,192.50
07/24/2021	JNP	BL	Conference with J. Dubel regarding new litigation initiated by Dondero.	0.20	1295.00	\$259.00
07/24/2021	JNP	BL	Conference with Robert J. Feinstein regarding new litigation initiated by Dondero.	0.20	1295.00	\$259.00
07/24/2021	JNP	BL	Emails with Jenner and Gibson regarding new litigation initiated by Dondero.	0.20	1295.00	\$259.00
07/24/2021	JNP	BL	Review letter from DAF regarding Redeemer.	0.10	1295.00	\$129.50
07/24/2021	JNP	BL	Review Dondero petition regarding discovery.	0.10	1295.00	\$129.50
07/24/2021	JNP	BL	Email to Board with new Dondero litigation.	0.10	1295.00	\$129.50
07/24/2021	JNP	BL	Conference with Ira D. Kharasch regarding motion to strike regarding report and recommendation.	0.20	1295.00	\$259.00
07/24/2021	GVD	BL	Review issues re new DAF lawsuit and correspondence re same	0.30	950.00	\$285.00
07/25/2021	JNP	BL	Review cover sheet regarding DAF multi strat litigation and emails with Robert J. Feinstein regarding same.	0.20	1295.00	\$259.00
07/25/2021	RJF	BL	Review latest Dondero/DAF complaints.	0.80	1395.00	\$1,116.00
07/25/2021	JAM	BL	Tel c. w. J. Pomerantz, G. Demo, T. Silva (partial) re: litigation matters (0.7).	0.70	1245.00	\$871.50
07/25/2021	GVD	BL	Correspondence with J. Kim re motion to strike	0.20	950.00	\$190.00
07/25/2021	GVD	BL	Correspondence with board re open litigation issues	0.30	950.00	\$285.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/25/2021	GVD	BL	Conference litigation working group re open issues and next steps	0.80	950.00	\$760.00
07/25/2021	GVD	BL	Correspondence with litigation working group re documents	0.20	950.00	\$190.00
07/26/2021	IDK	BL	Attend internal team call on outstanding litigation matters (1.0).	1.00	1325.00	\$1,325.00
07/26/2021	IDK	BL	Review and consider J Kim draft motion to strike Dondero objection to report and rec, as well as his summary of caselaw (.5); E-mail J Pomerantz re timing on same (.1); E-mails with attorneys re problems on filing motion to strike same and issues on procedure re District Court for same (.3).	0.90	1325.00	\$1,192.50
07/26/2021	IDK	BL	E-mail local counsel re District Court order adopting R&R of Judge Jurnigan re HCM Services and review of same.	0.20	1325.00	\$265.00
07/26/2021	JNP	BL	Conference with Board, John A. Morris, Gregory V. Demo, Robert J. Feinstein, regarding new Dondero litigation.	0.60	1295.00	\$777.00
07/26/2021	JNP	BL	Conference with John A. Morris after regarding new litigation by Dondero (2x).	0.30	1295.00	\$388.50
07/26/2021	JNP	BL	Conference with J. Dubel regarding litigation issues regarding new Dondero matters (2x).	0.40	1295.00	\$518.00
07/26/2021	JNP	BL	Conference with Ira D. Kharasch, Gregory V. Demo and Robert J. Feinstein regarding litigation strategy issues.	0.50	1295.00	\$647.50
07/26/2021	JNP	BL	Conference with Jenner, Gibson, Alvarez, Gregory V. Demo, Robert J. Feinstein and John A. Morris regarding Dondero litigation.	0.50	1295.00	\$647.50
07/26/2021	JNP	BL	Review and respond to email regarding motion to strike objection to report and recommendation regarding withdrawal of reference.	0.10	1295.00	\$129.50
07/26/2021	KHB	BL	Emails to/from counsel to Mark Patrick re deposition.	0.30	1225.00	\$367.50
07/26/2021	RJF	BL	Call with Gibson Dunn regarding litigation issues.	0.50	1395.00	\$697.50
07/26/2021	RJF	BL	Internal call regarding latest Dondero litigation.	0.50	1395.00	\$697.50
07/26/2021	RJF	BL	Review draft motion to strike objection to reference report and related emails.	0.40	1395.00	\$558.00
07/26/2021	RJF	BL	Review latest Dondero filings.	0.50	1395.00	\$697.50

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07/26/2021	RJF	BL	Further call regarding latest Dondero litigation.	1.00	1395.00	\$1,395.00
07/26/2021	JMF	BL	Review memo re pending litigation matters tracking (.3); telephone call with I. Kharasch, J.N. Pomerantz, R. Feinstein, G. Demo (partial) re same (.7).	1.00	1050.00	\$1,050.00
07/26/2021	JAM	BL	Tel c. w/ G. Demo re: litigation matters (0.2); tel c. w/ J. Pomerantz, G. Demo, counsel for Redeemer Committee and Crusader Funds re: litigation matters (0.5); tel c. w/ J. Pomerantz re: litigation matters (0.2).	0.90	1245.00	\$1,120.50
07/26/2021	JAM	BL	Review/analyze HCMLP's audited financials from 2008 to 2016 (1.8); e-mail to J. Seery, D. Klos, J. Pomerantz, G. Demo, H. Winograd re: production of audited financials (0.2).	2.00	1245.00	\$2,490.00
07/26/2021	GVD	BL	Attend litigation call	1.00	950.00	\$950.00
07/26/2021	GVD	BL	Conference with Board re litigation issues	0.60	950.00	\$570.00
07/26/2021	GVD	BL	Correspondence with Cayman counsel re open issues	0.20	950.00	\$190.00
07/26/2021	GVD	BL	Conference with PSZJ and Gibson re Redeemer/Crusader issues	0.50	950.00	\$475.00
07/26/2021	GVD	BL	Conference with J. Romey re issues re UBS discovery	0.30	950.00	\$285.00
07/26/2021	GVD	BL	Correspondence with UBS re deposition transcripts	0.10	950.00	\$95.00
07/26/2021	GVD	BL	review UBS transcripts	0.10	950.00	\$95.00
07/26/2021	GVD	BL	Conference with J. Seery re UBS discovery issues	0.20	950.00	\$190.00
07/26/2021	GVD	BL	Revise response letter re Sentinel issues	1.70	950.00	\$1,615.00
07/26/2021	JE	BL	Correspondence regarding vexatious litigants and review a few cases (1.0); review and revise draft Appellee brief on recusal (1.4).	2.40	1195.00	\$2,868.00
07/26/2021	HRW	BL	PSZJ litigation call (1.0).	1.00	695.00	\$695.00
07/26/2021	HRW	BL	Edit 30(b)(6) deposition notice for Wick Phillips DQ (0.1).	0.10	695.00	\$69.50
07/26/2021	HRW	BL	Serve 30(b)(6) notice to Wick Phillips for DQ motion (0.1).	0.10	695.00	\$69.50
07/26/2021	HRW	BL	Review outstanding litigation and edit WIP list (1.0).	1.00	695.00	\$695.00

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07/27/2021	IDK	BL	E-mails with J Kim re decision to file response to Dondero objection to R&R vs motion to strike.	0.20	1325.00	\$265.00
07/27/2021	JNP	BL	Conference with M. Eidelman regarding case status and related issues.	0.20	1295.00	\$259.00
07/27/2021	KHB	BL	Prepare for depositions of Wick Phillips and Mark Patrick (3.8); emails with Drawhorn re identifying witness and deposition logistics (.3); Confer with D. Dandaneau re M. Patrick deposition (.3); emails with D. Dandaneu re same (.2); emails with H. Winograd re deposition notice (.1).	4.70	1225.00	\$5,757.50
07/27/2021	RJF	BL	Call with Sarah, Greg et al regarding Sentinel correspondence, related issues.	0.50	1395.00	\$697.50
07/27/2021	JMF	BL	Review pending litigation discovery requests re Wick Phillips litigation.	0.40	1050.00	\$420.00
07/27/2021	JAM	BL	Tel c. w/ D. Dandaneau re: Patrick deposition and Wick Phillips DQ motion (0.1).	0.10	1245.00	\$124.50
07/27/2021	JAM	BL	E-mails w/ J. Seery, L. Canty, M. Aigen re: audited financial statements (0.3).	0.30	1245.00	\$373.50
07/27/2021	GVD	BL	Correspondence with Cayman counsel re conflict issues with former counsel	0.20	950.00	\$190.00
07/27/2021	GVD	BL	Multiple conferences and correspondence re UCC 2004 discovery requests and issues re same	1.30	950.00	\$1,235.00
07/27/2021	GVD	BL	Correspondence re additional Dondero discovery requests	0.20	950.00	\$190.00
07/27/2021	GVD	BL	Conference with T. Silva re regulatory issues and conduct follow up research re same	1.00	950.00	\$950.00
07/27/2021	GVD	BL	Conference with CLO issuer counsel re discovery issues and attend to follow up matters	0.40	950.00	\$380.00
07/27/2021	GVD	BL	Draft letter re Cayman insurance issues	1.20	950.00	\$1,140.00
07/27/2021	GVD	BL	Attend to issues re UBS discovery requests	0.30	950.00	\$285.00
07/27/2021	GVD	BL	Conference with Latham and R. Feinstein re litigation issues	0.50	950.00	\$475.00
07/27/2021	JE	BL	Review and comment on revised brief on recusal; correspondence with Mr. Morris, Ms. Winograd and Mr. Demo regarding same.	2.50	1195.00	\$2,987.50
07/27/2021	JE	BL	Review article on TX vexatious litigant statute; research issue further.	1.40	1195.00	\$1,673.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/28/2021	JNP	BL	Review opposition to Committee motion to exceed page limit for 2004 discovery.	0.10	1295.00	\$129.50
07/28/2021	JNP	BL	Email to team regarding chart regarding withdrawal of the reference proceedings.	0.10	1295.00	\$129.50
07/28/2021	KHB	BL	Prepare for depositions of Wick Phillips and Mike Patrice.	2.80	1225.00	\$3,430.00
07/28/2021	JMF	BL	Review committee motion for leave re discovery and opposition re same.	0.60	1050.00	\$630.00
07/28/2021	JAM	BL	E-mails w/ L. Canty, M. Aigen re: production of Debtor financial statements (0.3).	0.30	1245.00	\$373.50
07/28/2021	GVD	BL	Revise and circulate indemnity trust to Sidley	0.30	950.00	\$285.00
07/28/2021	GVD	BL	Conference with J. Seery re UCC discovery issues	0.20	950.00	\$190.00
07/28/2021	GVD	BL	Review draft 2004 motion and conference with Sidley re same	0.80	950.00	\$760.00
07/28/2021	GVD	BL	Correspondence with WilmerHale re regulatory issues	0.10	950.00	\$95.00
07/28/2021	GVD	BL	Attend to issues re finalizing and filing recusal motion	1.40	950.00	\$1,330.00
07/28/2021	GVD	BL	Correspondence with Cayman counsel re status updates	0.10	950.00	\$95.00
07/28/2021	GVD	BL	Conference with claim holder re status of litigation	0.30	950.00	\$285.00
07/28/2021	GVD	BL	Attend to issues re review and filing of Sidley 2004	0.80	950.00	\$760.00
07/28/2021	GVD	BL	Review transcripts from UBS depositions	0.40	950.00	\$380.00
07/28/2021	JE	BL	Review and comment on final brief on recusal; correspondence with Mr. Morris, Ms. Winograd and Mr. Demo regarding same.	1.80	1195.00	\$2,151.00
07/28/2021	JE	BL	Research on vexatious litigants.	1.00	1195.00	\$1,195.00
07/29/2021	JNP	BL	Review Clay Taylor letter regarding Dondero participation in hearings.	0.10	1295.00	\$129.50
07/29/2021	JNP	BL	Review chart regarding withdrawals of reference and related issues.	0.10	1295.00	\$129.50
07/29/2021	JNP	BL	Review emails regarding depositions and related.	0.10	1295.00	\$129.50
07/29/2021	KHB	BL	Work on deposition notice of M. Patrick and emails to H. Winograd re same; review org charts and	0.30	1225.00	\$367.50

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			emails with G. Demo re same.			
07/29/2021	JMF	BL	Review notes adversary proceedings district and bankruptcy dockets and draft memorandum re pending issues and status re same.	2.10	1050.00	\$2,205.00
07/29/2021	JAM	BL	Tel c. w/ G. Demo re: litigation matters (0.3).	0.30	1245.00	\$373.50
07/29/2021	JAM	BL	Review audited financial statements and prepare for PwC deposition (1.1); e-mails w/ M. Aigen, L. Canty re: PwC financial statements (0.2); e-mails w/ L. Drawhorn, J. Seery re: Wick Phillips proposed withdrawal from notes litigation (0.1).	1.40	1245.00	\$1,743.00
07/29/2021	GVD	BL	Correspondence with WilmerHale re open regulatory issues	0.10	950.00	\$95.00
07/29/2021	GVD	BL	Prepare for deposition of S. Ellington	0.70	950.00	\$665.00
07/29/2021	GVD	BL	Attend deposition of S. Ellington	9.00	950.00	\$8,550.00
07/29/2021	JE	BL	Work on vexatious litigant research.	1.80	1195.00	\$2,151.00
07/29/2021	JE	BL	Review ROA regarding Seery retention order and correspondence with Ms. Canty, Mr. Pomerantz and Ms. Winograd regarding amending same (.4); review revised designation of record on appeal (.1).	0.50	1195.00	\$597.50
07/29/2021	HRW	BL	Prepare deposition notice for Wick Phillips DQ motion (0.1).	0.10	695.00	\$69.50
07/29/2021	HRW	BL	Send production to opposing counsel for notes litigation (0.1).	0.10	695.00	\$69.50
07/29/2021	HRW	BL	Review objections to R&Rs issued in notes litigations (0.5).	0.50	695.00	\$347.50
07/29/2021	HRW	BL	Review and edit chart of District Court proceedings for notes litigations (0.6).	0.60	695.00	\$417.00
07/30/2021	JNP	BL	Emails regarding call to discuss Acis issues.	0.10	1295.00	\$129.50
07/30/2021	JNP	BL	Email to Ira D. Kharasch regarding motion to enforce reference for DAF multi strat lawsuit.	0.10	1295.00	\$129.50
07/30/2021	JNP	BL	Email to Board regarding Judge excusing Dondero from appearing at August 4, 2021 hearing.	0.10	1295.00	\$129.50
07/30/2021	JNP	BL	Update call with team regarding litigation issues.	1.30	1295.00	\$1,683.50
07/30/2021	JNP	BL	Email to team to set call to discuss upcoming litigation.	0.10	1295.00	\$129.50
07/30/2021	JNP	BL	Email to and from Jonathan J. Kim regarding status	0.20	1295.00	\$259.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			of reports and recommendations in connection with motion to withdraw reference.			
07/30/2021	JNP	BL	Conference with Latham, Robert J. Feinstein and Gregory V. Demo regarding outstanding issues.	0.50	1295.00	\$647.50
07/30/2021	JMF	BL	Review litigation memorandum.	0.30	1050.00	\$315.00
07/30/2021	JAM	BL	E-mail to L. Lambert, J. Pomerantz re: recusal motion (0.2); tel c. w/ G. Demo re: litigation matters (0.2); tel c. w/ J. Pomerantz re: litigation matters (0.2); tel c. w/ PSZJ team re: litigation matters (1.3).	1.90	1245.00	\$2,365.50
07/30/2021	JAM	BL	E-mail to L. Lambert, M. Clemente, J. Pomerantz re: Advisors' motion for protective order (0.2); prepare for PwC deposition (4.3); PwC deposition (2.0).	6.50	1245.00	\$8,092.50
07/30/2021	GVD	BL	Conference with Kasowitz re issues re CLO distributions	0.50	950.00	\$475.00
07/30/2021	GVD	BL	Multiple conferences with J. Morris re open litigation issues	0.20	950.00	\$190.00
07/30/2021	GVD	BL	Conference with PSZJ working group re open litigation items	1.30	950.00	\$1,235.00
07/30/2021	GVD	BL	Attend to issues re UBS discovery requests	0.60	950.00	\$570.00
07/30/2021	GVD	BL	Conference with UBS re discovery items	0.50	950.00	\$475.00
07/30/2021	JE	BL	Work on vexatious litigant research and memo.	3.20	1195.00	\$3,824.00
07/30/2021	JE	BL	Miscellaneous correspondence regarding ROA.	0.50	1195.00	\$597.50
07/30/2021	HRW	BL	Send deposition notices to opposing counsel for Wick Phillips DQ motion (0.1).	0.10	695.00	\$69.50
07/30/2021	HRW	BL	Prepare and file deposition notice for Wick Phillips DQ motion (0.1).	0.10	695.00	\$69.50
07/30/2021	HRW	BL	PSZJ call re: litigation updates (1.3).	1.30	695.00	\$903.50
07/30/2021	HRW	BL	Review pleadings in District Court notes litigations (1.0).	1.00	695.00	\$695.00
07/30/2021	HRW	BL	Review deadlines for District Court notes litigations (0.5).	0.50	695.00	\$347.50
07/30/2021	HRW	BL	Deposition of Peet Burger for notes litigations (2.0).	2.00	695.00	\$1,390.00
07/31/2021	JNP	BL	Conference with M. Gerber regarding litigation and next steps.	0.30	1295.00	\$388.50
07/31/2021	JNP	BL	Email to M. Gerber regarding litigation and next	0.20	1295.00	\$259.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			steps.			
07/31/2021	JAM	BL	Tel c. w/ J. Pomerantz re: litigation matters (0.3).	0.30	1245.00	\$373.50
07/31/2021	JE	BL	Work on vexatious litigant research and memo.	2.80	1195.00	\$3,346.00
				656.10		\$696,962.00

Case Administration [B110]

07/01/2021	KKY	CA	Review and revise critical dates	0.50	460.00	\$230.00
07/01/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.30	375.00	\$112.50
07/01/2021	GVD	CA	Conference with H. Winograd re open issues list	0.10	950.00	\$95.00
07/02/2021	KKY	CA	Review and revise critical dates	0.50	460.00	\$230.00
07/02/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
07/02/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.70	375.00	\$262.50
07/06/2021	IDK	CA	Review updated WIP agenda (.1); Attend part of WIP conference call on all open issues (.7).	0.80	1325.00	\$1,060.00
07/06/2021	JNP	CA	Participate in PSZJ WIP call.	1.30	1295.00	\$1,683.50
07/06/2021	KKY	CA	Review and revise critical dates	0.50	460.00	\$230.00
07/06/2021	JMF	CA	Draft memorandum re pending case issues and motions (.8);	0.80	1050.00	\$840.00
07/06/2021	JAM	CA	Internal WIP call (J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, J. Fried, H. Winograd) (1.3).	1.30	1245.00	\$1,618.50
07/06/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
07/06/2021	GVD	CA	Attend WIP call	1.30	950.00	\$1,235.00
07/06/2021	HRW	CA	PSZJ WIP Call	1.30	695.00	\$903.50
07/07/2021	JNP	CA	Review court order regarding conducting of hearings going forward.	0.10	1295.00	\$129.50
07/07/2021	KKY	CA	Review and revise critical dates	0.60	460.00	\$276.00
07/07/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	375.00	\$75.00
07/08/2021	KKY	CA	Review and revise critical dates	1.50	460.00	\$690.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/08/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
07/09/2021	KKY	CA	Review and revise critical dates	2.00	460.00	\$920.00
07/09/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.40	375.00	\$150.00
07/12/2021	JMF	CA	Draft summary re pending motion and case issues.	0.30	1050.00	\$315.00
07/12/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	1.00	375.00	\$375.00
07/13/2021	JNP	CA	Participate in WIP call (partial).	0.60	1295.00	\$777.00
07/13/2021	KKY	CA	Review and revise critical dates	0.50	460.00	\$230.00
07/13/2021	JMF	CA	Telephone call with H. Winograd (.3) and J.N. Pomerantz, G. Demo, J. Morris and H. Winograd (.5); draft case updates re same (.4).	1.20	1050.00	\$1,260.00
07/13/2021	JAM	CA	Internal WIP call (J. Pomerantz, G. Demo, H. Winograd, J. Fried)	0.80	1245.00	\$996.00
07/13/2021	GVD	CA	Attend WIP Call	0.80	950.00	\$760.00
07/13/2021	HRW	CA	PSZJ WIP call	0.80	695.00	\$556.00
07/14/2021	JMF	CA	Review issues re employee discovery and authorizations for production.	0.40	1050.00	\$420.00
07/14/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	375.00	\$75.00
07/14/2021	GVD	CA	Review outstanding issues and prepare to do list	0.20	950.00	\$190.00
07/15/2021	KKY	CA	Review and revise critical dates	0.20	460.00	\$92.00
07/15/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.50	375.00	\$187.50
07/16/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.40	375.00	\$150.00
07/19/2021	KKY	CA	Review and revise critical dates	0.30	460.00	\$138.00
07/19/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.90	375.00	\$337.50
07/20/2021	IDK	CA	Review of updated WIP list (.1); Attend part of conference call with internal team on WIP list and all open issues (.7).	0.80	1325.00	\$1,060.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/20/2021	JNP	CA	Participate on weekly PSZJ WIP call.	0.70	1295.00	\$906.50
07/20/2021	KKY	CA	Review and revise critical dates	0.30	460.00	\$138.00
07/20/2021	RJF	CA	WIP call.	0.70	1395.00	\$976.50
07/20/2021	JMF	CA	Draft memorandum re pending case issues and motions (1.2); telephone call with J. Morris, J. O'Neill, G. Demo, J.N. Pomerantz, R. Feinstein and H. Winograd re status of same (.7).	1.90	1050.00	\$1,995.00
07/20/2021	JAM	CA	Internal WIP call (J. Pomerantz, G. Demo, J. Fried, H. Winograd) (0.7).	0.70	1245.00	\$871.50
07/20/2021	GVD	CA	Attend WIP Call	0.70	950.00	\$665.00
07/20/2021	HRW	CA	PSZJ WIP call (0.7).	0.70	695.00	\$486.50
07/21/2021	KKY	CA	Review and revise critical dates	0.20	460.00	\$92.00
07/21/2021	JMF	CA	Draft memorandum re pending case issues.	0.20	1050.00	\$210.00
07/21/2021	JMF	CA	Review critical dates memorandum.	0.20	1050.00	\$210.00
07/21/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	375.00	\$75.00
07/22/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
07/23/2021	KKY	CA	Review and revise critical dates	0.70	460.00	\$322.00
07/23/2021	JMF	CA	Review critical dates memorandum and upcoming deliverables.	0.30	1050.00	\$315.00
07/23/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
07/23/2021	GVD	CA	Review open issues and address next steps	0.20	950.00	\$190.00
07/26/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
07/27/2021	IDK	CA	E-mails with attorneys re updated WIP list and further issues for same (.2); Attend part of WIP call on open issues (.3).	0.50	1325.00	\$662.50
07/27/2021	RJF	CA	WIP call.	0.30	1395.00	\$418.50
07/27/2021	JMF	CA	Draft memorandum re pending case issues and matters (1.1); telephone calls with G. Demo and R. Feinstein re same (.5).	1.60	1050.00	\$1,680.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/27/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
07/27/2021	GVD	CA	Attend WIP Call	0.30	950.00	\$285.00
07/28/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.50	375.00	\$187.50
07/29/2021	JNP	CA	Reviews pro hac vice application.	0.10	1295.00	\$129.50
07/29/2021	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	375.00	\$37.50
07/30/2021	GVD	CA	Prepare memo on open litigation issues and next steps	1.50	950.00	\$1,425.00
07/31/2021	JNP	CA	Conference with H. Oneill regarding retention issues.	0.30	1295.00	\$388.50
				37.70		\$31,589.50

Claims Admin/Objections[B310]

07/01/2021	IDK	CO	Review and consider Cayman counsel memo on HCLOM control issues and how to resolve (.4); E-mails with J Pomerantz and G Demo re same and prior communications with client on trustee issues, including review of same (.4); Attend conference call with J Pomerantz and G Demo on same and next steps (.5); E-mails with Cayman counsel re need for further call (.1).	1.40	1325.00	\$1,855.00
07/01/2021	IDK	CO	E-mails with G Demo re status/background of NexBank administrative claim (.2).	0.20	1325.00	\$265.00
07/01/2021	JNP	CO	Conference with Gregory V. Demo and Ira D. Kharasch regarding HCLOM claim issues.	0.50	1295.00	\$647.50
07/01/2021	JNP	CO	Review updated chart regarding employee claims objections.	0.10	1295.00	\$129.50
07/01/2021	JNP	CO	Conference with D. Dandeneau, F. Smith, D. Rukavina, K. Dine, Gregory V. Demo and Robert J. Feinstein regarding employee claims issues.	0.30	1295.00	\$388.50
07/01/2021	JNP	CO	Conference with Hayley R. Winograd regarding employee claim discovery.	0.10	1295.00	\$129.50
07/01/2021	JNP	CO	Conference with Joshua M. Fried regarding employee claims discovery.	0.20	1295.00	\$259.00
07/01/2021	RJF	CO	Internal call regarding employee claims.	0.30	1395.00	\$418.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/2021	JMF	CO	Telephone call with K. Dine (.3); C. Mackle (.3) and H. Winograd (.2) re employee claims; review discovery issues re same (.8); telephone call with J.N. Pomerantz re same (.3).	1.90	1050.00	\$1,995.00
07/01/2021	GVD	CO	Review and revise objection to NexBank admin claim	1.00	950.00	\$950.00
07/01/2021	GVD	CO	Conference with PSZJ team and counsel to employees claims' purchasers re potential resolution of issues	0.50	950.00	\$475.00
07/01/2021	GVD	CO	Conference with PSZJ team re response to employee claim objections	0.30	950.00	\$285.00
07/01/2021	KBD	CO	Call with claimants' counsel regarding objections to claims.	0.20	1195.00	\$239.00
07/01/2021	KBD	CO	Revision to chart regarding claims.	0.10	1195.00	\$119.50
07/01/2021	KBD	CO	Telephone call with Joshua Fried regarding next steps and strategy.	0.30	1195.00	\$358.50
07/01/2021	HRW	CO	Review supplemental production re: Employee Claims discovery (0.2); Call with J. Pomerantz re: Employee Claims discovery (0.1); Call with J. Fried re: re: Employee Claims discovery (0.2); Call with J. Morris and G. Demo re: NexPoint and HCMFA admin claim (0.1).	0.60	695.00	\$417.00
07/02/2021	IDK	CO	Attend conference call with Cayman counsels, J Pomerantz, others on their memo on HCLOM control issues and potential solutions (.5); Telephone conferences with client rep re same and related trust issues (.3).	0.80	1325.00	\$1,060.00
07/02/2021	JNP	CO	Conference with Walkers, Ira D. Kharasch and Gregory V. Demo regarding options regarding HCLOM.	0.50	1295.00	\$647.50
07/02/2021	JNP	CO	Review email from Joshua M. Fried regarding discovery in employee litigation.	0.10	1295.00	\$129.50
07/02/2021	JMF	CO	Review issues re employee claims.	1.10	1050.00	\$1,155.00
07/02/2021	GVD	CO	Conference with Walkers re corporate governance issues and next steps	0.50	950.00	\$475.00
07/02/2021	HRW	CO	Communicate with R. Half re: privilege and confidentiality review for employee claims discovery (0.3); Call with C. Mackle re: employee claims discovery (0.1).	0.40	695.00	\$278.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/06/2021	KHB	CO	Review documents and pleadings relating Wick Phillips disqualification motion and prepared discovery plan.	4.70	1225.00	\$5,757.50
07/07/2021	JNP	CO	Email to and from D. Rukavina regarding production of employee letters.	0.10	1295.00	\$129.50
07/07/2021	HRW	CO	Review Employee Claims discovery (0.2).	0.20	695.00	\$139.00
07/09/2021	RJF	CO	Emails regarding employee claims.	0.10	1395.00	\$139.50
07/10/2021	KBD	CO	Review correspondence regarding employee payments.	0.20	1195.00	\$239.00
07/12/2021	GVD	CO	Conference with J. Morris re status of administrative claim objections	0.20	950.00	\$190.00
07/13/2021	JNP	CO	Review of email regarding Daugherty settlement and review changes to settlement.	0.10	1295.00	\$129.50
07/13/2021	JNP	CO	Email to D. Dandeneau regarding continuance of deadlines in employee litigation.	0.10	1295.00	\$129.50
07/13/2021	JMF	CO	Review IRS issues re amended claims and emails re same.	0.30	1050.00	\$315.00
07/14/2021	IDK	CO	Review and consider NexBank admin claim, G Demo revised objection to same, and consider further changes needed (.8); E-mails with G Demo re issues on NexBank admin claim and list of further changes to make (.4).	1.20	1325.00	\$1,590.00
07/14/2021	JNP	CO	Emails regarding employee discovery claims.	0.10	1295.00	\$129.50
07/14/2021	HRW	CO	Call with C. Macke re: Employee Claim discovery (0.1)	0.10	695.00	\$69.50
07/14/2021	HRW	CO	Prepare and review employee claims production (0.8)	0.80	695.00	\$556.00
07/14/2021	HRW	CO	Send opposing counsel employee claims production (0.1)	0.10	695.00	\$69.50
07/14/2021	HRW	CO	Communicate with opposing counsel re: employee claims production (0.1)	0.10	695.00	\$69.50
07/15/2021	KHB	CO	Work on deposition notices for Wicks Phillips disqualification motion (1.0); emails with J. Surgent re HCRE claims and disqualification issues (.2); emails from B. Maritn of Wicks Phillips re deposition scheduling (.2); Emails with J. Morris and H. Winogrand re same (.1).	1.60	1225.00	\$1,960.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/15/2021	RJF	CO	Review employees' discovery responses.	0.30	1395.00	\$418.50
07/15/2021	RJF	CO	Emails Cia H. Mackle regarding discovery.	0.10	1395.00	\$139.50
07/15/2021	GVD	CO	Review and revise draft objection to NexBank administrative claim	1.20	950.00	\$1,140.00
07/15/2021	HRW	CO	Send opposing counsel employee claims production (0.2)	0.20	695.00	\$139.00
07/15/2021	HRW	CO	Prepare and review employee claims production (0.2)	0.20	695.00	\$139.00
07/15/2021	HRW	CO	Review discovery re: employee claims (1.0)	1.00	695.00	\$695.00
07/16/2021	IDK	CO	Review and consider G Demo's revised objection to NexBank admin claim and need for further changes (.3); E-mail to G Demo re need to address further issues re same (.2).	0.50	1325.00	\$662.50
07/16/2021	KHB	CO	Emails with J. Morris and T. Surgent re call with T. Surgent (.2); email with Brant Martin deposition scheduling (.2).	0.40	1225.00	\$490.00
07/16/2021	RJF	CO	Emails regarding employee claims discovery.	0.30	1395.00	\$418.50
07/16/2021	GVD	CO	Revise and circulate objection to NexBank administrative claim	0.70	950.00	\$665.00
07/16/2021	HRW	CO	Review discovery re: employee claims (0.2)	0.20	695.00	\$139.00
07/19/2021	JNP	CO	Emails regarding senior employees claims.	0.10	1295.00	\$129.50
07/19/2021	JNP	CO	Emails with Hayley R. Winograd regarding response to request for information regarding employee.	0.10	1295.00	\$129.50
07/19/2021	JNP	CO	Review emails regarding proofs of claim and proof of claim.	0.20	1295.00	\$259.00
07/19/2021	PJJ	CO	Review claims docket and email Joshua M. Fried regarding same.	0.10	460.00	\$46.00
07/19/2021	JMF	CO	Review Daugherty settlement.	0.40	1050.00	\$420.00
07/19/2021	JMF	CO	Review issues re employee proof of claim amounts.	0.80	1050.00	\$840.00
07/19/2021	HRW	CO	Communicate with opposing counsel re: employee claims discovery (0.2)	0.20	695.00	\$139.00
07/20/2021	JNP	CO	Email to D. Dandeneau regarding status of stipulation extending dates for employee stipulation.	0.10	1295.00	\$129.50
07/20/2021	JNP	CO	Email to and from James E. O'Neill regarding status	0.10	1295.00	\$129.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			of claims objections.			
07/20/2021	JMF	CO	Analyze issues re employee claim calculation amounts.	1.80	1050.00	\$1,890.00
07/20/2021	JMF	CO	Review open claims issues pending objections.	0.80	1050.00	\$840.00
07/21/2021	IDK	CO	Review and consider extensive correspondence with Klos, DSI re allegations of NexBank in its admin POC (.4).	0.40	1325.00	\$530.00
07/21/2021	BEL	CO	Review background material regarding Dugaboy claim objection.	0.80	950.00	\$760.00
07/21/2021	BEL	CO	Conference with Gregory V. Demo regarding Dugaboy claim objection.	0.40	950.00	\$380.00
07/21/2021	JMF	CO	Analyze issues re employee claims reconciliation (.7); telephone call with G. Demo, J. Romey and J. Donahue re same (.1).	0.80	1050.00	\$840.00
07/21/2021	GVD	CO	Conference with DSI and J. Fried re open compensation issues	0.20	950.00	\$190.00
07/21/2021	GVD	CO	Correspondence with B. Levine re additional documentation for Dugaboy objection	0.40	950.00	\$380.00
07/21/2021	GVD	CO	Conference with B. Levine re objections to Dugaboy claims	0.40	950.00	\$380.00
07/21/2021	GVD	CO	Review background issues re Dugaboy claims	0.20	950.00	\$190.00
07/21/2021	GVD	CO	Revise objection to NexBank administrative claims	0.80	950.00	\$760.00
07/22/2021	IDK	CO	Numerous E-mails with client reps re need for calls on control issues re HCLOM and its claim, as well as updated corporate charts re HCLOM, including review of same (.4); Telephone conferences with T. Cournoyer re same and related control issues over Acis CLO (.5); Attend further conference call with T. Cournoyer and T. Surgent re same and new control information for same (1.0).	1.90	1325.00	\$2,517.50
07/22/2021	IDK	CO	Numerous E-mails with J. Pomerantz prior to and after my calls with client reps re HCLOM control problem solutions, and next steps with CEO for same (.4); E-mails with client reps on need for further call on HCLOM and coordination of same (.2); E-mail to Cayman counsel re control solutions re HCLOM (.2).	0.80	1325.00	\$1,060.00
07/22/2021	IDK	CO	E-mails with D. Klos and G. Demo on Klos feedback of NexBank admin claim allegations, as	0.50	1325.00	\$662.50

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			well as revised draft of our objection to same based on same (.5).			
07/22/2021	JMF	CO	Review amended employee discovery order and internal emails re same.	0.30	1050.00	\$315.00
07/22/2021	GVD	CO	Revise and circulate objection to NexBank administrative claim	0.20	950.00	\$190.00
07/23/2021	IDK	CO	E-mails with CEO, D. Klos, J. Pomerantz re their extensive feedback and revisions to draft of objection to NexBank admin claim, and review of same.	0.40	1325.00	\$530.00
07/23/2021	IDK	CO	E-mails with client reps, T. Cournoyer and T. Surgent, on docs re changes to relevant board of directors for HCLOM and parent relevant to objection to claim (.3); E-mails with Cayman counsel re HCLOM control issues and questions re solution to same (.4); E-mails with T. Cournoyer and T. Surgent re same (.1).	0.80	1325.00	\$1,060.00
07/23/2021	JNP	CO	Review emails regarding HCLOF status.	0.10	1295.00	\$129.50
07/23/2021	JNP	CO	Review and comment on NexPoint administrative claim objection.	0.40	1295.00	\$518.00
07/23/2021	GVD	CO	REview and revise draft objection to NexBank claim	0.60	950.00	\$570.00
07/25/2021	GVD	CO	Review NexBank objection to claim	0.20	950.00	\$190.00
07/26/2021	IDK	CO	Attend conference call with T Cournoyer and T Surgent re HCLOM issues (1.2).	1.20	1325.00	\$1,590.00
07/26/2021	IDK	CO	Prep of extensive internal summary memo of open issues of HCLOM control and bases for claim objection (1.3); E-mails with G Demo re CEO questions on timing of objection to HCLOM claim (.2).	1.50	1325.00	\$1,987.50
07/26/2021	IDK	CO	E-mails with D Klos and G Demo re CEO further changes to objection to NexBank administrative claim and questions on same.	0.30	1325.00	\$397.50
07/26/2021	GVD	CO	Revise and circulate objection to NexBank admin claim	0.50	950.00	\$475.00
07/27/2021	IDK	CO	E-mails with D Klos and G Demo on NexBank claim and need for information (.1).	0.10	1325.00	\$132.50
07/27/2021	IDK	CO	E-mails with client reps on further changes to board of directors re HCLOM and HCLOH control issues.	0.30	1325.00	\$397.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/27/2021	IDK	CO	Review of prior correspondence, memos re HCLOM and potential fraud conveyance theories and consider (.4); Numerous correspondence with Klos re his feedback to my questions on same, anticipated servicing fees, as well as history of servicing fee payments to Debtor from either HCLOM or Acis (.7); E-mails with client reps, T Cournoyer and T Surgent re Klos feedback on timing and ending of servicing fee payments to Debtor (.2); E-mail G Glazer re Klos feedback and timing on my objection review (.1).	1.40	1325.00	\$1,855.00
07/27/2021	IDK	CO	Review and consider, as well as extensively revise G Glazer's draft objection to HCLOM claim, including research on various issues in same and update facts received from client reps (1.4); E-mails with G Glazer re my revised objection, and his feedback, questions re same (.3).	1.70	1325.00	\$2,252.50
07/27/2021	BEL	CO	Work on Dugaboy claims objection.	2.50	950.00	\$2,375.00
07/27/2021	GIG	CO	Review emails from Ira D. Kharasch, D. Kloss re HCLOM note payments	0.20	1050.00	\$210.00
07/27/2021	GIG	CO	Review revised HCLOM claim objection, emails with Ira D. Kharasch re same	0.80	1050.00	\$840.00
07/28/2021	JNP	CO	Conference with Ira D. Kharasch regarding claim objection.	0.10	1295.00	\$129.50
07/28/2021	BEL	CO	Telephone conference with Gregory V. Demo regarding Dugaboy objection.	0.20	950.00	\$190.00
07/28/2021	BEL	CO	Review Multi-Strat documents and draft claim objection.	5.20	950.00	\$4,940.00
07/28/2021	GIG	CO	Exchange emails with Ira D. Kharasch re HCLOM claim objection	0.20	1050.00	\$210.00
07/28/2021	GVD	CO	Revise and circulate objection to NexBank administrative claim	1.80	950.00	\$1,710.00
07/28/2021	GVD	CO	Conference with Jefferies re status of proof of claim	0.20	950.00	\$190.00
07/28/2021	GVD	CO	Review and address open legal issues re Dugaboy/MSCF claim	0.20	950.00	\$190.00
07/28/2021	GVD	CO	Review and address open legal issues re Dugaboy/MSCF claim	0.20	950.00	\$190.00
07/28/2021	GVD	CO	Conference re outstanding claims with J. Donohue and J. O'Neill	0.40	950.00	\$380.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/28/2021	GVD	CO	Conference with J. Seery re NexBank admin claim issues	0.50	950.00	\$475.00
07/29/2021	JNP	CO	Emails regarding call regarding HCLOF.	0.10	1295.00	\$129.50
07/29/2021	BEL	CO	Draft and review and revise Dugaboy claim objection.	8.60	950.00	\$8,170.00
07/30/2021	JNP	CO	Email to and from Joshua M. Fried and team regarding employee claims objection scheduling issues.	0.10	1295.00	\$129.50
07/30/2021	JNP	CO	Email to and from Z. Anabel regarding hearing date for employee claims objection.	0.10	1295.00	\$129.50
07/30/2021	BEL	CO	Review Gregory V. Demo's comments to draft claim objection.	0.50	950.00	\$475.00
07/30/2021	GVD	CO	Review and revise NexBank admin claim objection	0.60	950.00	\$570.00
07/30/2021	GVD	CO	Review and revise NexBank admin claim objection	2.70	950.00	\$2,565.00
				74.00		\$79,725.00

Compensation Prof. [B160]

07/01/2021	JNP	CP	Conference with Joshua M. Fried regarding Notice of Fee hearing.	0.10	1295.00	\$129.50
07/02/2021	JNP	CP	Review June bill.	0.80	1295.00	\$1,036.00
07/12/2021	JMF	CP	Review and edit PSZJ June statement.	1.80	1050.00	\$1,890.00
07/13/2021	JNP	CP	Begin to review June bill.	0.20	1295.00	\$259.00
07/14/2021	JNP	CP	Continuing reviewing June 2021 bill.	0.60	1295.00	\$777.00
07/15/2021	KKY	CP	Draft certification of no objection re 4th interim fee app of PSZJ for 12/1/20-4/30/21	0.10	460.00	\$46.00
07/15/2021	JMF	CP	Review fee application.	0.40	1050.00	\$420.00
07/16/2021	JNP	CP	Conference with John A. Morris regarding professional fee budget and related issues.	0.40	1295.00	\$518.00
07/16/2021	JNP	CP	Finish review of June bill.	0.30	1295.00	\$388.50
07/16/2021	PJJ	CP	File certificate of no objection regarding 4th interim fee application.	0.20	460.00	\$92.00
07/19/2021	JNP	CP	Review chart regarding estimate of future costs and email regarding same.	0.20	1295.00	\$259.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/19/2021	KKY	CP	Review and revise order granting 4th interim fee app of PSZJ for 12/1/20-4/30/21	0.20	460.00	\$92.00
07/19/2021	JMF	CP	Review monthly fee statement.	0.80	1050.00	\$840.00
07/20/2021	PJJ	CP	Prepare June fee statement.	2.30	460.00	\$1,058.00
07/20/2021	JMF	CP	Review June fee PSZJ statement.	0.70	1050.00	\$735.00
07/21/2021	JNP	CP	Email to and from L. Lambert regarding fee application..	0.10	1295.00	\$129.50
07/21/2021	PJJ	CP	Email from/to Jeffrey N. Pomerantz regarding fee write-off.	0.20	460.00	\$92.00
07/21/2021	JMF	CP	Review PSZJ fee statement.	2.40	1050.00	\$2,520.00
07/22/2021	JNP	CP	Conference with John A. Morris regarding fee budget.	0.10	1295.00	\$129.50
07/22/2021	PJJ	CP	Update June fee statement.	0.40	460.00	\$184.00
07/22/2021	JMF	CP	Draft June fee PSZJ fee statement.	3.40	1050.00	\$3,570.00
07/22/2021	JAM	CP	Work on budget for all litigation matters	4.30	1245.00	\$5,353.50
07/23/2021	JNP	CP	Review draft budget for future work and lengthy email regarding same.	0.40	1295.00	\$518.00
07/23/2021	KKY	CP	Draft (.1), file (.1), and prepare for filing (.1) certification of no objection re 20th fee app of PSZJ for May 2021	0.30	460.00	\$138.00
07/23/2021	JMF	CP	Review PSZJ June fee statement.	0.60	1050.00	\$630.00
07/23/2021	JMF	CP	Review CNO re May statement.	0.20	1050.00	\$210.00
07/30/2021	JNP	CP	Email to J. Seery with June 2021 fee statement.	0.10	1295.00	\$129.50
07/30/2021	JNP	CP	Final review of June 2021 fee statement to authorize for filing.	0.10	1295.00	\$129.50
07/30/2021	PJJ	CP	Review and revise June fees and prepare for and file.	0.30	460.00	\$138.00
07/30/2021	JMF	CP	Review and finalize June fee statement.	0.70	1050.00	\$735.00
				22.70		\$23,146.50
Comp. of Prof./Others						
07/06/2021	GVD	CPO	Review DSI bill re privilege issues	0.60	950.00	\$570.00
07/12/2021	GVD	CPO	Conference with DSI re payment of DLA fees	0.20	950.00	\$190.00

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07/14/2021	GVD	CPO	Conference with DLA Piper re unpaid invoices	0.20	950.00	\$190.00
07/20/2021	GVD	CPO	Conference with DLA re payment of accrued fees	0.20	950.00	\$190.00
07/23/2021	KKY	CPO	Review and revise fee chart	0.10	460.00	\$46.00
				1.30		\$1,186.00

Employee Benefit/Pension-B220

07/06/2021	JNP	EB	Conference with J. Seery regarding pension plan issues.	0.20	1295.00	\$259.00
07/06/2021	JNP	EB	Conference with B. Sharp regarding pension plan issues.	0.20	1295.00	\$259.00
07/07/2021	JNP	EB	Review deck regarding defined pension plan termination.	0.10	1295.00	\$129.50
07/07/2021	JNP	EB	Conference with Gregory V. Demo regarding defined pension plan termination (2x).	0.40	1295.00	\$518.00
07/07/2021	JNP	EB	Conference with B. Sharp regarding defined pension plan termination.	0.10	1295.00	\$129.50
07/07/2021	GVD	EB	Multiple conferences with F. Caruso re pension issues	0.50	950.00	\$475.00
07/07/2021	GVD	EB	Conference with J. Pomerantz re pension plan issues	0.20	950.00	\$190.00
07/07/2021	GVD	EB	Research issues re termination of pension plan	1.10	950.00	\$1,045.00
07/08/2021	JNP	EB	Conference with DSI and Gregory V. Demo regarding benefit plan in advance of Board meeting.	0.50	1295.00	\$647.50
07/08/2021	JNP	EB	Review article on terminations of pension plans.	0.10	1295.00	\$129.50
07/08/2021	JNP	EB	Conference with PWC, Hunton, F. Caruso and Gregory V. Demo regarding pension plan issues.	0.50	1295.00	\$647.50
07/08/2021	GVD	EB	Conference with Hunton, PWC, DSI and PSZJ re pension issues and next steps	0.50	950.00	\$475.00
07/08/2021	GVD	EB	Conference with J. Pomerantz and DSI re pension issues in preparation for board call	0.50	950.00	\$475.00
07/09/2021	JNP	EB	Conference with F. Caruso regarding employee benefit Plan issues.	0.20	1295.00	\$259.00
07/09/2021	JNP	EB	Conference with Gregory V. Demo and others regarding employee benefit issues.	0.50	1295.00	\$647.50
07/09/2021	GVD	EB	Conference with F. Caruso re pension issues	0.50	950.00	\$475.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/12/2021	JNP	EB	Review status update from F. Caruso regarding benefit plan.	0.10	1295.00	\$129.50
07/13/2021	JNP	EB	Review of email regarding status of Pension Plan termination.	0.10	1295.00	\$129.50
07/13/2021	JNP	EB	Conference with Gregory V. Demo regarding Pension Plan issues.	0.10	1295.00	\$129.50
07/13/2021	JNP	EB	Participate on call with Board, Hunton, PWC, DSI and Gregory V. Demo regarding Plan termination.	0.60	1295.00	\$777.00
07/13/2021	GVD	EB	Conference with J. Pomerantz and Board re finalization of pension issues	0.80	950.00	\$760.00
07/13/2021	GVD	EB	Conference with F. Caruso re open pension issues	0.20	950.00	\$190.00
07/16/2021	GVD	EB	Review memos re pension issues	0.30	950.00	\$285.00
07/21/2021	GVD	EB	Attend Board meeting re pension issues	0.50	950.00	\$475.00
07/21/2021	GVD	EB	Revise resolutions re pension issues	0.20	950.00	\$190.00
07/26/2021	GVD	EB	Conference with F. Caruso re pension issues	0.20	950.00	\$190.00
07/27/2021	GVD	EB	Conference with F. Caruso re pension issues	0.40	950.00	\$380.00
				9.60		\$10,396.50

General Business Advice [B410]

07/01/2021	JNP	GB	Conference with J. Dubel regarding general business issues.	0.20	1295.00	\$259.00
07/01/2021	GVD	GB	Multiple conferences with J. Seery re open issues and next steps	0.40	950.00	\$380.00
07/06/2021	GVD	GB	Conference with J. Romey re open issues and next steps	0.20	950.00	\$190.00
07/06/2021	GVD	GB	Conference with J. Seery re open issues and next steps	0.30	950.00	\$285.00
07/08/2021	JNP	GB	Attend Board call regarding variety of issues.	2.10	1295.00	\$2,719.50
07/08/2021	JNP	GB	Conference with J. Dubel after Board call.	0.20	1295.00	\$259.00
07/08/2021	JAM	GB	Board call (partial participation for litigation issues) (0.4).	0.40	1245.00	\$498.00
07/08/2021	GVD	GB	Attend board call	2.10	950.00	\$1,995.00
07/09/2021	IDK	GB	Telephone conference with J. Pomerantz re result of	0.20	1325.00	\$265.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Board call, Dondero allegations on conflicts (.2).			
07/09/2021	IDK	GB	E-mails with Bermuda counsel, others on Gov Re and need for call (.1).	0.10	1325.00	\$132.50
07/10/2021	IDK	GB	Review and consider briefly extensive correspondence re investigation of potential improper payments (.4).	0.40	1325.00	\$530.00
07/12/2021	JNP	GB	Conference with J. Dubel regarding various litigation and Board related issues.	0.50	1295.00	\$647.50
07/13/2021	JNP	GB	Conference with J. Dubel regarding filed disclosures and related issues in preparation for Board call regarding Pension Plan.	0.30	1295.00	\$388.50
07/13/2021	JNP	GB	Board call regarding pending issues.	0.60	1295.00	\$777.00
07/13/2021	JNP	GB	Conference with J. Dubel regarding Board call.	0.10	1295.00	\$129.50
07/14/2021	IDK	GB	E-mails with J. Pomerantz, G Demo re upcoming call on Gov Re (.1); E-mails with J. Pomerantz re Gov Re status and upcoming call on same, including prior correspondence (.3); Attend conference call with Bermuda counsel, others re Gov Re and next steps (.3).	0.70	1325.00	\$927.50
07/14/2021	IDK	GB	Telephone conference and E-mails with J. Pomerantz re investigation issues and related concerns (.3).	0.30	1325.00	\$397.50
07/14/2021	JNP	GB	Conference with Walkers and PSZJ regarding Gov Re status and strategy.	0.30	1295.00	\$388.50
07/14/2021	JNP	GB	Conference with Ira D. Kharasch in advance of call with Walkers regarding Gov Re.	0.10	1295.00	\$129.50
07/14/2021	HRW	GB	Update litigation board deck presentation (0.5)	0.50	695.00	\$347.50
07/15/2021	JNP	GB	Conference with J. Dubel regarding business and litigation issues.	0.30	1295.00	\$388.50
07/15/2021	HRW	GB	Update litigation board deck presentation (1.5)	1.50	695.00	\$1,042.50
07/16/2021	IDK	GB	E-mail Bermuda counsel re his revised letter to Gov Re reps.	0.10	1325.00	\$132.50
07/16/2021	JNP	GB	Conference with J. Dubel regarding status and transactions.	0.40	1295.00	\$518.00
07/16/2021	HRW	GB	Update litigation board deck presentation (1.0)	1.00	695.00	\$695.00
07/17/2021	HRW	GB	Update litigation board deck presentation (1.2)	1.20	695.00	\$834.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/18/2021	JNP	GB	Conference with J.Dubel regarding upcoming hearing and related issues.	0.10	1295.00	\$129.50
07/19/2021	DJB	GB	Analysis of privilege issues.	1.50	1345.00	\$2,017.50
07/19/2021	IDK	GB	Telephone conference with J. Pomerantz re attorney client issues (.1); extensive E-mails with J. Pomerantz , J Davidson, D Barton, I Pachulski re background and various governance issues post-effective date (.6).	0.70	1325.00	\$927.50
07/19/2021	IDK	GB	E-mails with G Demo, J. Pomerantz re Gov Re, questions on Bermuda counsel draft letter and timing of their analysis.	0.20	1325.00	\$265.00
07/19/2021	JNP	GB	Conference with J. Dubel regarding pending issues.	0.60	1295.00	\$777.00
07/19/2021	RJF	GB	Internal emails regarding governance issues.	0.40	1395.00	\$558.00
07/19/2021	RJF	GB	Internal call regarding governance issues.	0.50	1395.00	\$697.50
07/19/2021	JHD	GB	Correspondence from Jeffrey N. Pomerantz re governance issues; prepare correspondence to Jeffrey N. Pomerantz re same	0.20	1645.00	\$329.00
07/19/2021	JHD	GB	Correspondence from Gregory V. Demo re governance issues	0.30	1645.00	\$493.50
07/19/2021	JHD	GB	Correspondence from Isaac M. Pachulski re governance issues; correspondence from Gregory V. Demo re same; preliminary review of stipulation re governance; preliminary review of term sheet for settlement; preliminary review of order approving settlement; preliminary review of motion for approval of order re same	1.40	1645.00	\$2,303.00
07/19/2021	JHD	GB	Correspondence from Dave Barton re governance issues; correspondence from Jeffrey N. Pomerantz re same; correspondence from Isaac M. Pachulski re same	0.30	1645.00	\$493.50
07/19/2021	IMP	GB	Review/respond to emails re call	0.10	1695.00	\$169.50
07/19/2021	IMP	GB	Review email from Ira D. Kharasch	0.10	1695.00	\$169.50
07/19/2021	IMP	GB	Review email re background re governance issues; review background materials and analyze issues re same; draft email re same	0.80	1695.00	\$1,356.00
07/19/2021	IMP	GB	Review email from David J. Barton re analysis of governance issues and email Jeffrey N. Pomerantz re same; review prior materials to assist in analysis and	0.60	1695.00	\$1,017.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			draft email to Jeffrey N. Pomerantz re same			
07/19/2021	IMP	GB	Review additional background materials re governance issue; analyze issues and draft multiple emails re same	0.50	1695.00	\$847.50
07/19/2021	HRW	GB	Edit litigation board deck (0.4)	0.40	695.00	\$278.00
07/20/2021	DJB	GB	Interoffice conference with J Pomerantz et al. re corporate governance issues.	1.20	1345.00	\$1,614.00
07/20/2021	IDK	GB	Attend conference call on transition/governance issues to Effective Date (1.2).	1.20	1325.00	\$1,590.00
07/20/2021	JNP	GB	Conference with PSZJ attorneys regarding corporate governance issues.	1.20	1295.00	\$1,554.00
07/20/2021	JNP	GB	Conference with J. dubel regarding corporate governance issues.	0.20	1295.00	\$259.00
07/20/2021	RJF	GB	Internal call regarding corporate governance issues.	1.20	1395.00	\$1,674.00
07/20/2021	JAM	GB	Tel c. w/ J. Pomerantz, R. Feinstein, I. Pachulski, J. Davidson, D. Barton re: governance issues (1.2).	1.20	1245.00	\$1,494.00
07/20/2021	JHD	GB	Correspondence from Dave Barton re governance issues	0.20	1645.00	\$329.00
07/20/2021	JHD	GB	Conference call with PSZJ team re governance issues	1.20	1645.00	\$1,974.00
07/20/2021	IMP	GB	Conference call with PSZJ group re governance issues	0.70	1695.00	\$1,186.50
07/20/2021	GVD	GB	Conference with J. Romey re open issues and next steps	0.60	950.00	\$570.00
07/20/2021	GVD	GB	Conference with J. O'Neill re issues re lease amendment	0.40	950.00	\$380.00
07/20/2021	GVD	GB	Conference with PSZJ team re review of governance issues	1.20	950.00	\$1,140.00
07/20/2021	GVD	GB	Conference with J. Seery re open issues and next steps	0.20	950.00	\$190.00
07/20/2021	GVD	GB	Conference with J. Seery re open issues re lease amendment	0.10	950.00	\$95.00
07/22/2021	JNP	GB	Conference with J. Dubel regarding I. Leventon deposition and related issues.	0.30	1295.00	\$388.50
07/23/2021	GVD	GB	Conference with J. Romey re open issues and next steps	0.10	950.00	\$95.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/26/2021	IDK	GB	Review of correspondence with Bermuda counsel on Gov Re updates	0.20	1325.00	\$265.00
07/26/2021	JAM	GB	Board call with J. Pomerantz, R. Feinstein, G. Demo re: litigation matters (0.6).	0.60	1245.00	\$747.00
07/27/2021	IDK	GB	E-mails with Bermuda counsel and G Demo re Bermuda counsel summary of Gov Re status and Gov Re rep feedback on our discovery requests.	0.30	1325.00	\$397.50
07/27/2021	GVD	GB	Multiple conferences with J. Seery re open issues and next steps	0.60	950.00	\$570.00
07/28/2021	JNP	GB	Conference with J. Dubel regarding outstanding issues.	0.10	1295.00	\$129.50
07/29/2021	JNP	GB	Conference with J. Dubel regarding Board call.	0.10	1295.00	\$129.50
07/29/2021	JNP	GB	Review emails regarding Board call.	0.10	1295.00	\$129.50
07/31/2021	JNP	GB	Conference with J. Dubel regarding Board call.	0.30	1295.00	\$388.50
07/31/2021	JNP	GB	Participate in Board call regarding pending issues.	1.10	1295.00	\$1,424.50
07/31/2021	JNP	GB	Conference with John A. Morris regarding Board call and next steps.	0.30	1295.00	\$388.50
07/31/2021	GVD	GB	Attend board meeting	1.20	950.00	\$1,140.00
07/31/2021	GVD	GB	Conference with J. Seery re employee issues	0.20	950.00	\$190.00
				39.50		\$48,517.50

Litigation

07/21/2021	RJF	L	Attend JP Sevilla deposition.	9.00	1395.00	\$12,555.00
				9.00		\$12,555.00

Plan & Disclosure Stmt. [B320]

06/07/2021	LAF	PD	Legal research re: Exit financing.	0.50	475.00	\$237.50
06/14/2021	LAF	PD	Legal research re: Exit financing in Fifth Circuit.	2.80	475.00	\$1,330.00
06/15/2021	LAF	PD	Legal research re: Exit financing in the Fifth Circuit.	0.80	475.00	\$380.00
06/18/2021	LSC	PD	Retrieve and review discovery re Trussway .	1.10	460.00	\$506.00
06/22/2021	LSC	PD	Begin preparation of Witness & Exhibit list and exhibits re exit financing and Seery bonus.	4.20	460.00	\$1,932.00
07/02/2021	IDK	PD	Review of UCC memo on transition of plan	0.20	1325.00	\$265.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			oversight committee and G Demo feedback re same.			
07/04/2021	GVD	PD	Review Committee proposal on transfer of oversight committee seats	0.20	950.00	\$190.00
07/06/2021	GVD	PD	Correspondence with WilmerHale re exit financing issues	0.10	950.00	\$95.00
07/07/2021	IDK	PD	Telephone conference with J. Pomerantz re plan amendment issue (.1); E-mails with J Elkin re same and research needed (.2); E-mails with J. Pomerantz and J Elkin re questions on her memo re same, including review of same (.4).	0.70	1325.00	\$927.50
07/07/2021	JNP	PD	Conference with Ira D. Kharasch regarding research needed regarding modification of Plan while on appeal.	0.10	1295.00	\$129.50
07/07/2021	JNP	PD	Review research regarding appeals and jurisdiction of Bankruptcy Court.	0.20	1295.00	\$259.00
07/07/2021	GVD	PD	Conference with WilmerHale team re exit facility loan agreement	0.60	950.00	\$570.00
07/07/2021	JE	PD	Research and prepare memo on amending a plan after appeal has been filed.	5.50	1195.00	\$6,572.50
07/08/2021	GVD	PD	Review exit financing agreements re change of control issues	0.50	950.00	\$475.00
07/08/2021	JE	PD	Organize documents and issues for confirmation appeal; correspondence with Ms. Canty and Mr. Hochman regarding same.	1.20	1195.00	\$1,434.00
07/09/2021	GVD	PD	Conference with J. Seery re status of exit financing	0.20	950.00	\$190.00
07/09/2021	GVD	PD	Conference with HCMLP re status of exit financing	0.30	950.00	\$285.00
07/09/2021	GVD	PD	Conference with WilmerHale/HCMLP re coordination of exit financing issues	0.40	950.00	\$380.00
07/09/2021	JE	PD	Review zip file on all documents for appeal and correspondence with Mr. Demo and Ms. Canty regarding transmission to Mr. Geysler.	0.30	1195.00	\$358.50
07/12/2021	JNP	PD	Conference with Sidley and Gregory V. Demo regarding status of Indemnity Trust Agreement.	0.40	1295.00	\$518.00
07/12/2021	JMF	PD	Draft plan effectiveness notice.	0.40	1050.00	\$420.00
07/12/2021	GVD	PD	Conference with working group re post-effective date asset transfers	0.40	950.00	\$380.00
07/12/2021	GVD	PD	Correspondence with Delaware counsel re	0.20	950.00	\$190.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			implementation of claimant trust			
07/12/2021	GVD	PD	Review open issues re asset transfer re effective date	0.20	950.00	\$190.00
07/12/2021	GVD	PD	Conference with WilmerHale and Sidley re coordination of post effective date financing issues	0.50	950.00	\$475.00
07/13/2021	GVD	PD	Conference with WilmerHale and HCMLP operations team re transfer of assets on effective date	0.60	950.00	\$570.00
07/13/2021	GVD	PD	Conference with WilmerHale and Sidley re financing and securitization issues	0.70	950.00	\$665.00
07/13/2021	GVD	PD	Conference with B. Sharp re transition issues and next steps	0.20	950.00	\$190.00
07/14/2021	JNP	PD	Review objection to indemnity trust and emails regarding same.	0.50	1295.00	\$647.50
07/14/2021	GVD	PD	Conference with finance team re open issues re exit financing and next steps	1.10	950.00	\$1,045.00
07/14/2021	JE	PD	Review motion to create indemnity trust, objection to same by Advisors, Dugaboy Trust and Dondero and correspondence regarding preparation of response to same (1.3); research certain issues relating to response (2.3).	3.60	1195.00	\$4,302.00
07/15/2021	JNP	PD	Conference with John A. Morris regarding hearing on Indemnity Trust motion.	0.10	1295.00	\$129.50
07/15/2021	JNP	PD	Conference with Gregory V. Demo regarding hearing on Indemnity Trust motion.	0.10	1295.00	\$129.50
07/15/2021	JNP	PD	Email to J. Seery regarding preparation for hearing on Indemnity Trust motion.	0.10	1295.00	\$129.50
07/15/2021	JNP	PD	Email to team regarding call to discuss witness and exhibit list for indemnity trust motion.	0.10	1295.00	\$129.50
07/15/2021	JNP	PD	Review Indemnity Trust motion and begin to prepare response.	1.90	1295.00	\$2,460.50
07/15/2021	JNP	PD	Conference with J. Seery regarding Indemnity Trust motion.	0.10	1295.00	\$129.50
07/15/2021	JNP	PD	Conference with J. Seery regarding preparation for hearing on Indemnity Trust.	0.10	1295.00	\$129.50
07/15/2021	JNP	PD	Conference with Gregory V. Demo regarding identity of Indemnity Trustee.	0.10	1295.00	\$129.50
07/15/2021	JNP	PD	Conference with team regarding response regarding	0.20	1295.00	\$259.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Indemnity Trust motion.			
07/15/2021	JNP	PD	Review of J. Elkin memo regarding Plan modification issues and email regarding same.	0.20	1295.00	\$259.00
07/15/2021	GVD	PD	Conference with J. Elkin re issues re indemnity trust agreement	0.40	950.00	\$380.00
07/15/2021	GVD	PD	Conference with J. Pomerantz re open issues re indemnity trust	0.20	950.00	\$190.00
07/15/2021	GVD	PD	Conference with PSZJ working group re indemnity trust issues	0.70	950.00	\$665.00
07/15/2021	GVD	PD	Draft reply to objection to indemnity trust and attend to issues re filing	5.10	950.00	\$4,845.00
07/15/2021	GVD	PD	Conference with DSI re retention of Delaware trustee	0.20	950.00	\$190.00
07/15/2021	GVD	PD	Conference with Sidley re status of indemnity trust documents and follow up re same	0.70	950.00	\$665.00
07/15/2021	GVD	PD	Conference with J. Pomerantz re structuring of reply to indemnify trust issues	0.10	950.00	\$95.00
07/15/2021	JE	PD	Review draft reply on motion to create indemnity agreement and comment on same (.6); call with Mr. Demo regarding same (.3); call with litigation team regarding same (.3); research 1127 issues and prepare memo on same, including analyses of cases cited by objectors (6.4); review and revise draft reply to add 1127 arguments (1.6).	9.20	1195.00	\$10,994.00
07/16/2021	JNP	PD	Review and revise reply regarding Indemnity Trust; Conference with Gregory V. Demo regarding same (multiple).	1.00	1295.00	\$1,295.00
07/16/2021	JNP	PD	Review Committee opposition to Indemnity Trust motion.	0.10	1295.00	\$129.50
07/16/2021	JNP	PD	Review emails regarding Delaware trustee questions about sub trust.	0.10	1295.00	\$129.50
07/16/2021	GVD	PD	Revise and file reply to indemnity trust motion	4.10	950.00	\$3,895.00
07/16/2021	GVD	PD	Conference with B. Sharp re trustee issues	0.20	950.00	\$190.00
07/16/2021	GVD	PD	Multiple correspondence with Sidley re indemnity trust issues	0.30	950.00	\$285.00
07/16/2021	GVD	PD	Review Sidley reply to indemnity trust motion	0.20	950.00	\$190.00
07/16/2021	GVD	PD	Review Delaware trust agreement	0.30	950.00	\$285.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/16/2021	JE	PD	Research plan modification standard and prepare memo on same (3.1); review and respond to miscellaneous correspondence with Mr. Pomerantz and Mr. Demo regarding same (.3); review and comment on revised draft reply on motion to create indemnity agreement (.6); make further revisions to draft reply and correspondence with Mr. Demo and Mr. Pomerantz regarding same (1.1); proof final version (.4).	5.50	1195.00	\$6,572.50
07/17/2021	JAM	PD	Review Indemnity Trust Motion (0.4); tel c. w/ G. Demo re: hearing on motion for approval of Indemnity Trust (0.3);	0.70	1245.00	\$871.50
07/17/2021	GVD	PD	Conference with J. Morris re preparation for hearing on indemnity trust motion	0.30	950.00	\$285.00
07/18/2021	JNP	PD	Prepare outline of testimony for Seery for Indemnity Trust motion.	0.50	1295.00	\$647.50
07/18/2021	JNP	PD	Hearing preparation with J. Seery, John A. Morris and Gregory V. Demo.	1.50	1295.00	\$1,942.50
07/18/2021	JNP	PD	Court appearance regarding John A. Morris after call with J. Seery.	0.10	1295.00	\$129.50
07/18/2021	JNP	PD	Prepare for Indemnity Trust hearing.	4.50	1295.00	\$5,827.50
07/18/2021	JAM	PD	Prepare outline of Seery direct testimony for Indemnity Trust motion (1.3); tel c. w/ J. Seery, J. Pomerantz, G. Demo re: direct testimony for Indemnity Trust motion (1.4);	2.70	1245.00	\$3,361.50
07/18/2021	GVD	PD	Conference with PSZJ and J. Seery re preparation for indemnity trust hearing	1.50	950.00	\$1,425.00
07/18/2021	GVD	PD	Prepare for hearing re indemnity trust	0.80	950.00	\$760.00
07/19/2021	JNP	PD	Prepare for hearing on Indemnity Trust motion.	0.50	1295.00	\$647.50
07/19/2021	JNP	PD	Participate in hearing on Indemnity Trust motion.	1.50	1295.00	\$1,942.50
07/19/2021	JNP	PD	Conference with John A. Morris after hearing on Indemnity Trust motion.	0.10	1295.00	\$129.50
07/19/2021	JNP	PD	Conference with J. Dubel regarding hearing on Indemnity Trust motion.	0.20	1295.00	\$259.00
07/19/2021	JNP	PD	Review order on indemnification funding motion and conference with Gregory V. Demo regarding same.	0.20	1295.00	\$259.00
07/19/2021	JMF	PD	Review plan implementation issues re landlord	0.50	1050.00	\$525.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			agreement.			
07/19/2021	JAM	PD	Prepare for hearing on motion for approval of indemnity trust (1.3); tel c. w/ J. Dubel re: personnel issues (0.2); tel c. w/ J. Seery re: hearing on motion for approval of indemnity trust (0.1); court hearing on Indemnity Trust motion (1.6); tel c. w/ J. Pomerantz re: court hearing (0.1); tel c. w/ J. Seery re: litigation matters (0.1);	3.40	1245.00	\$4,233.00
07/19/2021	GVD	PD	Prepare for hearing on indemnity trust motion	1.20	950.00	\$1,140.00
07/19/2021	GVD	PD	Review and revise J. Pomerantz presentation for indemnity trust motion	0.50	950.00	\$475.00
07/19/2021	GVD	PD	Conference with B. Sharp re Delaware trustee issues	0.10	950.00	\$95.00
07/19/2021	GVD	PD	Attend hearing on indemnity trust issues	1.70	950.00	\$1,615.00
07/19/2021	GVD	PD	Conference with WilmerHale and Delaware counsel re trustee issues	0.20	950.00	\$190.00
07/19/2021	GVD	PD	Revise and circulate indemnity trust order	0.30	950.00	\$285.00
07/19/2021	JE	PD	Attend hearing on motion to enter into indemnity sub-trust (1.5); correspondence with Ms. Winograd regarding record on appeal issues (.2).	1.70	1195.00	\$2,031.50
07/20/2021	JNP	PD	Conference with Gregory V. Demo regarding status of exit financing.	0.10	1295.00	\$129.50
07/20/2021	JNP	PD	Review emails regarding status of exit financing and representation regarding existing litigation.	0.20	1295.00	\$259.00
07/20/2021	GVD	PD	Conference with WilmerHale and PSZJ team re exit financing issues	1.40	950.00	\$1,330.00
07/20/2021	GVD	PD	Conference with HCMLP team re exit financing rep issues	0.40	950.00	\$380.00
07/21/2021	IDK	PD	Review of correspondence re terms of exit financing, and re timing of going effective and related concerns.	0.20	1325.00	\$265.00
07/21/2021	JNP	PD	Review and comment on Indemnity Trust agreement.	1.00	1295.00	\$1,295.00
07/21/2021	GVD	PD	Review and revise indemnity trust agreement	1.10	950.00	\$1,045.00
07/21/2021	GVD	PD	Conference with J. Seery re effective date issues	0.20	950.00	\$190.00
07/21/2021	JE	PD	Familiarize with ROA.	1.80	1195.00	\$2,151.00
07/22/2021	IDK	PD	E-mails with J. Pomerantz, others on coordination of	0.90	1325.00	\$1,192.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			call on timing of going effective (.2); Preparation for call on same, including review of relevant pleadings (.4); Telephone conference with J. Pomerantz and G. Demo on Effective Date timing (.3).			
07/22/2021	JNP	PD	Conference with Gregory V. Demo regarding effective date.	0.20	1295.00	\$259.00
07/22/2021	JNP	PD	Conference with Gregory V. Demo .and Ira D. Kharasch regarding effective date.	0.20	1295.00	\$259.00
07/22/2021	JNP	PD	Conference with Gregory V. Demo regarding Indemnity Trust Agreement.	0.20	1295.00	\$259.00
07/22/2021	JMF	PD	Review plan effective date deadlines (.7); email J. Dempsey and P. Jefferies re issues re same.	0.70	1050.00	\$735.00
07/22/2021	GVD	PD	Conference with J. Pomerantz and I. Kharasch re timing of effective date	0.30	950.00	\$285.00
07/23/2021	IDK	PD	Numerous E-mails with J. Pomerantz, G Demo on J. Pomerantz memo to client on plan effective date issues re financing and sale considerations, including my feedback re changes for same (.6); Review of finalized letter re same (.1).	0.70	1325.00	\$927.50
07/23/2021	JNP	PD	Draft email to J. Seery regarding effective date timing issues and emails with Gregory V. Demo regarding same.	0.30	1295.00	\$388.50
07/23/2021	JMF	PD	Review plan critical dates memo.	0.50	1050.00	\$525.00
07/23/2021	JMF	PD	Review post confirmation budget.	0.30	1050.00	\$315.00
07/23/2021	GVD	PD	Review correspondence re indemnity trust agreement	0.30	950.00	\$285.00
07/25/2021	GVD	PD	Review change of control definition in exit financing	0.30	950.00	\$285.00
07/26/2021	GVD	PD	Revise and attend to finalization of exit financing documents	2.10	950.00	\$1,995.00
07/26/2021	GVD	PD	Conference with J. Seery re indemnity trust issues	0.30	950.00	\$285.00
07/26/2021	GVD	PD	Revise and circulate indemnity trust agreement	0.30	950.00	\$285.00
07/27/2021	JMF	PD	Review critical dates and effective date deliverables memos.	0.50	1050.00	\$525.00
07/27/2021	GVD	PD	Draft reservation of rights letter re note payoff	1.10	950.00	\$1,045.00
07/28/2021	JNP	PD	Review emails regarding status of Indemnity Trust.	0.10	1295.00	\$129.50
07/28/2021	JMF	PD	Review plan deadlines and memorandum re same.	0.80	1050.00	\$840.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/28/2021	GVD	PD	Conference with WilmerHale re perfection issues	0.20	950.00	\$190.00
07/28/2021	GVD	PD	Conference with working group re status of indemnity trust issues	0.50	950.00	\$475.00
07/28/2021	GVD	PD	Review and circulate reservation of rights letter	0.20	950.00	\$190.00
07/28/2021	GVD	PD	Follow up conference with Wilmer re perfection issues	0.60	950.00	\$570.00
07/29/2021	JNP	PD	Conference with M. Clemente regarding variety of plan and litigation related issues.	0.40	1295.00	\$518.00
07/29/2021	GVD	PD	Conference with WilmerHale re open issues re exit financing	0.20	950.00	\$190.00
07/30/2021	JNP	PD	Review changes to Indemnity Trust Agreement.	0.10	1295.00	\$129.50
07/30/2021	JMF	PD	Review plan and confirmation order.	1.40	1050.00	\$1,470.00
07/30/2021	GVD	PD	Conference with E. Bromagen re exit financing issues	0.50	950.00	\$475.00
07/30/2021	GVD	PD	Review revisions to indemnity trust agreement and circulate same	0.40	950.00	\$380.00
07/30/2021	JE	PD	Correspondence regarding briefing schedule for confirmation appeal.	0.30	1195.00	\$358.50
07/31/2021	GVD	PD	Conference with J. Seery re status of exit financing and effective date and follow up re same	0.30	950.00	\$285.00
				106.40		\$113,162.00

Ret. of Prof./Other

07/01/2021	IDK	RPO	Review of G Demo markup of Cayman draft letter re conflicts, and his E-mail to others re same and basis for same (.2); Attend conference call with Cayman counsel and G Demo re same (.1).	0.30	1325.00	\$397.50
07/01/2021	JNP	RPO	Email regarding retention of ordinary course professional.	0.10	1295.00	\$129.50
07/02/2021	KKY	RPO	Review and revise 7th supplemental OCP list	0.40	460.00	\$184.00
07/09/2021	JMF	RPO	Review Hunton amended retention documents.	0.40	1050.00	\$420.00
07/09/2021	GVD	RPO	Review Hunton retention issues	0.30	950.00	\$285.00
07/12/2021	JNP	RPO	Email with D. Geyser regarding retention.	0.10	1295.00	\$129.50
07/13/2021	JNP	RPO	Conference with Gregory V. Demo regarding	0.10	1295.00	\$129.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hunton continued retention.						
07/13/2021	GVD	RPO	Conference with J. Pomerantz re Hunton retention	0.10	950.00	\$95.00
07/13/2021	GVD	RPO	Conference with E. Bromagen re Hunton retention	0.20	950.00	\$190.00
07/14/2021	KKY	RPO	Prepare for filing and service OCP report (May 2021)	0.20	460.00	\$92.00
07/14/2021	GVD	RPO	Review and circulate revisions to Hunton declaration	0.20	950.00	\$190.00
07/15/2021	GVD	RPO	Review and comment on draft resolution re additional Hunton disclosures	0.20	950.00	\$190.00
07/16/2021	GVD	RPO	Conference with G. Hesse re Hunton retention and correspondence with J. Pomerantz re same	0.10	950.00	\$95.00
07/18/2021	JNP	RPO	Review proposed modification to Hunton retention.	0.10	1295.00	\$129.50
07/19/2021	JNP	RPO	Conference with Gregory V. Demo regarding Hunton retention and review of supplemental declaration.	0.20	1295.00	\$259.00
07/19/2021	GVD	RPO	Review and revise Hunton retention declaration	0.50	950.00	\$475.00
07/21/2021	GVD	RPO	Attend to issues re Hunton retention	0.20	950.00	\$190.00
07/23/2021	JNP	RPO	Email to John A. Morris and Robert J. Feinstein regarding retention issue.	0.10	1295.00	\$129.50
07/23/2021	JNP	RPO	Review response from Carey Olson regarding letter regarding potential conflicts and email regarding same.	0.10	1295.00	\$129.50
07/24/2021	JNP	RPO	Conference with C. Barkler regarding potential retention regarding litigation issues.	0.60	1295.00	\$777.00
07/24/2021	GVD	RPO	Correspondence re potential retention of state court litigator	0.20	950.00	\$190.00
07/25/2021	JNP	RPO	Emails regarding retention of appellate counsel.	0.10	1295.00	\$129.50
07/25/2021	GVD	RPO	Correspondence with potential attorneys re conflicts list	0.20	950.00	\$190.00
07/26/2021	JNP	RPO	Conference with R. Nelms regarding need for litigation counsel.	0.10	1295.00	\$129.50
07/26/2021	JNP	RPO	Consider issues regarding retention of litigation counsel.	0.20	1295.00	\$259.00
07/26/2021	GVD	RPO	Correspondence with potential litigation counsel	0.10	950.00	\$95.00

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07/27/2021	GVD	RPO	Conference with E. Bromagen re issues on Hunton retention and follow up re same	0.40	950.00	\$380.00
07/28/2021	JNP	RPO	Emails to and from D. Geyser regarding appellate counsel.	0.10	1295.00	\$129.50
07/28/2021	JNP	RPO	Conference with R. Nelms regarding retention of Texas counsel.	0.10	1295.00	\$129.50
07/28/2021	GVD	RPO	Attend to issues re Hunton retention	0.10	950.00	\$95.00
07/29/2021	JNP	RPO	Review emails regarding Gardere retention issues.	0.10	1295.00	\$129.50
07/29/2021	GVD	RPO	Correspondence with Berger Harris re retention issues	0.10	950.00	\$95.00
07/30/2021	JNP	RPO	Research regarding litigators and emails regarding same and provide materials for call.	0.60	1295.00	\$777.00
07/30/2021	JNP	RPO	Email to and from H. Oneill regarding call to discuss retention issues.	0.10	1295.00	\$129.50
07/31/2021	JNP	RPO	Conference with Robert J. Feinstein and potential litigation counsel (2x).	1.00	1295.00	\$1,295.00
07/31/2021	JNP	RPO	Email to Board regarding appellate counsel.	0.10	1295.00	\$129.50
				8.10		\$8,899.00
TOTAL SERVICES FOR THIS MATTER:						\$1,275,026.00

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Expenses

06/01/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.37
06/02/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	15.69
06/03/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	2.78
06/03/2021	CC	Conference Call [E105] AT&T Conference Call, JMF	2.19
06/04/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.51
06/04/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	3.38
06/05/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.51
06/05/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	23.32
06/07/2021	AT	Auto Travel Expense [E109] Uber Transportation Service, GVD	31.98
06/07/2021	BM	Business Meal [E111] La Provence Cafe, working meal, JNP	18.32
06/07/2021	BM	Business Meal [E111] Nobu Dallas, working meal, JNP	615.08
06/07/2021	BM	Business Meal [E111] East Hampton, working meal, JAM	36.68
06/07/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.06
06/07/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	11.18
06/07/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	0.57
06/07/2021	HT	Hotel Expense [E110] Crescent Hotel, 2 nights, JNP	688.75
06/07/2021	HT	Hotel Expense [E110] Crescent Hotel, 2 nights, GVD	607.26
06/07/2021	HT	Hotel Expense [E110] Crescent Hotel, 2 nights, JAM	172.63
06/08/2021	BM	Business Meal [E111] Cotto Market, working meal, GVD	6.57
06/08/2021	BM	Business Meal [E111] Cotto Market, working meal, JAM	7.62
06/08/2021	BM	Business Meal [E111] Food Hall, working meal, JAM	4.36
06/09/2021	AT	Auto Travel Expense [E109] KLS Transportation Service, JNP	196.50
06/09/2021	AT	Auto Travel Expense [E109] Uber Transportation Service, GVD	47.55
06/09/2021	AT	Auto Travel Expense [E109] Naser Abusaad Taxi Service, JAM	74.75
06/09/2021	AT	Auto Travel Expense [E109] Independent Taxi Service, JAM	49.26
06/09/2021	BM	Business Meal [E111] Twisted Trompos Dallas, working meal, JNP	77.51
06/09/2021	TE	Travel Expense [E110] LAX Airport, JNP	83.70
06/09/2021	TE	Travel Expense [E110] Delta Sky Club WiFi, JAM	8.36
06/09/2021	TE	Travel Expense [E110] Delta Sky Club WiFi, JAM	8.36
06/10/2021	AT	Auto Travel Expense [E109] Uber Transportation Service,	43.32

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		GVD	
06/10/2021	BM	Business Meal [E111] ASC, working meal, JNP	17.70
06/10/2021	BM	Business Meal [E111] Ascension Coffe, working meal, JAM	18.23
06/10/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	9.54
06/10/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.47
06/11/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.10
06/14/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.64
06/14/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.06
06/14/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	7.32
06/14/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	0.11
06/14/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	3.30
06/14/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	4.84
06/14/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	9.74
06/14/2021	FE	36027.00002 FedEx Charges for 06-14-21	18.53
06/15/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	35.22
06/15/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	44.82
06/15/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	3.52
06/16/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.29
06/16/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.89
06/16/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	70.04
06/16/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	7.43
06/17/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	3.14
06/17/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	15.51
06/17/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	2.71
06/18/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	34.06
06/18/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	13.53
06/18/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	4.88
06/18/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	9.02
06/18/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	1.98
06/19/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.06
06/19/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	15.27
06/20/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	19.10
06/21/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.06
06/21/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	7.47

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06/21/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.69
06/21/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	7.92
06/21/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	18.93
06/21/2021	CC	Conference Call [E105] AT&T Conference Call, JMF	6.53
06/21/2021	CC	Conference Call [E105] AT&T Conference Call, GVD	17.87
06/22/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	14.63
06/22/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	9.64
06/23/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.46
06/23/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.90
06/23/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	1.59
06/23/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	2.60
06/24/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	1.65
06/24/2021	CC	Conference Call [E105] AT&T Conference Call, JAM	0.50
06/24/2021	OS	Trialgraphix, Inv. 2107-060, JAM	137.50
06/25/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	7.10
06/25/2021	OS	Robert Half Legal, Inv. 0127289C, JAM	6,000.00
06/27/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	10.45
06/28/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	25.80
06/29/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	22.61
06/29/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	28.16
06/29/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	9.55
06/30/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.18
06/30/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	6.18
06/30/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	51.88
06/30/2021	CC	Conference Call [E105] Loop Up Conference Call, GVD	3.34
06/30/2021	OS	Everlaw, Highland Capital Management LP database for the month of June, Inv. 42052	6,930.00
07/01/2021	LN	36027.00002 Lexis Charges for 07-01-21	40.20
07/01/2021	RE	(1 @0.10 PER PG)	0.10
07/01/2021	RE	(2 @0.10 PER PG)	0.20
07/01/2021	RE	(4 @0.10 PER PG)	0.40
07/01/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
07/01/2021	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
07/01/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20

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07/01/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
07/01/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
07/01/2021	RE2	SCAN/COPY (533 @0.10 PER PG)	53.30
07/01/2021	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
07/01/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/01/2021	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
07/01/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/01/2021	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
07/01/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/01/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
07/01/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
07/01/2021	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
07/01/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/01/2021	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
07/01/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/01/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/01/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/01/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/01/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
07/01/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
07/01/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/02/2021	LN	36027.00002 Lexis Charges for 07-02-21	40.20
07/02/2021	RE	(1 @0.10 PER PG)	0.10
07/02/2021	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
07/02/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
07/02/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/02/2021	RE2	SCAN/COPY (216 @0.10 PER PG)	21.60
07/02/2021	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
07/02/2021	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
07/02/2021	RE2	SCAN/COPY (191 @0.10 PER PG)	19.10
07/02/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/02/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/02/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/02/2021	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20

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07/02/2021	RE2	SCAN/COPY (181 @0.10 PER PG)	18.10
07/02/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
07/02/2021	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
07/02/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/02/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/02/2021	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
07/02/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/02/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/02/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/02/2021	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
07/02/2021	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
07/02/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/02/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/02/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/02/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/02/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
07/02/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/02/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/02/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
07/02/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/02/2021	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
07/02/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/02/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/02/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/02/2021	RE2	SCAN/COPY (749 @0.10 PER PG)	74.90
07/02/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/02/2021	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
07/02/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/03/2021	LN	36027.00002 Lexis Charges for 07-03-21	15.00
07/05/2021	LN	36027.00002 Lexis Charges for 07-05-21	67.46
07/05/2021	LN	36027.00002 Lexis Charges for 07-05-21	40.20
07/06/2021	LN	36027.00002 Lexis Charges for 07-06-21	8.10
07/06/2021	LN	36027.00002 Lexis Charges for 07-06-21	4.33

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07/06/2021	LN	36027.00002 Lexis Charges for 07-06-21	21.87
07/06/2021	LN	36027.00002 Lexis Charges for 07-06-21	7.29
07/06/2021	LN	36027.00002 Lexis Charges for 07-06-21	40.19
07/06/2021	LN	36027.00002 Lexis Charges for 07-06-21	53.22
07/06/2021	LN	36027.00002 Lexis Charges for 07-06-21	46.17
07/06/2021	RE	(1 @0.10 PER PG)	0.10
07/06/2021	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
07/06/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/06/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/06/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/06/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/06/2021	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
07/06/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
07/06/2021	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
07/06/2021	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
07/06/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/06/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/06/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
07/06/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/06/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/06/2021	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
07/06/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/06/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/06/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/06/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/06/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/06/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/06/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/06/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
07/06/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/06/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
07/06/2021	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
07/06/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
07/06/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80

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07/06/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
07/06/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/06/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/06/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/06/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/06/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/06/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/06/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
07/06/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
07/07/2021	LN	36027.00002 Lexis Charges for 07-07-21	64.65
07/07/2021	LN	36027.00002 Lexis Charges for 07-07-21	46.58
07/07/2021	LN	36027.00002 Lexis Charges for 07-07-21	218.67
07/07/2021	LN	36027.00002 Lexis Charges for 07-07-21	40.05
07/07/2021	RE	(2 @0.10 PER PG)	0.20
07/07/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/07/2021	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
07/07/2021	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
07/07/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/07/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/07/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
07/07/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
07/07/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/07/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/08/2021	LN	36027.00002 Lexis Charges for 07-08-21	40.05
07/08/2021	RE	(1 @0.10 PER PG)	0.10
07/08/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/08/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/08/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/09/2021	LN	36027.00002 Lexis Charges for 07-09-21	40.05
07/09/2021	OS	Robert Half Legal, Inv. 0128616C, JAM	5,062.50
07/09/2021	RE	(1 @0.10 PER PG)	0.10
07/09/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/09/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60

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07/09/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/09/2021	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
07/09/2021	RE2	SCAN/COPY (85 @0.10 PER PG)	8.50
07/09/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/09/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/09/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/09/2021	RE2	SCAN/COPY (91 @0.10 PER PG)	9.10
07/09/2021	RE2	SCAN/COPY (53 @0.10 PER PG)	5.30
07/09/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/09/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
07/09/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
07/09/2021	RE2	SCAN/COPY (47 @0.10 PER PG)	4.70
07/10/2021	LN	36027.00002 Lexis Charges for 07-10-21	8.10
07/11/2021	LN	36027.00002 Lexis Charges for 07-11-21	16.19
07/12/2021	FE	36027.00002 FedEx Charges for 07-12-21	17.01
07/12/2021	LN	36027.00002 Lexis Charges for 07-12-21	7.29
07/12/2021	LN	36027.00002 Lexis Charges for 07-12-21	40.05
07/12/2021	RE	(1 @0.10 PER PG)	0.10
07/12/2021	RE	(11 @0.10 PER PG)	1.10
07/12/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
07/12/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/12/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/12/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
07/12/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/12/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/12/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
07/12/2021	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
07/12/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/12/2021	RE2	SCAN/COPY (146 @0.10 PER PG)	14.60
07/12/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
07/12/2021	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
07/12/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
07/12/2021	RE2	SCAN/COPY (302 @0.10 PER PG)	30.20
07/12/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30

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07/12/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/12/2021	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
07/12/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/12/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/12/2021	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
07/12/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/12/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/12/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
07/12/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
07/12/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
07/12/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
07/12/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
07/12/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
07/12/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/12/2021	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
07/12/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/12/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/12/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
07/12/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/13/2021	LN	36027.00002 Lexis Charges for 07-13-21	7.29
07/13/2021	LN	36027.00002 Lexis Charges for 07-13-21	20.99
07/13/2021	LN	36027.00002 Lexis Charges for 07-13-21	40.05
07/13/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/13/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/13/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
07/13/2021	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
07/13/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/13/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/13/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/13/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/14/2021	LN	36027.00002 Lexis Charges for 07-14-21	29.16
07/14/2021	LN	36027.00002 Lexis Charges for 07-14-21	7.29
07/14/2021	LN	36027.00002 Lexis Charges for 07-14-21	40.05

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07/14/2021	RE	(106 @0.10 PER PG)	10.60
07/15/2021	LN	36027.00002 Lexis Charges for 07-15-21	7.29
07/15/2021	LN	36027.00002 Lexis Charges for 07-15-21	3.91
07/15/2021	LN	36027.00002 Lexis Charges for 07-15-21	8.10
07/15/2021	LN	36027.00002 Lexis Charges for 07-15-21	7.77
07/15/2021	LN	36027.00002 Lexis Charges for 07-15-21	40.05
07/15/2021	RE	(1 @0.10 PER PG)	0.10
07/15/2021	RE	(7 @0.10 PER PG)	0.70
07/15/2021	RE	(21 @0.10 PER PG)	2.10
07/15/2021	RE	(9 @0.10 PER PG)	0.90
07/15/2021	RE	(1 @0.10 PER PG)	0.10
07/15/2021	RE	(1 @0.10 PER PG)	0.10
07/15/2021	RE	(6 @0.10 PER PG)	0.60
07/15/2021	RE2	SCAN/COPY (749 @0.10 PER PG)	74.90
07/15/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/15/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
07/15/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
07/15/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
07/15/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/15/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
07/15/2021	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
07/15/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/15/2021	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
07/15/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/15/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/15/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/15/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/15/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/15/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/16/2021	LN	36027.00002 Lexis Charges for 07-16-21	8.10
07/16/2021	LN	36027.00002 Lexis Charges for 07-16-21	38.80
07/16/2021	LN	36027.00002 Lexis Charges for 07-16-21	40.05
07/16/2021	RE	(26 @0.10 PER PG)	2.60
07/16/2021	RE	(25 @0.10 PER PG)	2.50

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07/16/2021	RE2	SCAN/COPY (162 @0.10 PER PG)	16.20
07/16/2021	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
07/16/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/16/2021	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
07/16/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/16/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
07/16/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
07/16/2021	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
07/16/2021	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
07/16/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
07/16/2021	RE2	SCAN/COPY (67 @0.10 PER PG)	6.70
07/16/2021	RE2	SCAN/COPY (66 @0.10 PER PG)	6.60
07/16/2021	RE2	SCAN/COPY (178 @0.10 PER PG)	17.80
07/16/2021	RE2	SCAN/COPY (129 @0.10 PER PG)	12.90
07/16/2021	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
07/16/2021	RE2	SCAN/COPY (249 @0.10 PER PG)	24.90
07/16/2021	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
07/16/2021	RE2	SCAN/COPY (161 @0.10 PER PG)	16.10
07/16/2021	RE2	SCAN/COPY (295 @0.10 PER PG)	29.50
07/16/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
07/16/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/16/2021	RE2	SCAN/COPY (145 @0.10 PER PG)	14.50
07/16/2021	RE2	SCAN/COPY (257 @0.10 PER PG)	25.70
07/16/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/16/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
07/16/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
07/16/2021	RE2	SCAN/COPY (161 @0.10 PER PG)	16.10
07/16/2021	RE2	SCAN/COPY (239 @0.10 PER PG)	23.90
07/16/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/16/2021	RE2	SCAN/COPY (67 @0.10 PER PG)	6.70
07/17/2021	LN	00036.00027 Lexis Charges for 07-17-21	59.99
07/18/2021	LN	00036.00027 Lexis Charges for 07-18-21	104.95
07/18/2021	LN	00036.00027 Lexis Charges for 07-18-21	15.15

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07/18/2021	LN	00036.00027 Lexis Charges for 07-18-21	19.24
07/19/2021	LN	36027.00002 Lexis Charges for 07-19-21	14.58
07/19/2021	LN	36027.00002 Lexis Charges for 07-19-21	40.05
07/19/2021	LN	00036.00027 Lexis Charges for 07-19-21	7.51
07/19/2021	RE	(2 @0.10 PER PG)	0.20
07/19/2021	RE	(1 @0.10 PER PG)	0.10
07/19/2021	RE	(1736 @0.10 PER PG)	173.60
07/19/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/19/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/19/2021	RE2	SCAN/COPY (308 @0.10 PER PG)	30.80
07/19/2021	RE2	SCAN/COPY (249 @0.10 PER PG)	24.90
07/19/2021	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
07/19/2021	RE2	SCAN/COPY (295 @0.10 PER PG)	29.50
07/19/2021	RE2	SCAN/COPY (28 @0.10 PER PG)	2.80
07/19/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/19/2021	RE2	SCAN/COPY (66 @0.10 PER PG)	6.60
07/19/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/19/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
07/19/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
07/19/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/19/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/19/2021	RE2	SCAN/COPY (546 @0.10 PER PG)	54.60
07/19/2021	RE2	SCAN/COPY (170 @0.10 PER PG)	17.00
07/19/2021	RE2	SCAN/COPY (46 @0.10 PER PG)	4.60
07/19/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/20/2021	LN	36027.00002 Lexis Charges for 07-20-21	40.05
07/21/2021	LN	36027.00002 Lexis Charges for 07-21-21	40.05
07/21/2021	RE	(4 @0.10 PER PG)	0.40
07/21/2021	RE	(6 @0.10 PER PG)	0.60
07/21/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/21/2021	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
07/21/2021	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
07/21/2021	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
07/21/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50

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07/22/2021	LN	36027.00002 Lexis Charges for 07-22-21	40.05
07/22/2021	RE	(1 @0.10 PER PG)	0.10
07/22/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
07/22/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/22/2021	RE2	SCAN/COPY (145 @0.10 PER PG)	14.50
07/22/2021	RE2	SCAN/COPY (145 @0.10 PER PG)	14.50
07/23/2021	LN	36027.00002 Lexis Charges for 07-23-21	40.05
07/23/2021	RE	(2 @0.10 PER PG)	0.20
07/23/2021	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
07/23/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/23/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/23/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/23/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/23/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/23/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/23/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/23/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/23/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/23/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/23/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/23/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/23/2021	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
07/23/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
07/23/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/23/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/23/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
07/23/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/25/2021	LN	36027.00002 Lexis Charges for 07-25-21	22.50
07/25/2021	LN	36027.00002 Lexis Charges for 07-25-21	14.39
07/26/2021	BB	36027.00002 Bloomberg Charges through 07-26-21	70.98
07/26/2021	LN	36027.00002 Lexis Charges for 07-26-21	22.50
07/26/2021	LN	36027.00002 Lexis Charges for 07-26-21	21.59
07/26/2021	LN	36027.00002 Lexis Charges for 07-26-21	40.05

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07/26/2021	RE	(1 @0.10 PER PG)	0.10
07/26/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/26/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
07/26/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/26/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/27/2021	LN	36027.00002 Lexis Charges for 07-27-21	8.10
07/27/2021	LN	36027.00002 Lexis Charges for 07-27-21	7.29
07/27/2021	LN	36027.00002 Lexis Charges for 07-27-21	40.05
07/27/2021	RE	(33 @0.10 PER PG)	3.30
07/27/2021	RE	(134 @0.10 PER PG)	13.40
07/27/2021	RE2	SCAN/COPY (41 @0.10 PER PG)	4.10
07/27/2021	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
07/27/2021	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
07/27/2021	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
07/27/2021	RE2	SCAN/COPY (53 @0.10 PER PG)	5.30
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
07/27/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/27/2021	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
07/27/2021	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/27/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

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07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
07/27/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/27/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/27/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/27/2021	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/27/2021	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
07/27/2021	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2021	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
07/27/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
07/27/2021	RE2	SCAN/COPY (54 @0.10 PER PG)	5.40
07/27/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/27/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/28/2021	LN	36027.00002 Lexis Charges for 07-28-21	43.75
07/28/2021	LN	36027.00002 Lexis Charges for 07-28-21	14.99
07/28/2021	LN	36027.00002 Lexis Charges for 07-28-21	40.05
07/28/2021	RE	(172 @0.10 PER PG)	17.20
07/28/2021	RE	(1 @0.10 PER PG)	0.10

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07/28/2021	RE	(169 @0.10 PER PG)	16.90
07/28/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/28/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/28/2021	RE2	SCAN/COPY (206 @0.10 PER PG)	20.60
07/28/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/28/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
07/28/2021	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
07/28/2021	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
07/28/2021	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
07/28/2021	RE2	SCAN/COPY (207 @0.10 PER PG)	20.70
07/28/2021	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
07/28/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
07/28/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/28/2021	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
07/28/2021	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
07/28/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/28/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
07/28/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/28/2021	RE2	SCAN/COPY (150 @0.10 PER PG)	15.00
07/28/2021	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
07/28/2021	RE2	SCAN/COPY (75 @0.10 PER PG)	7.50
07/28/2021	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
07/28/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/28/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/28/2021	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
07/28/2021	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
07/28/2021	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
07/28/2021	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
07/28/2021	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
07/28/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/28/2021	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
07/28/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
07/28/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/28/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00

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07/28/2021	RE2	SCAN/COPY (63 @0.10 PER PG)	6.30
07/28/2021	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/28/2021	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
07/28/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/29/2021	LN	36027.00002 Lexis Charges for 07-29-21	7.50
07/29/2021	LN	36027.00002 Lexis Charges for 07-29-21	40.05
07/29/2021	RE	(1 @0.10 PER PG)	0.10
07/29/2021	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
07/29/2021	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
07/29/2021	RE2	SCAN/COPY (70 @0.10 PER PG)	7.00
07/29/2021	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
07/29/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/29/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
07/29/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/29/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/29/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/29/2021	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/30/2021	LN	36027.00002 Lexis Charges for 07-30-21	8.09
07/30/2021	LN	36027.00002 Lexis Charges for 07-30-21	7.50
07/30/2021	LN	36027.00002 Lexis Charges for 07-30-21	4.01
07/30/2021	LN	36027.00002 Lexis Charges for 07-30-21	40.05
07/30/2021	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
07/30/2021	RE2	SCAN/COPY (120 @0.10 PER PG)	12.00
07/30/2021	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
07/30/2021	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/30/2021	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
07/31/2021	PAC	Pacer - Court Research	6.80

Total Expenses for this Matter

\$25,276.19

Pachulski Stang Ziehl & Jones LLP
 Highland Capital Management LP
 36027 -00002

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 Invoice 128292
 July 31, 2021

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 07/31/2021

Total Fees \$1,275,026.00

Total Expenses 25,276.19

Total Due on Current Invoice \$1,300,302.19

Outstanding Balance from prior invoices as of 07/31/2021 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
126769	12/31/2020	\$1,046,024.00	\$4,130.90	\$210,529.30
127125	01/31/2021	\$2,557,604.00	\$32,906.65	\$511,520.80
127314	02/28/2021	\$1,358,786.50	\$21,401.29	\$271,757.30
127522	03/31/2021	\$1,277,710.00	\$13,687.50	\$255,542.00
127680	04/30/2021	\$1,286,897.00	\$8,173.58	\$257,379.40
127958	05/31/2021	\$1,603,754.00	\$28,644.71	\$1,632,398.71
128195	06/30/2021	\$1,200,401.25	\$19,123.23	\$1,219,524.98

Total Amount Due on Current and Prior Invoices: \$5,658,954.68